

February 04, 2026

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

Units:

Scrip ID/Symbol: OSEINTRUST
ISIN: INE07Z523018

Debt Securities:

ISIN: INE07Z507011 (Tranche A), INE07Z507029
(Tranche B), INE07Z507037 (Tranche C)

Subject: **Intimation of the Meeting of Audit Committee and Board of Directors of OIT Infrastructure Management Limited (the “Investment Manager of Oriental InfraTrust”) to be held on Friday, 13th February, 2026**

Dear Sir/Madam,

We wish to inform that a meeting of the Audit Committee and Board of Directors of OIT Infrastructure Management Limited (the “Investment Manager of Oriental InfraTrust”) is scheduled to be held on **Friday, 13th February, 2026** to *inter alia* consider and take on record the following material and price sensitive transactions, along with other operational matters:

1. To consider and approve the unaudited financial results of Oriental InfraTrust on consolidated basis and its Project SPVs on Standalone basis in conformity with Ind AS and IFRS for the quarter/nine months ended December 31, 2025, along with bridge letter providing the ICFR status for the period from January 1 to December, 2025.

The financial results are accompanied by limited review report issued by Statutory Auditor of Trust.

2. To consider and approve declaration of distributable income /distribution for Oriental InfraTrust for the quarter ended December 31, 2025.
3. To consider and take note of Valuation Report and NAV of Oriental InfraTrust and its Project SPVs for the quarter ended December 31, 2025.
4. To seek approval of Unitholders by way of postal ballot in accordance with the provisions of SEBI (Infrastructure Investment Trusts) Regulations, 2014 read with Amended and Restated Trust Deed for the purpose of borrowing/refinancing proposed to be undertaken by Oriental InfraTrust by way of

issuance of senior, secured, rated, listed, redeemable non-convertible debentures (“NCDS”) upto Rs. 135.93 crores and any other matters, the board of directors of Investment Manager may deem fit.

We further wish to inform that the Record date for the purpose of proposed distribution, if declared, will be **Wednesday, February 18, 2026**.

Further, as per our intimation dated December 25, 2025, the trading window for dealing in the securities of the Trust is already closed and will open 48 hours after the announcement of the financial results for the quarter/nine months ended on December 31, 2025 made to the public.

The said information is also available on the website of Trust i.e. <https://orientalinfratrust.com>

Kindly take the above information on record.

Thanking you,

Yours Faithfully,

For OIT Infrastructure Management Limited

(Acting as Investment Manager of Oriental InfraTrust)

Gaurav Puri

Compliance Officer

Cc:

Axis Trustee Services Limited (“Unit Trustee”)

The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg |

Dadar West | Mumbai- 400 028

Tel Direct # 022 – 62300440

CC:

Catalyst Trusteeship Limited (“Debenture Trustee”)

Unit No- 901, 9th Floor, Tower B,

Peninsula Business Park, Senapati Bapat Marg,

Lower Parel (W), Mumbai – 400013.