November 18, 2026

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

Units:	**Debt Securities:**
Scrip ID/Symbol: OSEINTRUST	**ISIN:** INE07Z507011 (Tranche A), INE07Z507029
ISIN: INE07Z523018	(Tranche B), INE07Z507037 (Tranche C)

Subject: Outcome of the Exit Offer made by Oriental Tollways Private Limited ("OTPL") to the Dissenting Unitholders of Oriental InfraTrust ("Trust") and effectiveness of the change in sponsor of the Trust

Reference:

(i) Notice dated October 8, 2026 issued by OIT Infrastructure Management Limited ("Investment Manager"), convening the 2nd extraordinary meeting for FY 2026-27 of the unitholders of the Trust held on Thursday, October 29, 2026 ("EM" and such notice, the "EM Notice");

(ii) Our letter dated October 31, 2026 intimating the outcome and voting results of the EM ("Outcome of the EM");

(iii) Our letter dated November 1, 2026 submitting the public notice dated October 31, 2026 issued by OTPL, through its lead manager, Nuvama Wealth Management Limited ("Lead Manager"), of its intention to provide an exit option; and

(iv) Letter of offer dated November 4, 2026 issued by OTPL, through the Lead Manager, to the Dissenting Unitholders and filed with the National Stock Exchange of India Limited ("Letter of Offer").

Dear Sir/Madam,

We, the Investment Manager of the Trust, hereby inform that the exit option provided by OTPL to the Dissenting Unitholders (as defined in the EM Notice) under Regulation 22(7) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with Chapter 11 of SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025 ("**Exit Offer**") remained open for tendering from November 11, 2026 to November 17, 2026 ("**Tendering Period**").

In terms of the Letter of Offer, the Exit Offer was made for up to 7,532,962 units, representing approximately 1.29% of the total outstanding units of the Trust, held by two Dissenting Unitholders as on the cut-off date, i.e., October 24, 2026, at an exit price of ₹113.00 per unit. Basis the intimation received from OTPL through its Lead Manager on November 17, 2026, we report that no units were tendered by the Dissenting Unitholders during the Tendering Period. Accordingly, no units have been acquired by OTPL under the Exit Offer, and there is no change in the unitholding pattern of the Trust, the same is enclosed herewith as ***Annexure-A*.**

Further to the Outcome of the EM, and in terms of the resolution and the explanatory statement set out in the EM Notice, with effect from the close of the Tendering Period, i.e., November 17, 2026: (i) Oriental Structural Engineers Private Limited stands declassified as a sponsor of the Trust; (ii) OTPL continues as the

sole sponsor of the Trust; and (iii) the resolution proposed and voted at the EM for change in sponsor of Trust and consequential amendments to the InvIT Documents, stands approved and outcome of the EM dated October 31, 2026 filed with the stock exchanges in this regard also stand updated accordingly.

This intimation will also be hosted on the website of the Trust at **www.orientalinfratrust.com**.

You are requested to kindly take the same on record.

Yours faithfully,

For OIT Infrastructure Management Limited
(Acting as Investment Manager to Oriental InfraTrust)

Gaurav Puri
Digitally signed by Gaurav Puri
Date: 2026.11.18 14:46:21 +05'30'

Gaurav Puri
Compliance Officer

Encl.: As above

Cc:
Axis Trustee Services Limited ("Unit Trustee")
The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg |
Dadar West | Mumbai- 400 028
Tel Direct # 022 – 62300440

Catalyst Trusteeship Limited ("Debenture Trustee")
Unit No- 901, 9th Floor, Tower B,
Peninsula Business Park, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400013

Oriental Tollways Private Limited ("OTPL"/"Sponsor of Trust")
OSE Commercial Block, Hotel Aloft, Asset 5B,
Aerocity, Hospitality District, IGI Airport, New Delhi 110 037,

Annexure-A

Toll Free (Domestic Fund Services): 1800 3094 034
Tel. No: +022 4617 0911

Oriental InfraTrust - UNIT HOLDING PATTERN REPORT AS ON 17.11.2026							
Category	Category of Unit holder	No. of Units Held	As a % of Total Out- standing Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No.of units	As a % of total units held	No.of units	As a % of total units held
(A)	**Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties**						
(1)	**Indian**						
(a)	Individuals / HUF		0.00	0	0.00	0	0.00
(b)	Central/State Govt.		0.00	0	0.00	0	0.00
(c)	Financial Institutions/Banks		0.00	0	0.00	0	0.00
(d)	Any Other (specify)		0.00	0	0.00	0	0.00
	BODIES CORPORATES	34,49,45,827	59.16	11,66,15,758	**33.81**	20,60,30,568	**59.73**
	Sub- Total (A) (1)	**34,49,45,827**	**59.16**	**11,66,15,758**	**33.81**	**20,60,30,568**	**59.73**
(2)	**Foreign**						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	0	0.00	0	0.00	0	0.00
(b)	Foreign government	0	0.00	0	0.00	0	0.00
(c)	Institutions	0	0.00	0	0.00	0	0.00
(d)	Foreign Portfolio Investors	0	0.00	0	0.00	0	0.00
(e)	Any Other (specify)	0	0.00	0	0.00	0	0.00
	Sub- Total (A) (2)	**0**	0.00	0	0.00	0	0.00
	Total unit holding of Sponsor & Sponsor Group* (A) = (A)(1)+(A)(2)	**34,49,45,827**	**59.16**	**11,66,15,758**	**33.81**	**20,60,30,568**	**59.73**
(B)	**Public Holding**						
(1)	**Institutions**						
(a)	Mutual Funds		0.00	0	0.00	0	0.00
(b)	Financial Institutions/Banks		0.00	0	0.00	0	0.00
(c)	Central/State Govt.		0.00	0	0.00	0	0.00
(d)	Venture Capital Funds		0.00	0	0.00	0	0.00
(e)	Insurance Companies		0.00	0	0.00	0	0.00
(f)	Provident/pension funds		0.00	0	0.00	0	0.00
(g)	Foreign Portfolio Investors	19,94,00,000	34.20	0	0.00	0	0.00
(h)	Foreign Venture Capital investors		0.00	0	0.00	0	0.00
(i)	Any Other (specify)		0.00	0	0.00	0	0.00
	Bodies Corporate (FB)	2,68,00,000	4.60	0	0.00	0	0.00
	Sub- Total (B) (1)	**22,62,00,000**	**38.79**	0	0.00	0	0.00
(2)	**Non-Institutions**						
(a)	Central Government/State Governments(s)/President of India		0.00	0	0.00	0	0.00
(b)	Individuals		0.00	0	0.00	0	0.00
(c)	NBFCs registered with RBI		0.00	0	0.00	0	0.00
(d)	Any Other (specify)		0.00	0	0.00	0	0.00
	TRUSTS		0.00	0	0.00	0	0.00
	NON RESIDENT INDIANS		0.00	0	0.00	0	0.00
	CLEARING MEMBERS		0.00	0	0.00	0	0.00
	BODIES CORPORATES	1,19,32,962	2.05	0	0.00	0	0.00
	Sub- Total (B) (2)	**1,19,32,962**	**2.05**	0	0.00	0	0.00
	Total Public Unit holding (B) = (B)(1)+(B)(2)	**23,81,32,962**	**40.84**	0	0.00	0	0.00
	Total Units Outstanding (C) = (A) + (B)	**58,30,78,789**	**100.00**	**11,66,15,758**	**20.00**	**20,60,30,568**	**35.33**

* includes Units held by Associates / Related Parties of Investment Manager, Sponsor & Project Manager

Note 1: Number of units mandatorily held reflects the units mandatorily held by the Sponsors in accordance with the SEBI InvIT Regulations and Trust Deed, whichever is higher.

Note 2: Number of units pledged or otherwise encumbered relects the total units on which NDU is created inclusive of the units mandatorily held by the Sponsors.

Yours Sincerely,
For KFin Technologies Limited



Eswar Charan S | InvIT & ReIT Operations