

January 14, 2026

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

Units: Scrip ID/Symbol: OSEINTRUST ISIN: INE07Z523018	Debt Securities: ISIN: INE07Z507011 (Tranche A), INE07Z507029 (Tranche B), INE07Z507037 (Tranche C)
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Subject: Voting Results and copy of Scrutinizer Report on the Postal Ballot notice dated December 23, 2025

Dear Sir/ Madam,

In terms of the provisions of Regulation 22(2) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended and the notifications, circulars and guidelines issued thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force) (the “SEBI InvIT Regulations”), the approval of the Unitholders of Oriental InfraTrust (the “Trust”) was sought through Postal Ballot for the matter(s) as stated in the Postal Ballot Notice dated December 23, 2025.

The Voting Results on the postal ballot notice dated December 23, 2025 is enclosed herewith as **Annexure-A**

Further, OIT Infrastructure Management Limited acting in its capacity as the Investment Manager of the Trust appointed Mr. Chetan Gaur, Practicing Company Secretaries, as the Scrutinizer for conducting the voting on the Postal Ballot process in a fair and transparent manner.

The Scrutinizer has submitted its report dated January 14, 2026, on the voting results of the Postal Ballot, the same is enclosed herewith as **Annexure-B**. The Scrutinizer’s Report is also made available on the website of the Trust at **<https://orientalinfratrust.com/unitholders-meeting/>**.

You are requested to please take the same on record.

For **Oriental InfraTrust**
OIT Infrastructure Management Limited
(acting in its capacity as Investment Manager to Oriental InfraTrust)

Gaurav Puri
Compliance Officer



ORIENTAL INFRA TRUST



Cc:

Axis Trustee Services Limited (“Unit Trustee”)

The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg |
Dadar West | Mumbai- 400 028
Tel Direct # 022 – 62300440

CC:

Catalyst Trusteeship Limited (“Debenture Trustee”)

Unit No- 901, 9th Floor, Tower B,
Peninsula Business Park, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400013.

Annexure -A

ORIENTAL INFRA TRUST (“The Trust”)

Postal Ballot Voting Results

Date of AGM/EGM	Not applicable (Resolution passed through Postal Ballot on January 14, 2026)
Total Numbers of Unitholders as on record/cut-off date.	Nine (9)
No of Unitholders present in the meeting either in person or through proxy.	Not applicable (Resolution passed through Postal Ballot)
No of Unitholders attended meeting either through video conferencing.	Not applicable (Resolution passed through Postal Ballot)
No. of Unitholders who participated in Item No. 1, 2 and 3 of postal ballot notice.	5 Unitholders have participated in Item No. 1, 2 and 3
No. of Unitholders who did not exercise their votes.	4 Unitholders have not exercised their votes and accordingly, considered as abstained from voting.

The details of the business transacted /results of the Postal Ballot activity:

S. No.	Agenda	Resolution Required	Remarks
1.	To approve proposed refinancing to be availed by Oriental InfraTrust and other ancillary authorizations.	Resolution by way of Significant majority (i.e. the votes cast in favour of a resolution shall be more than the sixty percent of the total votes cast for the resolution)	Resolution was passed by way of Significant Majority.
2.	To provide joint and several guarantee(s) by the project entities (other than ONBHL) and such other project companies as may be acquired by the trust in future, to the satisfaction of the trust lenders for availing the Rupee Term Loan upto Rs. 3,900 crores as proposed under item no.1 of this Postal Ballot (“RTL”).	Resolution by way of Significant majority (i.e. the votes cast in favour of a resolution shall be more than the sixty percent of the total votes cast for the resolution)	Resolution was passed by way of Significant Majority.

3.	To avail fund-based facility upto INR 1.20 crore (Rupees One Crore and Twenty Lakh only) secured by a fixed deposit, from ICICI Bank Limited.	Resolution by way of Simple majority (i.e. the votes cast in favour of a resolution shall be more than the fifty percent of the total votes cast for the resolution)	Resolution was passed by way of Simple Majority.
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Voting Results of the Trust for the Postal Ballot Activity are as follows:

RESOLUTION 1: TO APPROVE PROPOSED REFINANCING TO BE AVAILED BY ORIENTAL INFRA TRUST AND OTHER ANCILLARY AUTHORIZATIONS

(I) Total Votes Casted

Category	Mode of Voting	Total number of votes exercised in accordance with InvIT Documents and applicable law	No. of Unitholders who casted vote for the resolution
Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties	Postal Ballot	89933720	1
Public Holding			
Institutional	Postal Ballot	226200000	4
Non- Institutional	Postal Ballot	NIL	NIL

(i) Total votes in favour of the resolution

Category	Mode of Voting	Total number of votes casted in favour of the resolution in accordance with the InvIT Documents and applicable law	No. of Unitholders who voted in favour of the resolution
Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties	Postal Ballot	89933720	1
Public Holding			

Institutional	Postal Ballot	226200000	4
Non-Institutional	Postal Ballot	NIL	NIL

(ii) Total votes against the resolution

Category	Mode of Voting	Total number of votes casted against the resolution in accordance with the InvIT Documents and applicable law	No. of Unitholders who voted against the resolution
Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties	Postal Ballot	NIL	NIL
Public Holding			
Institutional	Postal Ballot	NIL	NIL
Non-Institutional	Postal Ballot	NIL	NIL

(iii) Total votes abstained from voting

Category	Mode of Voting	Total number of units abstained from voting in accordance with the InvIT Documents and applicable law	No. of Unitholders who abstained from voting for the resolution
Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties	Postal Ballot	255012107	1
Public Holding			
Institutional	Postal Ballot	NIL	NIL
Non- Institutional	Postal Ballot	11932962	3

RESOLUTION 2: TO PROVIDE JOINT AND SEVERAL GUARANTEE(S) BY THE PROJECT ENTITIES (OTHER THAN ONBHL) AND SUCH OTHER PROJECT COMPANIES AS MAY BE ACQUIRED BY THE TRUST IN FUTURE, TO THE SATISFACTION OF THE TRUST LENDERS FOR AVAILING THE RUPEE TERM LOAN UPTO RS. 3,900 CRORES AS PROPOSED UNDER ITEM NO.1 OF THIS POSTAL BALLOT (“RTL”)

(I) Total Votes Casted

Category	Mode of Voting	Total number of votes exercised in accordance with InvIT Documents and applicable law	No. of Unitholders who casted vote for the resolution
Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties	Postal Ballot	89933720	1
Public Holding			
Institutional	Postal Ballot	226200000	4
Non- Institutional	Postal Ballot	NIL	NIL

(ii) Total votes in favour of the resolution

Category	Mode of Voting	Total number of votes casted in favour of the resolution in accordance with the InvIT Documents and applicable law	No. of Unitholders who voted in favour of the resolution
Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties	Postal Ballot	89933720	1
Public Holding			
Institutional	Postal Ballot	226200000	4
Non-Institutional	Postal Ballot	NIL	NIL

(ii) Total votes against the resolution

Category	Mode of Voting	Total number of votes casted against the resolution in accordance with the InvIT Documents and applicable law	No. of Unitholders who voted against the resolution
Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties	Postal Ballot	NIL	NIL
Public Holding			
Institutional	Postal Ballot	NIL	NIL
Non-Institutional	Postal Ballot	NIL	NIL

(iii) Total votes abstained from voting

Category	Mode of Voting	Total number of units abstained from voting in accordance with the InvIT Documents and applicable law	No. of Unitholders who abstained from voting for the resolution
Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties	Postal Ballot	255012107	1
Public Holding			
Institutional	Postal Ballot	NIL	NIL
Non- Institutional	Postal Ballot	11932962	3

RESOLUTION 3: TO AVAIL FUND-BASED FACILITY UPTO INR 1.20 CRORE (RUPEES ONE CRORE AND TWENTY LAKH ONLY) SECURED BY A FIXED DEPOSIT, FROM ICICI BANK LIMITED

(I) Total Votes Casted

Category	Mode of Voting	Total number of votes exercised in accordance with InvIT Documents and applicable law	No. of Unitholders who casted vote for the resolution
Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties	Postal Ballot	89933720	1
Public Holding			
Institutional	Postal Ballot	226200000	4
Non- Institutional	Postal Ballot	NIL	NIL

(iii) Total votes in favour of the resolution

Category	Mode of Voting	Total number of votes casted in favour of the resolution in accordance with the InvIT Documents and applicable law	No. of Unitholders who voted in favour of the resolution
Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties	Postal Ballot	89933720	1
Public Holding			
Institutional	Postal Ballot	226200000	4
Non-Institutional	Postal Ballot	NIL	NIL

(ii) Total votes against the resolution

Category	Mode of Voting	Total number of votes casted against the resolution in accordance with the InvIT Documents and applicable law	No. of Unitholders who voted against the resolution

Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties	Postal Ballot	NIL	NIL
Public Holding			
Institutional	Postal Ballot	NIL	NIL
Non-Institutional	Postal Ballot	NIL	NIL

(iii) Total votes abstained from voting

Category	Mode of Voting	Total number of units abstained from voting in accordance with the InvIT Documents and applicable law	No. of Unitholders who abstained from voting for the resolution
Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties	Postal Ballot	255012107	1
Public Holding			
Institutional	Postal Ballot	NIL	NIL
Non- Institutional	Postal Ballot	11932962	3



C GAUR & ASSOCIATES

COMPANY SECRETARIES

CG-331, Grd Floor, DDA SFS Flats, Opp. Vivanta by Taj Hotel, Sector-22, Dwarka,
New Delhi 110077 | Mobile:+919953701510|Email:cschetangaur@gmail.com

Annexure-B

SCRUTINIZER REPORT FOR VOTING THROUGH BALLOT PAPER FOR ORIENTAL INFRA TRUST

To,

The Board of Directors,

OIT Infrastructure Management Limited

(Investment Manager on behalf of Oriental InfraTrust)

Unit No. 307A, 3rd Floor, World Mark 2, Asset Area No.8,

Aerocity, Hospitality District, IGI Airport, New Delhi-110037

Subject: Scrutinizer's Report on Postal Ballot Voting in respect of passing of Resolution(s) contained in Postal Ballot Notice dated December 23, 2025

I Chetan Gaur, Practicing Company Secretary (COP 19223) having office at CG-331, Ground Floor, DDA SFS Flats, Opp Vivanta by Taj, Sector-22, Dwarka, New Delhi- 110077 have been appointed as the Scrutinizer, pursuant to the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (“**SEBI InvIT Regulations**”), and other provisions, if any, by the Board of Directors of OIT Infrastructure Management Limited (**Investment Manager**) on behalf of the Oriental InfraTrust for the purpose of scrutinizing postal ballot process in a fair and transparent manner for voting taken on the resolution(s) as contained in the postal ballot notice dated December 23, 2025 (“**Notice**”) of Oriental InfraTrust (“**The Trust**”).

As on December 19, 2025, the cut-off date, there were 9 Unitholders holding in total 58,30,78,789 units of the Trust were entitled to vote on the resolutions placed for the approval of the Unitholders for voting through ballot paper as contained in Notice of the Trust.

Management Responsibility

The management of the Investment manager is responsible to ensure compliance with the requirements of the relevant provisions of SEBI InvIT Regulations read with SEBI Master Circular dated July 11, 2025 and any other law relating to Postal Ballot Voting for resolutions stated in the Notice.

Scrutinizer's Responsibility

My responsibility as scrutinizer is restricted to making a scrutinizer report of the votes cast by the Unitholders in respect of resolutions contained in the Notice. My report is based on list / data provided by the Registrar & Transfer Agent through the Investment Manager, confirmation by the Management, stock exchange disclosures and Postal Ballots received till the time fixed for closing of the voting process i.e. on January 14, 2026 at 17:00 hours IST, in terms of the Notice.

I submit my report as under:

1. The postal ballot forms received by me till the time fixed for closing of the postal ballot voting, i.e., on January 14, 2026 at 17:00 hours IST.
2. The Postal ballot forms were opened in my presence and postal ballot forms were diligently scrutinized. The postal ballot forms were reconciled with records maintained by the Trust and the authorization/ proxies lodged with the Trust.
3. I did not find any postal ballot papers invalid.

4. The result of the postal ballot is as under:

RESOLUTION NO.1: TO BE PASSED BY SIGNIFICANT MAJORITY (*the votes cast in favour of a resolution shall be more than the sixty percent of the total votes cast for the resolution*)

TO APPROVE PROPOSED REFINANCING TO BE AVAILED BY ORIENTAL INFRA TRUST AND OTHER ANCILLARY AUTHORIZATIONS

(I) VOTED IN FAVOUR OF THE RESOLUTION

Mode of Voting	Total number of votes casted in favour of the resolution in accordance with the InvIT Documents and applicable law	No. of Unitholders who voted in favour of the resolution
Postal Ballot	316133720	5

(II) VOTED AGAINST THE RESOLUTION

Mode of Voting	Total number of votes casted against the resolution in accordance with the InvIT Documents and applicable law	No. of Unitholders who voted against the resolution
Postal Ballot	NIL	NIL

(III) ABSTAINED FROM VOTING

Mode of Voting	Total number of units abstained from voting in accordance with the InvIT Documents and applicable law	No. of Unitholders who abstained from voting for the resolution
Postal Ballot	266945069	4

INVALID VOTES OF THE RESOLUTION

There is no invalid vote cast by any of the Unitholder.

RESULT

As the vote casted in favour of the resolution is more than sixty percent of the total vote casted for the resolution, we report that the resolution with regard to Item No. 1 as set out in the Notice of the Postal Ballot is passed by way of Significant Majority.

RESOLUTION NO.2: TO BE PASSED BY SIGNIFICANT MAJORITY (*the votes cast in favour of a resolution shall be more than the sixty percent of the total votes cast for the resolution*)

TO PROVIDE JOINT AND SEVERAL GUARANTEE(S) BY THE PROJECT ENTITIES (OTHER THAN ONBHL) AND SUCH OTHER PROJECT COMPANIES AS MAY BE ACQUIRED BY THE TRUST IN FUTURE, TO THE SATISFACTION OF THE TRUST LENDERS FOR AVAILING THE RUPEE TERM LOAN UPTO RS. 3,900 CRORES AS PROPOSED UNDER ITEM NO.1 OF THIS POSTAL BALLOT (“RTL”)

(I) VOTED IN FAVOUR OF THE RESOLUTION

Mode of Voting	Total number of votes casted in favour of the resolution in accordance with the InvIT Documents and applicable law	No. of Unitholders who voted in favour of the resolution
Postal Ballot	316133720	5

(II) VOTED AGAINST THE RESOLUTION

Mode of Voting	Total number of votes casted against the resolution in accordance with the InvIT Documents and applicable law	No. of Unitholders who voted against the resolution
Postal Ballot	NIL	NIL

(III) ABSTAINED FROM VOTING

Mode of Voting	Total number of units abstained from voting in accordance with the InvIT Documents and applicable law	No. of Unitholders who abstained from voting for the resolution
Postal Ballot	266945069	4

INVALID VOTES OF THE RESOLUTION

There is no invalid vote cast by any of the Unitholder.

RESULT

As the vote casted in favour of the resolution is more than sixty percent of the total vote casted for the resolution, we report that the resolution with regard to Item No. 2 as set out in the Notice of the Postal Ballot is passed by way of Significant Majority.

RESOLUTION NO.3: TO BE PASSED BY SIMPLE MAJORITY (*the votes cast in favour of a resolution shall be more than the fifty percent of the total votes cast for the resolution*)

TO AVAIL FUND-BASED FACILITY UPTO INR 1.20 CRORE (RUPEES ONE CRORE AND TWENTY LAKH ONLY) SECURED BY A FIXED DEPOSIT, FROM ICICI BANK LIMITED

(I) VOTED IN FAVOUR OF THE RESOLUTION

Mode of Voting	Total number of votes casted in favour of the resolution in accordance with the InvIT Documents and applicable law	No. of Unitholders who voted in favour of the resolution
Postal Ballot	316133720	5

(II) VOTED AGAINST THE RESOLUTION

Mode of Voting	Total number of votes casted against the resolution in accordance with the InvIT Documents and applicable law	No. of Unitholders who voted against the resolution
Postal Ballot	NIL	NIL

(III) ABSTAINED FROM VOTING

Mode of Voting	Total number of units abstained from voting in accordance with the InvIT Documents and applicable law	No. of Unitholders who abstained from voting for the resolution
Postal Ballot	266945069	4

INVALID VOTES OF THE RESOLUTION

There is no invalid vote cast by any of the Unitholder.

RESULT

As the vote casted in favour of the resolution is more than fifty percent of the total vote casted for the resolution, we report that the resolution with regard to Item No. 3 as set out in the Notice of the Postal Ballot is passed by way of Simple Majority.

5. The aforesaid results in respect of the abovementioned resolutions may accordingly be declared by the Investment Manager of the Trust.

Thanking you
Yours Sincerely

For C Gaur & Associates
Company Secretaries



CHETAN GAUR
Practicing Company Secretary
FCS No: 13426
CP No: 19223 Scanned with CamScanner

Date: 14/01/2026
Place: New Delhi