

April 10, 2026

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051.

| | |
|--|--|
| Units: Scrip ID/Symbol: OSEINTRUST ISIN: INE07Z523018 | Debt Securities: ISIN: INE07Z507011 (Tranche A), INE07Z507029 (Tranche B), INE07Z507037 (Tranche C) |
|--|--|

Sub: Submission of Half Yearly Statement on ISINs of Debt Securities as on March 31, 2026.

Dear Sir/Madam,

This is with reference to Clause 9.1 (a) of Chapter VIII of the **Securities and Exchange Board of India (SEBI) Master Circular** SEBI/HO/DDHS/PoD/P/CIR/2025/0000000137 dated October 15, 2025 as amended from time to time regarding Specifications related to International Securities Identification Number (“ISINs”) for debt securities issued, please find annexed as **Annexure A**, statement of Oriental InfraTrust for the half year and year ended March 31, 2026, in the format prescribed as per the above mentioned circular and containing details of privately placed debt securities issued by the Trust and outstanding as on March 31, 2026.

You are requested to take the same on record.

Thanking you,

Yours Faithfully,
For **OIT Infrastructure Management Limited**
(Acting as Investment Manager to Oriental InfraTrust)

Gaurav Puri
Compliance Officer



OIT INFRASTRUCTURE MANAGEMENT LIMITED



Enclosed: As above

Cc:

Axis Trustee Services Limited ("Unit Trustee")

The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg |
Dadar West | Mumbai- 400 028
Tel Direct # 022 – 62300440

Catalyst Trusteeship Limited ("Debenture Trustee")

Unit No- 901, 9th Floor, Tower B,
Peninsula Business Park, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400013

Reporting of Privately placed debt securities issued through Private Placement as on March 31, 2026

Name of the Issuer: Oriental InfraTrust

| Sl. No. | Name of Issuer | ISIN Number | Issuance Date | Maturity Date | Coupon rate | Payment frequency | Embedded option if any | Amount issued (Rs. In Crore) | Amount Outstanding (Rs. In Crore) |
|---------|---------------------|--------------|---------------|---------------|-------------|-------------------|------------------------|------------------------------|-----------------------------------|
| 1 | Oriental InfraTrust | INE07Z507011 | 29-Oct-25 | 29-Sep-28 | 6.92% | Quaterly payment | NA | 280.47 | 274.91 |
| 2 | Oriental InfraTrust | INE07Z507029 | 29-Oct-25 | 31-Mar-40 | 7.02% | Quaterly payment | NA | 316.27 | 309.94 |
| 3 | Oriental InfraTrust | INE07Z507037 | 29-Oct-25 | 31-Mar-40 | 7.12% | Quaterly payment | NA | 233 | 228.34 |