November 26, 2026

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Mumbai-400051

Symbol: OSELDEVICE

Dear Sir / Madam,

Sub: Outcome of the Resolution passed by Circulation by Board of Directors of the Company on 26th November, 2026

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with relevant circulars thereto issued by Securities and Exchange Board of India from time to time ("SEBI Listing Regulations") and approval accorded by the Shareholders of Osel Devices Limited ("the Company") through Extra-ordinary General Meeting held on November 12, 2026 and In-Principle approval granted by the National Stock Exchange of India Limited on November 13, 2026, and upon receipt of INR 1,75,10,000 /- (Rupees One Crore Seventy-Five Lakh Ten Thousand Only) i.e. the 25% of the total amount payable towards subscription of the share warrants from the allottee, we wish to inform that the Board of Directors of the Company vide their Resolution passed by Circulation today i.e. Thursday, November 26, 2026, has considered and approved the allotment of 1,70,000 Convertible Warrants on Preferential Basis convertible into equivalent number of Equity Shares of the Company having face value of Rs. 10/- per Equity Share within a period of 18 months from the date of allotment i.e., November 26, 2026 at an Issue Price of Rs. 412/- (Rupees Four Hundred and Twelve Only) (including premium of Rs. 402/- each) to the following Non-Promoter, Public Category allottee:

Name of the Proposed Allottee	Category	No. of Convertible Warrants Allotted
Mrs. Pooja Kohli	Non-Promoter (Public)	1,70,000

Further, the aforesaid warrant(s) are being allotted in electronic form and are subject to lock-in, in compliance with the applicable provisions of SEBI ICDR Regulations. The conversion of warrants into equivalent number of equity shares of the Company can be exercised by the warrant holder at any time during the period of eighteen months from the date of allotment of Convertible Warrants i.e. November 26, 2026, in one or more tranches, upon payment of the remaining 75% of the amount payable against each such warrant before the last date of conversion of share warrants.

Since the Company has allotted convertible warrants, presently there is no change in the paid-up equity share capital of the Company.

Further, the information required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed to this letter as Annexure-I.

The last approval by way of circular resolution was received at 20:41 P.M. on November 26, 2026.

We request you to kindly take the above on records.

Thanking you,

Yours faithfully
For Osel Devices Limited

Diksha
Digitally signed by Diksha
Date: 2026.11.26 21:02:53 +05'30'

Diksha
Company Secretary and Compliance Officer
M. No. A72889

ANNEXURE I

Detailed disclosure with respect to the allotment of convertible warrants pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No.	Particulars	Details
(a)	Type of securities proposed to be issued	Warrants, Convertible into equal number of equity share
(b)	Type of Issuance	Preferential issue to persons belongs to non-promoter category proposed allottees
(c)	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 1,70,000 warrants at an exercise price of Rs. 412/- per underlying equity share of the face value of Rs. 10 each (including a premium of Rs. 402/- per equity Share) or such higher issue price as may be determined as per the SEBI (ICDR) Regulations, 2018.
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		
(i)	Name of Investor	Mrs. Pooja Kohli
(ii)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	1,70,000 (One lakh Seventy Thousand) warrants, convertible into equity Shares of Rs. 10.00 each, at a price of Rs. 412.00 each (including a premium of Rs. 402.00 each) as per the SEBI (ICDR) Regulations, 2018 to the Non – Promoter category on preferential issue basis. No. of Investors: 1 (one)
(iii)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 (eighteen) months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable up-front and the balance 75% shall be paid before the exercise of option to convert the warrants into equity shares. In case the balance payment is not received with the maximum tenure of the warrants; the amount paid on the warrants shall get lapsed.
(d)	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Diksha Digitally signed by Diksha Date: 2026.11.26 21:03:12 +05'30'