

September 30, 2026

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051.

Units: Scrip ID/Symbol: OSEINTRUST ISIN: INE07Z523018	Debt Securities: ISIN: INE07Z507011 (Tranche A), INE07Z507029 (Tranche B), INE07Z507037 (Tranche C)
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Subject: Intimation of expiry of concession period and initiation of handover process in respect of Oriental Pathways (Indore) Private Limited, a project SPV of Oriental InfraTrust.

Dear Sir/Madam,

This is with reference to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 ("**InvIT Regulations**") as amended from time to time, please note that the concession period for one of our Special Purpose Vehicles of Oriental InfraTrust ("**Trust**"), namely, Oriental Pathways (Indore) Private Limited ("**OPIPL or Project SPV**"), has expired on September 30, 2026 at 15:00 Hrs, in accordance with the Concession Agreement signed by and between the Project SPV and National Highways Authority of India ("**NHAI**").

OPIPL has initiated the contractual handover process of the project to NHAI, in accordance with the terms of the Concession Agreement.

Pursuant to Regulation 2(1)(zy)(ii) of the SEBI InvIT Regulations, read with SEBI circular dated May 15, 2026, OPIPL will continue to be classified as a SPV, subject to fulfilment of the prescribed conditions. The Investment Manager is evaluating the permissible options for OPIPL and will implement the selected course within the applicable regulatory timelines, subject to requisite approvals.

Brief details of OPIPL:

OPIPL is a private limited company incorporated on September 06, 2005, under the erstwhile Companies Act, 1956 (CIN: U45201DL2005PTC140388). On March 10, 2006, the NHAI and OPIPL entered in a concession agreement whereby it was engaged for "Improvement, Operation and Maintenance including strengthening and widening of existing 2-lane road to 4-lane dual carriageway from KM 12.600 – KM 84.700 of NH-52 (erstwhile NH - 3) (Indore – Khalghat Section) in the state of Madhya Pradesh on Build, Operate and Transfer (BOT) basis".

The said information is also being uploaded on the website of the Trust at www.orientalinfratrust.com

You are requested to take the same on record.

Thanking you,

Yours Faithfully,

For **OIT Infrastructure Management Limited**

(Acting as Investment Manager to Oriental InfraTrust)

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V PURI

Digitally signed
by GAURAV PURI
Date: 2026.09.30
16:22:46 +05'30'

Gaurav Puri

Compliance Officer

Cc:

Axis Trustee Services Limited ("**Unit Trustee**")

The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg |

Dadar West | Mumbai- 400 028

Tel Direct # 022 – 62300440

CC:

Catalyst Trusteeship Limited ("**Debenture Trustee**")

Unit No- 901, 9th Floor, Tower B,

Peninsula Business Park, Senapati Bapat Marg,

Lower Parel (W), Mumbai – 400013.