

Date: 18-02-2025

To,
Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Scrip Code: OSIAHYPER

Dear Sir/Madam,

Subject: Update on Eleventh Annual General Meeting ("AGM") of the members was held on 19th September, 2024

With reference to the above captioned subject and pursuant to the requirement raised by the NSE dated 13th January, 2025 vide reference no. NSE/LIST/43674, we wish to updates/addition /deletion/rectification on Explanatory Statement of Notice of Annual General Meeting dated 20th August, 2024 and corrigendum notice dated 6th September, 2024.

The following are updates/addition /deletion/rectification on Explanatory Statement of Notice of Annual General Meeting dated 20th August, 2024 and corrigendum notice dated 6th September, 2024, all other contents of the Notice of AGM dated 20th August, 2024 and corrigendum notice dated 6th September, 2024, save and except this, shall remain unchanged.

Item No. 6: Issue of Equity Shares on a Preferential Basis.

We refer to Item No. 6 of the Notice of AGM which pertains to seeking approval of the shareholders for the proposed issue of 4,39,00,000 Equity Share on Preferential Basis.

- On point no. 1 of Explanatory Statement, the Company undertakes that the pending utilization of the gross proceeds for the Objects of the issue shall not be utilized under risk taking and /or capital eroding instruments and the Company shall utilize the proceeds in accordance with the applicable laws.

- In point no. 4 of Explanatory Statement, 90 Trading Days volume weighted average price (VWAP) of the Equity Shares is Rs. 25.05/-. The revised valuation is available on the website of the Company i.e., www.osiahypermart.com.
- In point no. 9 of Explanatory Statement, we wish to inform you that the Company has filed the Notice for the Annual General Meeting on 20th August, 2024 for 11th Annual General Meeting held schedule to be held on 19th September, 2024. The shareholding pattern, as per the most recent data available from both the Company and the NEAPS portal, is dated 30th June 2024. Therefore, the Company has used the shareholding pattern as of 30th June, 2024.

Further, we wish to confirm that there have been no changes to the shareholding pattern between 1st July 2024 to 20th August 2024. This includes no allotments, splits, reductions in shares, or any form of capital restructuring during this period.

- In point no. 8 of Explanatory Statement, we wish to inform you that the previously mentioned information regarding the Equity Shares and Warrants contained a typographical error.
- In point no. 12 of Explanatory Statement, we wish to inform you that The Company has allotted 3,00,00,000 Convertible Warrants on 27th May, 2023 in previous year i.e., financial year 2023-24 and the same has been converted into Equity in the current year i.e. financial year 2024-25 as per below tables:

S.N.	Date of Conversion of Warrants into Equity	No. of Securities	Details
1	28/06/2023	72,00,000	As per Annexure- "A"
2	21/07/2023	78,00,000	As per Annexure- "B"
3	27/03/2024	1,45,00,000	As per Annexure- "C"
4	29/06/2024	5,00,000	As per

			Annexure- "D"
		3,00,00,000	

"Annexure- A"

S.N.	Name of Allottees	No. of Securities Allotted	Category	Price (in Rs.)	Date of Allotment
1	Nova Global Opportunities Fund PCC – Touchstone	40,00,000	Non-Promotor	23.00	28-06-2023
2	Hasti Meet Mehta	5,00,000	Non-Promotor	23.00	28-06-2023
3	Bhavik Joshi	5,00,000	Non-Promotor	23.00	28-06-2023
4	Nayna Narendrabhai Mehta	5,00,000	Non-Promotor	23.00	28-06-2023
5	Patel Mayankkumar Dipakbhai	5,00,000	Non-Promotor	23.00	28-06-2023
6	Ajit Singh Sheoran	1,00,000	Non-Promotor	23.00	28-06-2023
7	Khajan Singh Sangwan	1,00,000	Non-Promotor	23.00	28-06-2023
8	Harsaben Tejasbhai Joshi	5,00,000	Non-Promotor	23.00	28-06-2023
9	Joshi Pallavi S	5,00,000	Non-Promotor	23.00	28-06-2023
	Total	72,00,000			

"Annexure- B"

S.N.	Name of Allottees	No. of Securities Allotted	Category	Price (in Rs.)	Date of Allotment
1	AG Dynamic Fund	55,50,000	Non-	23.00	21-07-2023

			Promotor		
2	Riya Aggarwal	7,50,000	Non-Promotor	23.00	21-07-2023
3	Diwakar Aggarwal	7,50,000	Non-Promotor	23.00	21-07-2023
4	Shikhar Aggrawal	7,50,000	Non-Promotor	23.00	21-07-2023
Total		78,00,000			

“Annexure- C”

S.N.	Name of Allottees	No. of Securities Allotted	Category	Price (in Rs.)	Date of Allotment
1	Arvindkumar Chunilal Turi	5,00,000	Non-Promotor	23.00	27-03-2024
2	Dipakbhai Motibhai Solanki	5,00,000	Non-Promotor	23.00	27-03-2024
3	Harsh Mangilal Prajapati	5,00,000	Non-Promotor	23.00	27-03-2024
4	Alkeshbhai Chimanbhai Barot	5,00,000	Non-Promotor	23.00	27-03-2024
5	Jayesh Rudrakant Vora	5,00,000	Non-Promotor	23.00	27-03-2024
6	Jayantibhai Bhuraji Prajapati	5,00,000	Non-Promotor	23.00	27-03-2024
7	Parth Vinodbhai Prajapati	5,00,000	Non-Promotor	23.00	27-03-2024
8	Jirendra Khushalbhai Parmar	5,00,000	Non-Promotor	23.00	27-03-2024
9	Harsha J. Shah	5,00,000	Non-Promotor	23.00	27-03-2024
10	Dhirendra Gautamkumar Chopra	50,00,000	Promotor	23.00	27-03-2024

11	Kavita Dhirendrakumar Chopra	50,00,000	Promotor	23.00	27-03-2024
Total		1,45,00,000			

“Annexure- D”

S.N.	Name of Allottees	No. of Securities Allotted	Category	Price (in Rs.)	Date of Allotment
1	Arvindsingh Yadav	5,00,000	Non-Promotor	23.00	29-06-2024
Total		5,00,000			

- In point no. 20 of Explanatory Statement, we wish to inform you that the Company has filed the Notice for the Annual General Meeting on 20th August, 2024 for 11th Annual General Meeting held schedule to be held on 19th September, 2024. The shareholding pattern, as per the most recent data available from both the Company and the NEAPS portal, is dated 30th June 2024. Therefore, the Company has used the shareholding pattern as of 30th June, 2024.

Further, we wish to confirm that there have been no changes to the shareholding pattern between 1st July 2024 to 20th August 2024. This includes no allotments, splits, reductions in shares, or any form of capital restructuring during this period.

- The revised valuation report of the Company is available on the website of the Company i.e., <https://www.osiahypermart.com/images/pdf/Preferential%20Issue/07.%20Signed%20Valuation%20Report.pdf>

Item No 7: Issue of Convertible Warrants on a Preferential basis

We refer to Item No. 7 of the Notice of AGM which pertains to seeking approval of the shareholders for the proposed issue of 21,31,75,000 Convertible Warrants into Equity Share on Preferential Basis.

- On point no. 1 of Explanatory Statement, we wish to inform you that the objective of the Company is to pursue strategic acquisitions and/or joint ventures with international companies to capitalize on the benefits of new markets, technologies, resources, and expertise, thereby expanding the global reach of the "OSIAHYPER" brand through these acquisitions and/or Joint Ventures.
- On point no. 1 of Explanatory Statement, the Company undertakes that the pending utilization of the gross proceeds for the Objects of the issue shall not be utilized under risk taking and /or capital eroding instruments and the Company shall utilize the proceeds in accordance with the applicable laws.
- In point no. 5 of Explanatory Statement, 90 Trading Days volume weighted average price (VWAP) of the Equity Shares is Rs. 25.05/-. The revised valuation is available on the website of the Company i.e., www.osiahypermart.com.
- In point no. 8 of Explanatory Statement, we wish to inform you that The Company has allotted 3,00,00,000 Convertible Warrants on 27th May, 2023 in previous year i.e., financial year 2023-24 and the same has been converted into Equity in the current year i.e. financial year 2024-25 as per below tables:

S.N.	Date of Conversion of Warrants into Equity	No. of Securities	Details
1	28/06/2023	72,00,000	As per Annexure- "A"
2	21/07/2023	78,00,000	As per Annexure- "B"
3	27/03/2024	1,45,00,000	As per Annexure- "C"
4	29/06/2024	5,00,000	As per Annexure- "D"

Total	3,00,00,000
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“Annexure- A”

S.N.	Name of Allottees	No. of Securities Allotted	Category	Price (in Rs.)	Date of Allotment
1	Nova Global Opportunities Fund PCC – Touchstone	40,00,000	Non-Promotor	23.00	28-06-2023
2	Hasti Meet Mehta	5,00,000	Non-Promotor	23.00	28-06-2023
3	Bhavik Joshi	5,00,000	Non-Promotor	23.00	28-06-2023
4	Nayna Narendrabhai Mehta	5,00,000	Non-Promotor	23.00	28-06-2023
5	Patel Mayankkumar Dipakbhai	5,00,000	Non-Promotor	23.00	28-06-2023
6	Ajit Singh Sheoran	1,00,000	Non-Promotor	23.00	28-06-2023
7	Khajan Singh Sangwan	1,00,000	Non-Promotor	23.00	28-06-2023
8	Harsaben Tejasbhai Joshi	5,00,000	Non-Promotor	23.00	28-06-2023
9	Joshi Pallavi S	5,00,000	Non-Promotor	23.00	28-06-2023
Total		72,00,000			

“Annexure- B”

S.N.	Name of Allottees	No. of Securities Allotted	Category	Price (in Rs.)	Date of Allotment
1	AG Dynamic Fund	55,50,000	Non-	23.00	21-07-2023

			Promotor		
2	Riya Aggarwal	7,50,000	Non-Promotor	23.00	21-07-2023
3	Diwakar Aggarwal	7,50,000	Non-Promotor	23.00	21-07-2023
4	Shikhar Aggrawal	7,50,000	Non-Promotor	23.00	21-07-2023
Total		78,00,000			

“Annexure- C”

S.N.	Name of Allottees	No. of Securities Allotted	Category	Price (in Rs.)	Date of Allotment
1	Arvindkumar Chunilal Turi	5,00,000	Non-Promotor	23.00	27-03-2024
2	Dipakbhai Motibhai Solanki	5,00,000	Non-Promotor	23.00	27-03-2024
3	Harsh Mangilal Prajapati	5,00,000	Non-Promotor	23.00	27-03-2024
4	Alkeshbhai Chimanbhai Barot	5,00,000	Non-Promotor	23.00	27-03-2024
5	Jayesh Rudrakant Vora	5,00,000	Non-Promotor	23.00	27-03-2024
6	Jayantibhai Bhuraji Prajapati	5,00,000	Non-Promotor	23.00	27-03-2024
7	Parth Vinodbhai Prajapati	5,00,000	Non-Promotor	23.00	27-03-2024
8	Jirendra Khushalbhai Parmar	5,00,000	Non-Promotor	23.00	27-03-2024
9	Harsha J. Shah	5,00,000	Non-Promotor	23.00	27-03-2024
10	Dhirendra Gautamkumar Chopra	50,00,000	Promotor	23.00	27-03-2024

11	Kavita Dhirendrakumar Chopra	50,00,000	Promotor	23.00	27-03-2024
Total		1,45,00,000			

“Annexure- D”

S.N.	Name of Allottees	No. of Securities Allotted	Category	Price (in Rs.)	Date of Allotment
1	Arvindsingh Yadav	5,00,000	Non-Promotor	23.00	29-06-2024
Total		5,00,000			

- In point no. 11 & 15 of Explanatory Statement, we wish to inform you that the Company has filed the Notice for the Annual General Meeting on 20th August, 2024 for 11th Annual General Meeting held schedule to be held on 19th September, 2024. The shareholding pattern, as per the most recent data available from both the Company and the NEAPS portal, is dated 30th June 2024. Therefore, the Company has used the shareholding pattern as of 30th June, 2024.

Further, we wish to confirm that there have been no changes to the shareholding pattern between 1st July 2024 to 20th August 2024. This includes no allotments, splits, reductions in shares, or any form of capital restructuring during this period.

- The revised valuation report of the Company is available on the website of the Company i.e.,
<https://www.osiahypermart.com/images/pdf/Preferential%20Issue/07.%20Signed%20Valuation%20Report.pdf>



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Ahmedabad - 380005, Gujarat
Phone : 079 - 22747148,
Mobile : 72270 57148, 70960 36838
Email Us : osiahyper01@gmail.com

Kindly take aforesaid mentioned documents on your records.

Thanking you,

Yours faithfully,

For, Osia Hyper Retail Limited

Dhirendra Gautamkumar Chopra
Managing Director
DIN: 06473774