

May 13, 2026

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

Units:

Scrip ID/Symbol: OSEINTRUST
ISIN: INE07Z523018

Debt Securities:

ISIN: INE07Z507011 (Tranche A),
INE07Z507029
(Tranche B), INE07Z507037 (Tranche C)

Subject: Submission of Compliance Certificate on Standard Operating Process for ensuring compliance with Structured Digital Database under SEBI (Prohibition of Insider Trading) Regulations, 2015 for the financial year ended March 31, 2026

Dear Sir/Ma'am,

This has reference to Circular Ref. No : NSE/CML/31 dated October 18, 2024 issued by the National Stock Exchange of India Limited ("**NSE**") regarding Submission of Structured Digital Database ("**SDD**") Compliance Certificate on annual basis pursuant to the Regulation 3(5) & 3(6) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Accordingly, we are enclosing herewith the Compliance certificate issued by M/s. ASKBN and Company, Practicing Company Secretaries, for the financial year ended on March 31, 2026, pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015.

The said information is also being uploaded on the website of the Trust i.e. www.orientalinfratrust.com.

You are requested to kindly take the same on record.

Thanking you,

Yours Faithfully,
For **OIT Infrastructure Management Limited**
(Acting as Investment Manager to Oriental InfraTrust)

Gaurav Puri
Compliance Officer



OIT INFRASTRUCTURE MANAGEMENT LIMITED



Cc:

Axis Trustee Services Limited

The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg |
Dadar West | Mumbai- 400 028
Tel Direct # 022 - 62300440

Catalyst Trusteeship Limited (“Debenture Trustee”)

Unit No- 901, 9th Floor, Tower B,
Peninsula Business Park, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400013



ASKBN AND COMPANY

COMPANY SECRETARIES

(Peer Reviewed Firm)

Regd. Address: 155 S/F, Ram Nagar, Delhi-110051

Work Address: #504, Vikasdeep Building, Opp.

Bharti Public School, Delhi-110092

Ph:+91- 9716909689

Email: bhavva@legalcrew.co.in

COMPLIANCE CERTIFICATE FOR THE FINANCIAL YEAR ENDED MARCH 31, 2026
(Pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015)

We, ASKBN and Company, Company Secretaries appointed by OIT Infrastructure Management Limited (acting as Investment Manager to **Oriental InfraTrust ('Trust')**) (hereinafter referred as '**Company**') are aware of the compliance requirement of Structured Digital Database (SDD) pursuant to the provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations) and we certify that:

1. the Company has a Structured Digital Database in place.
2. control exists as to who can access the SDD.
3. all the UPSI disseminated in the financial year have been captured in the Database.
4. the system has captured nature of UPSI along with date and time.
5. the database has been maintained internally and an audit trail is maintained.
6. the database is non-tamperable and has the capability to maintain the records for 8 years.

In furtherance to point 3 above amongst the shared information/ events, the Trust was required to capture 53 number of information entries in regard to 17 events during the financial year ended on March, 2026 and has captured 53 number of information entries in regard to 17 events.

We would like to report that no noncompliance(s) were observed in the financial year ended on March 31, 2026.

For ASKBN AND COMPANY
Company Secretaries
ICSI Unique Code- P2021DE089500
Peer Review Code- 5822/2024

Bhavva

(CS Bhavya Nailwal)
Partner

M. No.- F12383
COP- 24161
UDIN: F012383H000339325



Delhi, 12/May/2026