

November 01, 2026

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051.

Units:

Scrip ID/Symbol: OSEINTRUST

ISIN: INE07Z523018

Debt Securities:

ISIN: INE07Z507011 (Tranche A), INE07Z507029

(Tranche B), INE07Z507037 (Tranche C)

Subject: Submission of public notice received from Oriental Tollways Private Limited ("Acquirer") through its Lead Manager regarding its intention of providing an exit option to the Dissenting Unitholders of Oriental InfraTrust ("Trust").

Dear Sir/ Madam,

In reference to the captioned subject and pursuant to our intimation dated October 8, 2026 regarding the notice of the 2nd extraordinary meeting for FY 2026-27 ("**EM**") of the unitholders of the Trust held on October 29, 2026 ("**Notice**") and the intimation dated [October 31, 2026] regarding the outcome of the EM filed with National Stock Exchange of India Limited, we hereby inform that the OIT Infrastructure Management Limited, acting as Investment manager of the Trust has received a notice dated October 31, 2026 ("**Public Notice**") from Oriental Tollways Private Limited ("**Acquirer**") through its lead manager, [Nuvama Wealth Management Limited] regarding its intention of providing an exit option to the Dissenting Unitholders (as defined in the Notice) of the Trust in relation to the proposed change in Sponsor of the Trust, in accordance with Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with Chapter 11 of SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025 and the Notice.

A copy of the said Public Notice issued by the Acquirer through its Lead Manager is enclosed herewith for your reference and records.

The said information is also being uploaded on the website of the Trust www.orientalinfratrust.com.

You are requested to kindly take the same on record.

Thanking you,

Yours Faithfully,

For **OIT Infrastructure Management Limited**

(Acting as Investment Manager to Oriental InfraTrust)

Gaurav Puri
Digitally signed
by Gaurav Puri
Date: 2026.11.01
10:28:22 +05'30'

Gaurav Puri

Compliance Officer

Enclosed: As Above

Cc:

Axis Trustee Services Limited ("Unit Trustee")

The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg |
Dadar West | Mumbai- 400 028
Tel Direct # 022 – 62300440

Catalyst Trusteeship Limited ("Debenture Trustee")

Unit No- 901, 9th Floor, Tower B,
Peninsula Business Park, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400013



ORIENTAL TOLLWAYS PRIVATE LIMITED

October 31, 2026

To

Nuvama Wealth Management Limited

801 - 804, Wing A, Building No 3, Inspire BKC,
G Block Bandra Kurla Complex, Bandra East,
Mumbai 400 051 Maharashtra, India

OIT Infrastructure Management Limited

Unit No. 307A, 3rd Floor, Worldmark-2, Asset Area No. 8, Aerocity,
Hospitality District, Near IGI Airport,
New Delhi – 110037, India

Subject: Public notice regarding an exit option to the Dissenting Unitholders of Oriental InfraTrust (“Trust”), pursuant to Regulation 22(7) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (“SEBI InvIT Regulations”) read with Chapter 11 of SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025 (“SEBI Master Circular”).

Reference:

Dear Sir/ Madam,

This is with reference to the notice dated October 8, 2026 issued by OIT Infrastructure Management Limited (“Investment Manager”), convening the 2nd extraordinary meeting for FY 2026-27 of the unitholders of the Trust held on Thursday, October 29, 2026 (“EM” and the notice, “EM Notice”) to approve the ‘change in sponsor’ of the Trust and consequential amendments to the InvIT Documents, and the outcome of the EM dated October 29, 2026 issued by the Investment Manager, along with the number of Dissenting Unitholders (*as defined in the EM Notice*) and the total number of units held by them as on the cut-off date, i.e., October 24, 2026.

We note that the resolution set out at Item No. 1 of the EM Notice to approve the ‘change in sponsor’ of the Trust and consequential amendments to the InvIT Documents was not approved by all the unitholders.

Accordingly, in terms of Regulation 22(7) of the SEBI InvIT Regulations read with Chapter 11 of the SEBI Master Circular and the EM Notice, we hereby give notice of our intention to proceed to become the sole sponsor of the Trust and, accordingly, to provide an exit option to the Dissenting Unitholders (“Exit Offer”).

We have appointed Nuvama Wealth Management Limited (“Lead Manager”), a merchant banker registered with the Securities and Exchange Board of India, as the lead manager to the Exit Offer, in terms of the SEBI Master Circular.

Capitalised terms used but not defined herein shall have the meanings ascribed to them in the EM Notice.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For Oriental Tollways Private Limited


Abhishek
Company Secretary
M.no-A66526

