

OSIA HYPER RETAIL LIMITED

CIN: L52190GJ2013PLC077269

Registered Office: Basement Store 1, 4D Square, Opp. IIT Eng. College, Near D-Mart, Visat Gandhinagar Highway, Motera, Ahmedabad 380 005, Gujarat

Email: cs2013.ohrl@gmail.com Ph. 94272 42527 Website:

www.osiahypermart.com

September 12, 2025

The Manager

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,

G Block, Bandra-Kurla Complex, Bandra

Mumbai - 400 051, Maharashtra, India.

Symbol: OSIAHYPER

Dear Sir(s),

Subject: Prior Intimation of Board Meeting of Osia Hyper Retail Limited (“the Company”)

Pursuant to Regulations 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the meeting of the Board of Directors of the Company is scheduled to be held on Wednesday, September 17, 2025, inter alia, to consider and approve the following business matters:

1. To consider the letter dated September 03, 2025, received from Elitecon International Limited (“EIL”) wherein EIL has conveyed the following:
 - a) Withdraw its intention to subscribe to 4,54,54,545 equity shares of face value Re.1/- each aggregating upto Rs.100,00,00,000/- (Rupees One Hundred Crores only) proposed to be issued on preferential basis.
 - b) Invest the said amount of upto Rs.100,00,00,000 (Rupees One Hundred Crores only) entirely through subscription to Convertible warrants. This will be in addition to the previous proposal to invest an amount upto Rs.120,00,00,000 (Rupees One Hundred and Twenty Crores only) through subscription to Convertible warrants. The total proposed investment by EIL will be amounting upto Rs.220,00,00,000 (Rupees Two Hundred and Twenty Crores only) entirely through subscription to Convertible warrants.
2. Accordingly, the resolution contained in the EGM Notice dated August 30, 2025 relating to preferential issue of equity shares to Elitecon will be withdrawn/modified and Elitecon's allocation will be consolidated within the warrant issue.
3. To withdraw the application for In-Principle approval for listing of 4,54,54,545 Equity Shares of face value of Re. 1/- each proposed to be issued on preferential basis aggregating upto Rs. 100,00,00,000 (Rupees One Hundred Crores Only) filed by the Company on NEAPS portal of National Stock Exchange of India Limited (“NSE”).
4. To increase the issue size of fund raising by way of Preferential Issue of Convertible Warrants from Rs.350,00,00,000 (Rupees Three Hundred Fifty crores only) to Rs.450,00,00,000 (Rupees Four Hundred Fifty crores only).

5. To change the venue of Extra Ordinary General Meeting of the Company to be held on September 22, 2025 **from** the registered office at Basement Store 1, 4D Square, Opp. IIT Eng College, Nr. D-Mart, Visat, Gandhinagar Highway, Motera, Ahmedabad, Gujarat, India, 380005 **to** Hotel Double Tree by Hilton, Ambli Bopal Road, Vikram Nagar, Ahmedabad, Gujarat, 380054, India.
6. To appointment of Mrs. Riddhiben Kevinkumar Tilva as an additional director [DIN:10706085] (independent).

Kindly consider the above for your necessary information and record.

Thanking you.

Yours Truly,

For **OSIA HYPER RETAIL LIMITED**

(DHIRENDRA GAUTAMKUMAR CHOPRA)

Managing Director

DIN: 06473774