



Osia Hyper Retail Limited
Corporate Add: Osia hypermart
4d Square Basment-one,
Visat To Gandhinagar Highway, Motera,
Ahmedabad, Gujarat-380 005.
Mob : 7096036838
Email Us : osiahyper01@gmail.com

March 20, 2025

To
The Listing Department
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C- 1, Block-G, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned subject and pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, this is to inform you that the Meeting of the Board of directors was held on Thursday 20th March, 2025 at the registered office of company, inter-alia, have considered and approved following among other businesses:

The outcomes of Board meeting are as under:

1. To Allot Equity Shares on a Preferential basis.

Pursuant to Special Resolution passed by the Members of OSIA HYPER RETAIL LIMITED in AGM (Including Remote E-Voting) on Thursday, September 19, 2024, and pursuant to the "In-principle Approvals" granted by the NSE on March 06, 2025, the allotment will be done in tranches, the Board of Directors of the Company has allotted 2,79,50,000 (Two Crore Seventy Nine lakhs Fifty Thousand) Equity Shares out of the total 4,39,00,000 (Four Crore Thirty Nine Lakhs) Equity shares to 11 allottees out of the total 17 allottees in first tranche on March 20, 2025 at an issue price of Rs. 28/- per share including a premium of Rs. 27/- per share on preferential basis in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The board meeting for the allotment of second tranche for the remaining allottees will be conducted within due course of time. The details of allotment to allottees and pre and post allotment effect of the same are as below: -

Sr. No.	Name of the Shareholders	Category	Pre-issue shares/warrants	% to pre-issue capital	No. of shares allotted	Post issue shares/warrants	% of post issue shareholding
1	Rupesh Dayashanker Madeka	Non-Promoter	90,46,200.00	3.80	18,60,000	10,906,200.00	4.10
2	Mihir Rupeshkumar Madeka	Non-Promoter	1,35,67,800.00	5.69	27,90,000	16,357,800.00	6.14
3	Pinakin Dayashankar Madeka	Non-Promoter	2,26,13,000.00	9.49	46,50,000	27,263,000.00	10.24
4	Manesh Dayashanker Madeka	Non-Promoter	2,26,13,000.00	9.49	46,50,000	27,263,000.00	10.24
5	Kavita Dharendra Chopra	Promoter	4,49,20,000.00	18.85	50,00,000	49,920,000.00	18.75
6	Kavya Dharendra Chopra	Promoter Group	1,00,00,000.00	4.20	50,00,000	15,000,000.00	5.63



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7	Dhirendra Gautamkumar Chopra	Promoter	2,91,06,363.00	12.21	15,00,000	30,606,363.00	11.49
8	Gautam Jasraj Chopra	Promoter Group	5,16,000.00	0.22	5,00,000	1,016,000.00	0.38
9	Naitik Gautamkumar Chopra	Promoter Group	45,16,000.00	1.89	5,00,000	5,016,000.00	1.88
10	Namrata Abhishek Mehta	Promoter Group	40,16,000.00	1.68	10,00,000	5,016,000.00	1.88
11	Kunjit Maheshbhai Patel	Non- Promoter	10,00,100.00	0.42	5,00,000	1,500,100.00	0.56
TOTAL			16,19,14,463.00	67.93	2,79,50,000	18,98,64,463.00	71.30

Consequent to the aforesaid allotment of equity shares, the paid-up Equity Share Capital of the Company stands increased at Rs. 16,10,73,900 comprising 16,10,73,900 Equity Shares of Re.1.00/ - each and the remaining equity shares will be allotted within due course of time.

The said Equity Shares allotted shall rank pari-passu in all aspects with the existing Equity Shares of the Company and be listed on the NSE LTD.

The Board Meeting Commenced at 07:30 PM and concluded at 08:00 PM

The relevant details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023 are annexed and marked as Annexure - I.

You are requested to kindly take the above information on record.

Thanking You,

Yours faithfully,

FOR OSIA HYPER RETAIL LIMITED

DHIRENDRA GAUTAMKUMAR CHOPRA
CHAIRMAN CUM MANAGING DIRECTOR
DIN: 06473774

Annexure - I

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023

Sr. No	Particular	Remarks
1	Type of securities proposed to be allotted (viz. equity shares, convertibles etc.);	Equity shares of face value of Re.1.00/- each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Allotment of Equity Shares pursuant to Preferential allotment in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there.
3	Total number of securities proposed to be allotted or the total amount for which the securities will be allotted (approximately);	Allotment of 2,79,50,000 Equity Shares out of the total 4,39,00,000 shares of Face Value Re.1.00/- each and pending will be done within due course on Preferential basis to investors at a issue price of Rs. 28/- (Including premium of Rs. 27/- per share)
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i) Names of the investors; ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	i) Names of Allottees- Annexure A. ii) Post Allotment of Securities - details mentioned below as Annexure - B iii) In case of Convertibles Securities - Not applicable
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable



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Annexure - A

Sr. No.	Name of Allottees
1	Rupesh Dayashanker Madeka
2	Mihir Rupeshkumar Madeka
3	Pinakin Dayashankar Madeka
4	Manesh Dayashanker Madeka
5	Kavita Dhirendra Chopra
6	Kavya Dhirendra Chopra
7	Dhirendra Gautamkumar Chopra
8	Gautam Jasraj Chopra
9	Naitik Gautamkumar Chopra
10	Namrata Abhishek Mehta
11	Kunjit Maheshbhai Patel

Annexure - B

Sr. No.	Name of the Shareholders	Category	Pre-issue shares/warrants	% to pre-issue capital	No. of shares allotted	Post issue shares/warrants	% of post issue shareholding
1	Rupesh Dayashanker Madeka	Non-Promoter	90,46,200.00	3.80	18,60,000	10,906,200.00	4.10
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TOTAL			16,19,14,463.00	67.93	2,79,50,000	18,98,64,463.00	71.30

*The post-issue shareholding as shown above is calculated assuming full exercise of equity and warrants and consequent allotment of the equity shares of the Company.