

April 22, 2026

To
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

| | |
|--|---|
| Units: Scrip ID/Symbol: OSEINTRUST ISIN: INE07Z523018 | Debt Securities: ISIN: INE07Z507011 (Tranche A), INE07Z507029 (Tranche B), INE07Z507037 (Tranche C) |
|--|---|

Subject: Withdrawal of Credit Rating of the captioned Bank Loan Facility of Oriental InfraTrust

Dear Sir/Ma'am,

Pursuant to the provisions of Regulation 23 of the Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014, read with SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, as amended from time to time and other applicable laws and regulations, we wish to inform you that the Credit Ratings has been withdrawn assigned to the captioned Bank Loan Facility as given below:

| | |
|-----------------------------|-------------------------------|
| Total Bank facilities rated | Rs. 635.18 Crore |
| Long Term Rating | CRISIL AAA/Stable (Withdrawn) |

The said information is also being uploaded on the website of the Trust www.orientalinfratrust.com.

Thanking you,

Yours Faithfully,

For **OIT Infrastructure Management Limited**
(Acting as Investment Manager to Oriental InfraTrust)

Gaurav Puri
Compliance Officer

Enclosed: As above

Cc:
Axis Trustee Services Limited ("Unit Trustee") **Catalyst Trusteeship Limited ("Debenture Trustee")**



OIT INFRASTRUCTURE MANAGEMENT LIMITED



The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg |
Dadar West | Mumbai- 400 028
Tel Direct # 022 – 62300440

Unit No- 901, 9th Floor, Tower B,
Peninsula Business Park, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400013

CONFIDENTIAL

RL/ORIINF/387022/BLR/0426/145505/01

April 21, 2026

Mr. Nikhil Kapoor

Senior Vice President

Oriental Infratrust

OSE Commercial Block, Asset 5B, Aerocity,

Hospitality District, IGI Airport, New Delhi

South West Delhi - 110037

9711000132



Dear Mr. Nikhil Kapoor,

Re: Withdrawal of Crisil Ratings on the bank facilities of Oriental Infratrust

All ratings assigned by Crisil Ratings are kept under continuous surveillance and review.

This is in relation to your communication dated March 30, 2026 requesting Crisil Ratings to withdraw the outstanding rating on the captioned Bank Loan facilities.

Crisil Ratings has, after due consideration, withdrawn the ratings assigned to the captioned Bank Loan facility. The details of these facilities are given below.

| | |
|---|--------------------------------------|
| Total Bank Loan Facilities Rated | Rs.635.18 Crore |
| Long Term Rating | Crisil AAA/Stable (Withdrawn) |

(Bank-wise details as per Annexure 1)

Should you require any clarification, please feel free to get in touch with us.

With warm regards,

Yours sincerely,

Nitin Bansal

Associate Director - Crisil Ratings

Nivedita Shibu

Director - Crisil Ratings



Disclaimer: A rating by Crisil Ratings reflects Crisil Ratings' current opinion on the likelihood of timely payment of the obligations under the rated instrument, and does not constitute an audit of the rated entity by Crisil Ratings. Our ratings are based on information provided by the issuer or obtained by Crisil Ratings from sources it considers reliable. Crisil Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by Crisil Ratings is not a recommendation to buy / sell or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. Crisil Ratings has a practice of keeping all its ratings under surveillance and ratings are revised as and when circumstances so warrant. Crisil Ratings is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of its ratings. Crisil Ratings' criteria are available without charge to the public on the web site, www.crisilratings.com. Crisil Ratings or its associates may have other commercial transactions with the company/entity. For the latest rating information on any instrument of any company rated by Crisil Ratings, please visit www.crisilratings.com or contact Customer Service Helpdesk at Crisilratingdesk@crsil.com or at 1800-267-3850

Annexure 1 - Bank-wise details of various facility classes (outstanding facilities)

| S.No. | Bank Facility | Bank | Amount (Rs. in Crore) | Outstanding Rating |
|-------|--------------------|------|-----------------------|--------------------|
| 1 | Proposed Term Loan | -- | 635.18 | Withdrawn |
| | Total | | 635.18 | |

Disclaimer: A rating by Crisil Ratings reflects Crisil Ratings' current opinion on the likelihood of timely payment of the obligations under the rated instrument, and does not constitute an audit of the rated entity by Crisil Ratings. Our ratings are based on information provided by the issuer or obtained by Crisil Ratings from sources it considers reliable. Crisil Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by Crisil Ratings is not a recommendation to buy / sell or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. Crisil Ratings has a practice of keeping all its ratings under surveillance and ratings are revised as and when circumstances so warrant. Crisil Ratings is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of its ratings. Crisil Ratings' criteria are available without charge to the public on the web site, www.crisilratings.com. Crisil Ratings or its associates may have other commercial transactions with the company/entity. For the latest rating information on any instrument of any company rated by Crisil Ratings, please visit www.crisilratings.com or contact Customer Service Helpdesk at Crisilratingdesk@crsil.com or at 1800-267-3850