

Date: October 08, 2026

To  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai-400051.

|                                                                                  |                                                                                                                            |
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| <b>Units:</b><br><b>Scrip ID/Symbol:</b> OSEINTRUST<br><b>ISIN:</b> INE07Z523018 | <b>Debt Securities:</b><br><b>ISIN:</b> INE07Z507011 (Tranche A),<br>INE07Z507029 (Tranche B),<br>INE07Z507037 (Tranche C) |
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**Subject: Intimation regarding the request letters received from Oriental Structural Engineers Private Limited (“OSEPL”) and Oriental Tollways Private Limited (“OTPL”) for ‘change in sponsors’**

Dear Sir / Madam,

Further to our intimations dated August 14, 2026, it is informed that the Investment Manager has received an updated request letters each dated 08<sup>th</sup> October, 2026 (“**Request Letters**”) from Oriental Structural Engineers Private Limited (“**OSEPL**”) and Oriental Tollways Private Limited (“**OTPL**”) and together with OSEPL, (“**Sponsors**”) seeking (i) declassification of OSEPL as a ‘sponsor’ of the Trust; and (ii) continuation of OTPL as the sole sponsor of the Trust, in accordance with the SEBI InvIT Regulations, in supersession of their earlier letters each dated August 14, 2026. The Request Letters have been enclosed as **Annexure-A**.

Accordingly, an approval of the Board of Directors is being sought through a circular resolution for convening an extraordinary meeting of the Unitholders and approval of the notice in this regard.

The said information is also being uploaded on the website of the Trust at **www.orientalinfratrust.com**.

You are requested to take the same on record.

Thanking you,

Yours Faithfully,  
**For OIT Infrastructure Management Limited**  
**(as Investment Manager of Oriental InfraTrust)**

GAURAV  
PURI  
Digitally signed  
by GAURAV PURI  
Date: 2026.10.08  
14:59:57 +05'30'

**Gaurav Puri**  
**Compliance Officer**

**Cc:**  
**Axis Trustee Services Limited (“Unit Trustee”)**  
The Ruby | 2<sup>nd</sup> Floor | SW | 29 Senapati Bapat  
Marg | Dadar West | Mumbai- 400 028  
Tel Direct # 022 – 62300440

**Catalyst Trusteeship Limited (“Debenture Trustee”)**  
Unit No- 901, 9th Floor, Tower B,  
Peninsula Business Park, Senapati Bapat Marg,  
Lower Parel (W), Mumbai – 400013

## Annexure - A

Date: October 8, 2026

To,

**The Board of Directors**

**OIT Infrastructure Management Limited**

**(on behalf of and acting in its capacity as investment manager to the Oriental InfraTrust)**

Unit No. 307A, 3<sup>rd</sup> Floor, Worldmark 2,

Asset Area No. 8, Aerocity, Hospitality District,

Near IGI Airport, New Delhi

**Axis Trustee Services Limited**

**(on behalf of and acting in its capacity as trustee to Oriental InfraTrust)**

2nd Floor, SW

The Ruby, 29, Senapati Bapat Marg

Dadar West

Mumbai 400 028

Maharashtra, India

**Subject: Change in 'sponsors' of Oriental InfraTrust under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, read with SEBI Master Circular on Infrastructure Investment Trusts dated July 11, 2025, as amended ("SEBI InvIT Regulations")**

We note that Oriental InfraTrust (the "Trust") is proposing to convert from a private infrastructure investment trust to a public infrastructure investment trust pursuant to a public issue of units of the Trust ("Units") in accordance with the SEBI InvIT Regulations ("Conversion of the Trust"). The Unitholders have approved the proposed Conversion of the Trust through postal ballot on December 21, 2024.

We hereby propose to seek: (i) declassification of Oriental Structural Engineers Private Limited ("OSEPL") as a 'sponsor' of the Trust; and (ii) continuation of Oriental Tollways Private Limited ("OTPL") as the sole sponsor of the Trust, in accordance with the SEBI InvIT Regulations.

OSEPL, in addition to its other business operations, currently serves as the project manager and major maintenance manager of the Trust in accordance with the amended and restated trust deed dated September 4, 2025. Further, upon Conversion of the Trust, OSEPL's unitholding will be further diluted. Accordingly, it is proposed that while OSEPL will continue to focus on its other operations, including its roles as project manager and major maintenance manager of the Trust, OTPL (by virtue of its higher unitholding percentage, i.e., 43.74% as compared to OSEPL's 15.42% of the total outstanding Units) will be the primary vehicle for the InvIT platform and continue as the sole sponsor of the Trust. The proposed change in sponsor is not expected to have any adverse impact on the business of the Trust.

In this regard, we request you to convene a meeting of the unitholders of the Trust to approve the above, in which approval from the requisite number of unitholders is proposed to be sought, in accordance with the SEBI InvIT Regulations. This letter is being issued in supersession of our earlier letter dated August 14, 2026 in relation to the change in sponsors of Oriental InfraTrust ("Earlier Letter"). Accordingly, the Earlier Letter shall stand withdrawn and superseded in its entirety, and this letter shall be read in place thereof.

For and on behalf of **Oriental Structural Engineers Private Limited**

Name: Sanjit Bakshi  
Designation: Director



ORIENTAL STRUCTURAL ENGINEERS PVT. LTD.  
registered office :  
ose commercial block . asset 5b . aerocity .  
hospitality district . igi airport  
new delhi - 110037 india  
pbx. 91-11-46044604  
www.orientalindia.com  
e-mail. : info@orientalindia.com  
cin : U74210DL1971PTC005680



## ORIENTAL TOLLWAYS PRIVATE LIMITED

Date: October 8, 2026

To,  
**The Board of Directors**  
**OIT Infrastructure Management Limited**  
(on behalf of and acting in its capacity as investment manager to the Oriental InfraTrust)  
Unit No. 307A, 3<sup>rd</sup> Floor, Worldmark 2,  
Asset Area No. 8, Aerocity, Hospitality District,  
Near IGI Airport, New Delhi

**Axis Trustee Services Limited**  
(on behalf of and acting in its capacity as trustee to Oriental InfraTrust)  
2nd Floor, SW  
The Ruby, 29, Senapati Bapat Marg  
Dadar West, Mumbai 400 028, Maharashtra, India

**Subject: Change in 'sponsors' of Oriental InfraTrust under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, read with SEBI Master Circular on Infrastructure Investment Trusts dated July 11, 2025, as amended ("SEBI InvIT Regulations")**

We note that Oriental InfraTrust (the "Trust") is proposing to convert from a private infrastructure investment trust to a public infrastructure investment trust pursuant to a public issue of units of the Trust ("Units") in accordance with the SEBI InvIT Regulations ("Conversion of the Trust"). The Unitholders have approved the proposed Conversion of the Trust through postal ballot on December 21, 2024.

We hereby propose to seek: (i) declassification of Oriental Structural Engineers Private Limited ("OSEPL") as a 'sponsor' of the Trust; and (ii) continuation of Oriental Tollways Private Limited ("OTPL") as the sole sponsor of the Trust, in accordance with the SEBI InvIT Regulations. We confirm that OTPL continues to satisfy the eligibility conditions prescribed for a sponsor under the SEBI InvIT Regulations.

OSEPL, in addition to its other business operations, currently serves as the project manager and major maintenance manager of the Trust in accordance with the amended and restated trust deed dated September 4, 2025. Further, upon Conversion of the Trust, OSEPL's unitholding will be further diluted. Accordingly, it is proposed that while OSEPL will continue to focus on its other operations, including its roles as project manager and major maintenance manager of the Trust, OTPL (by virtue of its higher unitholding percentage, i.e., 43.74% as compared to OSEPL's 15.42% of the total outstanding Units) will be the primary vehicle for the InvIT platform and continue as the sole sponsor of the Trust. The proposed change in sponsor is not expected to have any adverse impact on the business of the Trust.

In this regard, we request you to convene a meeting of the unitholders of the Trust to approve the above, in which approval from the requisite number of unitholders is proposed to be sought, in accordance with the SEBI InvIT Regulations. This letter is being issued in supersession of our earlier letter dated August 14, 2026 in relation to the change in sponsors of Oriental InfraTrust ("Earlier Letter"). Accordingly, the Earlier Letter shall stand withdrawn and superseded in its entirety, and this letter shall be read in place thereof.

For and on behalf of **Oriental Tollways Private Limited**

Name: Vikas Mohan  
Designation: Director

