

दि उडिसा मिनरल्स डेवलपमेंट कम्पनी लिमिटेड

(भारत सरकार का उद्यम)

राष्ट्रीय इस्पात निगम लि. की सहायक कम्पनी

THE ORISSA MINERALS DEVELOPMENT CO. LTD.

(A Government of India Enterprise)

Subsidiary of Rastriya Ispat Nigam Ltd.

Ref : NSE/OMDC/HO/CS/08-2012/06

Dated : 11TH DAY OF AUGUST, 2012

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, Block-G

Bandra Kurla Complex

Bandra (E)

Mumbai - 400051

Sub : COMPLIANCE UNDER CLAUSE 20 & 16.
Symbol : ORISSAMINE
Series : EQ

Sir,

In reference to letter no. NSE/ OMDC/HO/CS/08-2012/02 dated 1st August, 2012, kindly note that the following issues were discussed in the Board Meeting of The Orissa Minerals Development Company Limited held on Saturday, the 11th day of August, 2012:

1. Sub-division/ split of face value of shares of The Orissa Minerals Development Company Limited.

The Board approved the proposal for Sub-division/ split of existing equity shares of the Company having nominal value of ₹10/- (Rupees Ten) per equity share into 10 equity shares having nominal value of ₹1/- (Rupee One) per equity share.

The Board accorded approval subject to obtaining approval of the shareholders at the AGM.

2. Proposal for Capital Restructuring of the Company by issue of Bonus Shares.

The Board approved the engagement of Merchant Banker for examining the various aspects relating to the capital restructuring of the company by issue of Bonus Shares.

दि उडिसा मिनरलस् डेवलपमेंट कम्पनी लिमिटेड

(भारत सरकार का उद्यम)

राष्ट्रीय ईस्पात निगम लि. की सहायक कम्पनी

THE ORISSA MINERALS DEVELOPMENT CO. LTD.

(A Government of India Enterprise)

Subsidiary of Rastriya Ispat Nigam Ltd.

3. Proposal for merger of The Bisra Stone Lime Company Limited (BSLC) with The Orissa Minerals Development Company Limited.

The Board approved the engagement of Merchant Banker for studying the possibility of different aspects of merger and submit their report in this regard.

This is for your kind information.

Kindly acknowledge the receipt.

Thanking you.

Yours faithfully,

For **THE ORISSA MINERALS DEVELOPMENT COMPANY LIMITED.**


(S.Das)

Company Secretary

पंजीकृत कार्यालय : ए. जी. 104 सौरव आवासन, द्वितीय तल्ला, सेक्टर - II, सॉल्ट लेक सिटी, कोलकाता - 700 091

Regd. Office : AG104, Sourav Abasan, 2nd Floor, Sector II, Salt Lake City, Kolkata - 700 091

Phone (दूरभाष) : 4016 9211 / 9231 / 9226 / 9227 / 9239/ 9200/ 9212/ 9228 / 9229 / 9248, Fax (फैक्स) : (033) 4016 9267

E-mail (ई-मेल) : info.birdgroup@nic.in : Website (वेबसाइट) : www.birdgroup.gov.in

आप हमसे सहर्ष हिन्दी में भी पत्र व्यवहार कर सकते हैं।

दि उडिसा मिनरलस् डेवलपमेंट कम्पनी लिमिटेड

(भारत सरकार का उद्यम)

राष्ट्रीय इस्पात निगम लि. की सहायक कम्पनी

THE ORISSA MINERALS DEVELOPMENT CO. LTD.

(A Government of India Enterprise)

Subsidiary of Rastriya Ispat Nigam Ltd.

Ref : NSE/OMDC/HO/CS/08-2012/05

Dated : 11TH DAY OF AUGUST, 2012

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, Block-G
Bandra Kurla Complex
Bandra (E)
Mumbai - 400051

**Sub : INTIMATION REGARDING REVISED DIVIDEND PAYMENT
DATE FOR THE YEAR 2011- 2012.**

Symbol : ORISSAMINE

Series : EQ

Sir,

In reference to letter no. NSE/ OMDC/HO/CS/08-2012/03 dated 1st August, 2012, this is to bring to your kind attention that the revised dividend payment date of The Orissa Minerals Development Company Limited for the year 2011-12 has been fixed on 05.10.2012.

This is decided at the meeting of the Board of Directors of The Orissa Minerals Development Company Limited held on 11.08.2012.

This is for your kind information.

Kindly acknowledge the receipt.

Thanking you.

Yours faithfully,

For **THE ORISSA MINERALS DEVELOPMENT COMPANY LIMITED.**


(S.Das)

Company Secretary

पंजीकृत कार्यालय : ए. जी. 104 सौरव आवासन, द्वितीय तल्ला, सेक्टर - II, सॉल्ट लेक सिटी, कोलकाता - 700 091

Regd. Office : AG104, Sourav Abasan, 2nd Floor, Sector II, Salt Lake City, Kolkata - 700 091

Phone (दूरभाष) : 4016 9211 / 9231 / 9226 / 9227 / 9239/ 9200/ 9212/ 9228 / 9229 / 9248, Fax (फैक्स) : (033) 4016 9267

E-mail (ई-मेल) : info.birdgroup@nic.in : Website (वेबसाइट) : www.birdgroup.gov.in

आप हमसे सहर्ष हिन्दी में भी पत्र व्यवहार कर सकते हैं ।

दि उड़िसा मिनरलस् डेवलपमेंट कम्पनी लिमिटेड

(भारत सरकार का उद्यम)

राष्ट्रीय इस्पात निगम लि. की सहायक कम्पनी

THE ORISSA MINERALS DEVELOPMENT CO. LTD.

(A Government of India Enterprise)

Subsidiary of Rastriya Ispat Nigam Ltd.

Ref. : NSE/ UFR&LR-06-12/OMDC/CS/08-2012/01
Dated : 10TH DAY OF AUGUST, 2012.

LISTING DEPARTMENT
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
EXCHANGE PLAZA, PLOT NO. - C/1, BLOCK - G
BANDRA-KURLA COMPLEX
BANDRA (E)
MUMBAI - 400 051.

SYMBOL: ORISSAMINE

SERIES : EQ

SUB : UNAUDITED FINANCIAL RESULTS AND LIMITED REVIEW REPORT
FOR THE QUARTER ENDED 30TH JUNE, 2012 AS PER
THE LISTING AGREEMENT.

Dear Sir,

Enclosed please find herewith the copy of the Limited Review Report of the Auditors along with Unaudited Financial Results for the quarter ended on 30th June, 2012.

This is for your information and record.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For THE ORISSA MINERALS DEVELOPMENT COMPANY LIMITED


(S. Das)
Company Secretary

Encl : As above.

115

पंजीकृत कार्यालय : ए. जी. 104 सौरव आवासन, द्वितीय तल्ला, सेक्टर - II, सॉल्ट लेक सिटी, कोलकाता - 700 091
Regd. Office : AG104, Sourav Abasan, 2nd Floor, Sector II, Salt Lake City, Kolkata - 700 091
Phone (दूरभाष) : 4016 9211 / 9231 / 9226 / 9227 / 9239/ 9200/ 9212/ 9228 / 9229 / 9248, Fax (फैक्स) : (033) 4016 9267
E-mail (ई-मेल) : info.birdgroup@nic.in : Website (वेबसाइट) : www.birdgroup.gov.in

आप हमसे सर्व हिन्दी में भी पत्र व्यवहार कर सकते हैं।

दि उडिसा मिनरलस् डेवलपमेंट कम्पनी लिमिटेड

(भारत सरकार का उद्यम)

राष्ट्रीय इस्पात निगम लि. की सहायक कम्पनी

THE ORISSA MINERALS DEVELOPMENT CO. LTD.

(A Government of India Enterprise)

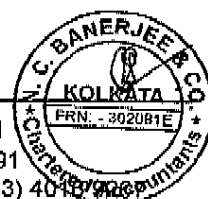
Subsidiary of Rastriya Ispat Nigam Ltd.

THE ORISSA MINERALS DEVELOPMENT COMPANY LIMITED				
REGD OFFICE: AG-104, SOURAV ABASAN, SECTOR-II, SALT LAKE, KOLKATA-700 091				
UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 30th JUNE, 2012				
Sl. No.	Particulars	Quarter ended	Preceding Quarter ended	(Rs. in lacs)
		Unaudited	Unaudited	Unaudited
		30.06.12	31.03.12	30.06.11
				31.03.2012
1	INCOME			
(a)	NET SALES / INCOME FROM OPERATIONS			
(b)	OTHER OPERATING INCOME			152.54
	TOTAL INCOME (1+2)	352.62	(109.35)	95.07
2	EXPENDITURE	352.62	(109.35)	247.61
(a)	COST OF MATERIALS CONSUMED			
(b)	PURCHASE OF STOCK-IN-TRADE		0.75	0.75
(c)	CHANGES IN INVENTORIES OF F. GOODS, WIP & STOCK-IN-TRADE			
(d)	EMPLOYEES BENEFITS		72.85	103.69
(e)	DEPRECIATION/AMORTISATION	772.90	604.09	2,667.01
(f)	CONTRACTUAL EXPENSES	195.02	(1,027.68)	(136.65)
(g)	OTHER EXPENDITURE	58.30	72.92	225.90
	(Items exceeding 10% of the total expenditure shown separately)	347.41	1282.44	2428.92
	TOTAL	1,373.63	1,005.37	5,289.62
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST, EXCEPTIONAL ITEMS & TAXES (1-2)	(1,021.01)	(1,114.72)	(5,042.01)
4	OTHER INCOME			
5	PROFIT BEFORE INTEREST, EXCEPTIONAL ITEMS & TAXES (3+4)	1675.01	1309.55	5,870.51
6	INTEREST EXPENSES	654.00	195.13	828.50
7	PROFIT BEFORE EXCEPTIONAL ITEMS & TAXES (5-6)	654.00	195.13	828.50
8	EXCEPTIONAL ITEMS			
9	PROFIT BEFORE TAXES (7+8)	654.00	195.13	828.50
10	TAX EXPENSES			
	Current			
	Prior period	303.00	(143.00)	162.41
	Deferred			
	TOTAL	70.00	310.67	484.16
11	NET PROFIT FROM ORDINARY ACTIVITIES (9-10)	373.00	167.87	484.16
12	EXTRAORDINARY ITEMS (NET OF TAXES)	281.00	27.46	344.34
13	NET PROFIT/(LOSS) FOR THE PERIOD (11-12)	281.00	27.46	344.34
14	SHARE OF PROFIT/(LOSS) OF ASSOCIATES			
15	MINORITY INTEREST			
16	NET PROFIT/(LOSS) AFTER TAX, M.I. & SHARE OF PROFIT (13-14-15)	281.00	27.46	344.34
17	PAID-UP EQUITY SHARE CAPITAL (800000 ORDINARY SHARES OF FACE VALUE RS. 10/- EACH)	60.00	60.00	60.00
18	RESERVES EXCLUDING REVALUATION RESERVES (AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR)			80,086.91
19	EARNING PER SHARE (EPS)			
(a)	BASIC AND DILUTED EPS BEFORE EXTRAORDINARY ITEMS FOR THE PERIOD	46.83	4.58	57.40
(b)	BASIC AND DILUTED EPS AFTER EXTRAORDINARY ITEMS FOR THE PERIOD	46.83	4.58	57.40
20	PUBLIC SHARE HOLDING			
	- NUMBER OF SHARES	299,911	299,911	299,911
	- PERCENTAGE OF SHAREHOLDING	49.99%	49.99%	49.99%
21	PROMOTERS AND PROMOTER GROUP SHAREHOLDINGS			
(a)	PLEGDED / ENCUMBERED			
	NUMBER OF SHARES	NIL	NIL	NIL
	PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP)			
	PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)			
(b)	NON- ENCUMBERED			
	NUMBER OF SHARES	300,089	300,089	300,089
	PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP)	50.01%	50.01%	50.01%
	PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)			

पंजीकृत कार्यालय : ए. जी. 104 सौरव आवासन, द्वितीय तल्ला, सेक्टर - II, सॉल्ट लेक सिटी, कोलकाता - 700 091
 Regd. Office : AG104, Sourav Abasan, 2nd Floor, Sector II, Salt Lake City, Kolkata - 700 091
 Phone (दूरभाष) : 4016 9211 / 9231 / 9226 / 9227 / 9239 / 9200 / 9212 / 9228 / 9229 / 9248, Fax (फैक्स) : (033) 4016 9228

E-mail (ई-मेल) : info.birdgroup@nic.in ; Website (वेबसाइट) : www.birdgroup.gov.in

आप हमसे सर्व हिन्दी में भी पत्र व्यवहार कर सकते हैं।



2/5

दि उडिसा मिनरलस् डेवलपमेंट कम्पनी लिमिटेड

(भारत सरकार का उद्यम)

राष्ट्रीय इस्पात निगम लि. की सहायक कम्पनी

THE ORISSA MINERALS DEVELOPMENT CO. LTD.

(A Government of India Enterprise)

Subsidiary of Rastriya Ispat Nigam Ltd.

Particulars	Quarter ended 30th June'12
INVESTOR COMPLAINTS	
Pending at the beginning of the Quarter	
Received during the Quarter	NIL
Disposed during the Quarter	NIL
Remaining unresolved at the end of the Quarter	NIL

दि उडिसा मिनरलस् डेवलपमेंट कम्पनी लिमिटेड

(भारत सरकार का उद्यम)

राष्ट्रीय ईस्पात निगम लि. की सहायक कम्पनी

THE ORISSA MINERALS DEVELOPMENT CO. LTD.

(A Government of India Enterprise)

Subsidiary of Rastriya Ispat Nigam Ltd.

THE ORISSA MINERALS DEVELOPMENT COMPANY LIMITED
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE THREE MONTHS ENDED 30.06.2012
UNDER CLAUSE 41 OF THE LISTING AGREEMENT

Sl. No.	Particulars	Quarter ended	Preceding Quarter ended	Corresponding Quarter ended	(Rs. in lacs)
		30.06.12	31.03.12	30.06.11	Previous Accounting Year ended 31.03.2012
1.	SEGMENT REVENUE		Unaudited		Audited
	a. Iron Ore				
	b. Manganese Ore		(90.00)		
	c. Sponge Iron				
	d. Unallocated				
	Total	2,027.63	1,290.50	1,761.84	152.54
	Less: Inter Segment Revenue	2,027.63	1,200.50	1,761.84	5,985.58
	Net sales/Income from Operations	2,027.63	1,200.50	1,761.84	6,118.12
2.	SEGMENT RESULTS				
	Segment Results (Profit(+)/ Loss(-) before tax and interest from each segment)				
	a. Iron Ore				
	b. Manganese Ore	(750.72)	(1,025.37)	(996.80)	(3,273.77)
	c. Sponge Iron	(92.71)	(54.36)	(136.14)	(469.20)
	d. Unallocated	(5.00)	55.48	(74.65)	
	Total	1,502.43	1,219.38	1,596.47	114.60
	Less:	654.00	195.13	488.88	4,456.87
	i) Interest				828.50
	ii) Other Un-allocable Expenditure net off				
	iii) Un-allocable Income net of expense				
	Profit/(Loss) before Tax	654.00	195.13	488.88	828.50
3.	CAPITAL EMPLOYED				
	(Segment Assets - Segment Liabilities)				
	a. Iron Ore	2,801.56	3,552.28	9,648.47	3,552.28
	b. Manganese Ore	198.77	291.48	107.21	291.48
	c. Sponge Iron	942.00	947.00	984.84	947.00
	d. Unallocated	76,575.08	75,445.65	69,558.06	75,445.65
	Total	80,517.41	80,236.41	80,278.58	80,236.41

Notes:

- The above results are reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 11th Aug.2012.
- During the quarter ended 30th June,2012, the company has not received any investor complaints. There were no investor complaints pending at the beginning of the quarter or lying unresolved at the end of the quarter.
- Leasehold Assets are amortized @ 5% on SLM basis as followed in last year.
- EMD forfeiture of Rs. 352.62 lacs has been taken to the credit of statement of Profit & Loss of this Quarter.
- Limited Review of the financial results has been carried out by the Statutory Auditors.
- Figures of the previous year/period have been regrouped and rearranged wherever necessary.
- There is no lifting of ores during this period & all Mining Leases are under the process of renewal.

FOR N.C Banerjee & Co.
Firm Registration No. 302081E
Chartered Accountants

ARNOB PAUL
PARTNER
(M. No. 006490)

Place: Kolkata
Date: 11th Aug. 2012



By order of the Board

Dr. Satish Chandra
MANAGING DIRECTOR

पंजीकृत कार्यालय : ए. जी. 104 सौरव आवासन, द्वितीय तल्ला, सेक्टर - II, सॉल्ट लेक सिटी, कोलकाता - 700 091
Regd. Office : AG104, Sourav Abasan, 2nd Floor, Sector II, Salt Lake City, Kolkata - 700 091
Phone (दूरभाष) : 4016 9211 / 9231 / 9226 / 9227 / 9239/ 9200/ 9212/ 9228 / 9229 / 9248, Fax (फैक्स) : (033) 4016 9267
E-mail (ई-मेल) : info.birdgroup@nic.in : Website (वेबसाइट) : www.birdgroup.gov.in

आप हमसे सड़ष हिन्दी में भी पत्र व्यवहार कर सकते हैं।

4/5

*N. C. Banerjee & Co.*

CHARTERED ACCOUNTANTS

"COMMERCE HOUSE"
2, Ganesh Chandra Avenue
1st Floor, Room No. 9
Kolkata - 700 013

TO
THE DIRECTORS,
THE ORISSA MINERALS DEVELOPMENT COMPANY LIMITED.

Date

THE LIMITED REVIEW ON THE FINANCIAL RESULTS OF THE ORISSA MINERALS
DEVELOPMENT COMPANY LIMITED FOR THE THREE MONTHS ENDED 30th
JUNE, 2012.

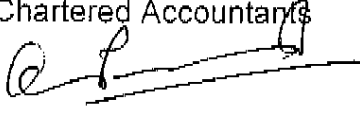
We have reviewed the accompanying statement of unaudited financial results of THE ORISSA MINERALS DEVELOPMENT COMPANY LIMITED for the period ended 30th June, 2012 except for the disclosures regarding 'Public Shareholding' and Promoter and Promoter Group Shareholding which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibilities of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagement to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to enquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any materials misstatement.



FOR N.C. BANERJEE & Co.
Firm Registration No.302081E
Chartered Accountants


(ARNOB PAUL)

PARTNER

(M. No. 006490)

Statutory Auditors of the Company

Place: Kolkata

Date: 11th August, 2012