

December 22, 2025

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Units:

Scrip ID/Symbol: OSEINTRUST

ISIN: INE07Z523018

Debt Securities:

ISIN: INE07Z507011 (Tranche A), INE07Z507029
(Tranche B), INE07Z507037 (Tranche C)

Ref: Symbol: OSEINTRUST

Subject: Outcome of resolution passed through circulation by the Board of Directors of OIT Infrastructure Management Limited acting as Investment Manager to Oriental InfraTrust on December 21, 2025

Dear Sir/Ma'am,

We wish to inform you that the Board of Directors of OIT Infrastructure Management Limited, acting as Investment Manager to Oriental InfraTrust ("Trust") through resolution by circulation on December 21, 2025 has recommended and authorised Investment Manager, to seek approval of Unitholders of Trust by way of postal ballot, for the following purposes:

- a) Proposed refinancing of existing debt at Trust and Project SPVs level through issuance of commercial paper ("CPs") in one or more tranches/series and/or fresh rupee term loan ("RTL"), for an amount upto Rs. 4,400 crores (Rupees Forty-Four Hundred Crores Only);
- b) Avail fund-based facility of INR 1.20 crores (Rupees One Crore and Twenty Lakhs Only), secured by a fixed deposit from ICICI Bank Limited;

The said information is being uploaded on the website of the Trust at <https://orientalinfratrust.com>

You are requested to kindly take the same on record.

For Oriental InfraTrust
OIT Infrastructure Management Limited
(acting in its capacity as the Investment Manager to Oriental InfraTrust)

Gaurav Puri
Compliance Officer



OIT INFRASTRUCTURE MANAGEMENT LIMITED



Cc:

Axis Trustee Services Limited (“InvIT Trustee”)

The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg |
Dadar West | Mumbai- 400 028
Tel Direct # 022 – 62300440

CC:

Catalyst Trusteeship Limited (“Debt Securities Trustee”)

Unit No- 901, 9th Floor, Tower B,
Peninsula Business Park, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400013.