

11th November, 2025

The General Manager
Corporate Relations Department
BSE Ltd.
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

The General Manager
Listing Department
The National Stock Exchange of India Ltd.
"Exchange Plaza", C-1, Block 'G'
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Scrip Code: 526325

Scrip Code: ORIENTLTD

Dear Sir(s),

Sub.: Outcome of Board Meeting

Ref: Unaudited Financial Results for the quarter and half-year ended September 30, 2025.

This is to inform that the Board of Directors of Orient Press Limited at its meeting held on Tuesday, 11th November, 2025 has considered and approved the following matters/ items along with other agenda items:

1. Approved the Un-audited Financial Results of the Company for the quarter and half-year ended September 30, 2025.
2. Statement of Assets and Liabilities as on September 30, 2025.
3. Unaudited Cash Flow Statement for the half-year ended September 30, 2025.
4. Limited Review Report on the Unaudited Financial Results issued by Statutory Auditors, M/s. Sarda & Pareek LLP, Chartered Accountants for the quarter and half-year ended September 30, 2025.

The meeting commenced at 4:00 p.m. and concluded at 6:00 p.m.

This is for your information and record.

Thanking you

Yours faithfully

For **ORIENT PRESS LIMITED**

Shubhangi Bhauwala
Company Secretary & Compliance Officer



ORIENT PRESS LIMITED							
Registered Office: L-31, MIDC Tarapur Industrial Area, Boisar- 401 506, Dist. Palghar (Maharashtra) CIN-L22219MH1987PLC042083, Email-share@orientpressltd.com., Website- www.orientpressltd.com							
STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025							
(₹ in Lakhs, except per share data)							
Sr. No.	PARTICULARS	Quarter Ended			Half Year Ended		Previous year ended 31.03.2025
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from Operations (Net)	3,760.80	2,624.59	3,675.00	6,385.39	7,354.90	14,253.66
II	Other Income	183.23	93.09	91.40	276.32	199.04	471.27
III	Total Income (I+II)	3,944.03	2,717.68	3,766.40	6,661.71	7,553.94	14,724.93
IV	Expenses :						
	a) Cost of materials consumed	2,173.24	1,707.27	2,316.18	3,880.51	4,649.61	9,050.25
	b) Purchase of stock-in-trade	595.44	123.53	248.48	718.97	578.88	1,049.48
	c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	67.90	(58.61)	77.53	9.29	108.11	169.29
	d) Employee benefits Expense	264.83	249.98	286.03	514.81	596.13	1,150.83
	e) Finance Costs	155.30	161.96	198.22	317.26	367.83	704.19
	f) Depreciation and Amortisation Expense	108.65	112.04	124.21	220.69	245.97	470.17
	g) Other Expenses	680.80	531.58	609.84	1,212.38	1,204.58	2,505.07
	Total Expenses (IV)	4,046.16	2,827.75	3,860.49	6,873.91	7,751.11	15,099.28
V	Profit / (Loss) before exceptional items and tax (III-IV)	(102.13)	(110.07)	(94.09)	(212.20)	(197.17)	(374.35)
VI	Exceptional items	-	-	-	-	-	-
VII	Profit / (Loss) before tax (V-VI)	(102.13)	(110.07)	(94.09)	(212.20)	(197.17)	(374.35)
VIII	Tax Expense :						
	(a) Current Tax	-	-	-	-	-	-
	(b) Deferred Tax Charge / (benefit)	(26.58)	(30.92)	(19.74)	(57.50)	(47.11)	(96.80)
	(c) Excess / Short Provision for tax	-	-	-	-	-	-
	Total (a to c)	(26.58)	(30.92)	(19.74)	(57.50)	(47.11)	(96.80)
IX	Profit / (Loss) for the period (VII-VIII)	(75.55)	(79.15)	(74.35)	(154.70)	(150.06)	(277.55)
X	Other comprehensive Income :						
	Items that will not be reclassified to profit or loss						
	(i) Remeasurement of the defined benefit plans	5.19	6.46	2.85	11.65	6.27	15.21
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(1.35)	(1.68)	(0.74)	(3.03)	(1.63)	(3.95)
	Total other comprehensive income for the period(net of tax)(i+ii)	3.84	4.78	2.11	8.62	4.64	11.26
XI	Total comprehensive income for the period (IX+X)	(71.71)	(74.37)	(72.24)	(146.08)	(145.42)	(266.29)
XII	Paid-up Equity Share Capital (Face Value of ₹10/- each)	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
XIII	Other equity						5,549.05
XIV	Earnings Per Share (EPS) (of ₹ 10 each) (not annualised)						
	(a) Basic	(0.76)	(0.79)	(0.74)	(1.55)	(1.50)	(2.78)
	(b) Diluted	(0.76)	(0.79)	(0.74)	(1.55)	(1.50)	(2.78)

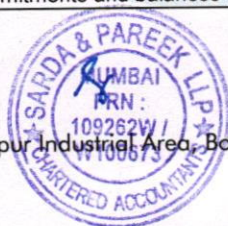


For ORIENT PRESS LIMITED

R. V. M.
Managing Director

STATEMENT OF STANDALONE UNAUDITED ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2025		(₹ in Lakhs)	
	Particulars	As at 30.09.2025	As at 31.03.2025
		Unaudited	Audited
	ASSETS		
1	Non-Current Assets		
	(a) Property, plant and equipment	3,785.10	3,896.81
	(b) Capital Work-in-progress	11.09	5.86
	(c) Investment Property	1,493.88	1,522.75
	(d) Right of use assets	221.80	262.68
	(e) Intangible Assets	3.29	2.94
	(f) Financial Assets		
	i) Investments	192.85	192.95
	ii) Loans	2.52	3.26
	iii) Other financial assets	98.50	145.43
	(g) Income Tax Assets (net)	142.98	50.35
	(h) Deferred Tax Assets	369.33	314.85
	(i) Other non-current assets	27.75	21.85
	Total Non-Current Assets	6,349.09	6,419.73
2	Current Assets		
	(a) Inventories	6,127.22	6,303.65
	(b) Financial Assets		
	i) Trade receivables	2,777.68	3,119.05
	ii) Cash and Cash Equivalents	17.54	14.12
	iii) Bank Balances other than (ii) above	330.35	304.79
	iv) Loans	8.49	8.89
	v) Other financial assets	90.07	67.98
	(c) Income Tax Assets (net)	68.10	114.82
	(d) Other Current Assets	210.36	130.10
	Total Current Assets	9,629.81	10,063.40
	TOTAL - ASSETS (1+2)	15,978.90	16,483.13
	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity share capital	1,000.00	1,000.00
	(b) Other equity	5,402.97	5,549.05
	Total Equity	6,402.97	6,549.05
2	LIABILITIES		
	Non-Current Liabilities		
	(a) Financial Liabilities		
	i) Borrowings	464.53	596.55
	ii) Lease Liabilities	172.81	191.27
	iii) Other Financial Liabilities	105.91	104.63
	(b) Provisions	161.01	192.39
	(c) Other non-current liabilities	22.15	21.73
	Total Non-Current Liabilities	926.41	1,106.57
3	Current Liabilities		
	(a) Financial Liabilities		
	i) Borrowings	5,145.13	5,560.97
	ii) Lease Liabilities	81.80	99.78
	iii) Trade payables		
	a) Total outstanding dues of micro enterprises and small enterprises	11.71	10.43
	b) Total outstanding dues of creditors other than micro enterprises and small enterprises	2,791.50	2,758.58
	iv) Other financial liabilities	73.90	24.41
	(b) Provisions	28.09	31.28
	(c) Other current liabilities	517.39	342.06
	Total Current Liabilities	8,649.52	8,827.51
	TOTAL - EQUITY AND LIABILITIES (1+2+3)	15,978.90	16,483.13

STATEMENT OF STANDALONE UNAUDITED CASH FLOW		
(₹ in Lakhs)		
Particulars	Half Year Ended	
	30.09.2025	30.09.2024
	Unaudited	Unaudited
A Cash flow from Operating activities		
Profit / (Loss) before tax, Extraordinary Items	(212.20)	(197.17)
Adjustment for :		
Finance Costs	317.26	367.83
Depreciation and amortization expense	220.69	245.97
(Profit) / Loss on sale of Property, Plant and Equipment	(31.93)	(1.05)
Provision for doubtful trade receivables & allowances for expected credit losses (net)	22.39	11.94
Dividend received	-	(0.02)
Unrealized foreign exchange (gain)/loss (net)	(10.94)	(5.03)
Unrealised gain/loss on investment - FVTPL	0.10	0.05
Interest & Other income on security Deposit- FVTPL	(5.13)	(5.16)
Provision for compensated absence and gratuity	14.17	18.06
Interest received	(11.41)	(12.13)
Rent received	(167.56)	(146.43)
Operating Profit before working capital changes	135.44	276.86
Adjustment for :		
Trade and other receivables	269.34	1100.77
Fixed Deposits with bank and balance in unpaid dividend not considered as cash equivalents	(25.56)	(3.08)
Inventories	176.43	190.59
Trade and Other Payables	224.27	(585.32)
Cash generated from operations	779.92	979.82
Income Tax (paid) /refund	(45.93)	(78.63)
Net cash flow from/ (used in) Operating activities (A)	733.99	901.19
B Cash flows from Investing activities		
Acquisition of Property, Plant and Equipment (including capital work in progress)	(49.91)	(128.06)
Proceeds from sale of Property, Plant and Equipment	37.04	76.91
Rent received	167.56	146.43
Interest received	11.41	10.91
Dividend received	-	0.02
Net cash flow from/ (used in) Investing activities (B)	166.10	106.21
C Cash flows from Financing activities		
Finance Costs	(299.57)	(352.60)
Proceeds from borrowings	106.20	105.00
Repayment of borrowings	(654.06)	(719.71)
Interest expense on Lease Liability	(12.80)	(15.23)
Repayment of Principal towards Lease Liability	(36.44)	(30.04)
Net cash flow from/(used in) in financing activities (C)	(896.67)	(1,012.58)
Net increase /(decrease) in cash and cash equivalents (A+B+C)	3.42	(5.18)
Cash and cash equivalents at the beginning of the year	14.12	15.05
Cash and cash equivalents at the end of the half year	17.54	9.87
Notes:		
(i) Cash and Cash equivalents comprises of :		
Balances with banks:		
-In Current Accounts	3.68	5.63
-Cash on hand	13.86	4.24
Total	17.54	9.87
(ii) The above Cash Flow Statement has been prepared under the "Indirect Method" as set out in Ind AS-7 "Statement of Cash Flows".		
(iii) Cash and Cash equivalents excludes deposits with Banks towards Margin / Security for Banks Guarantees, Letters of Credit and other commitments and balances in Unpaid Dividend Accounts.		



For ORIENT PRESS LIMITED
R.V. op
Managing Director

STANDALONE SEGMENT WISE UNAUDITED REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QTR. AND HALF YEAR ENDED SEPTEMBER 30, 2025

(₹ in Lakhs)

Sr. No.	PARTICULARS	Quarter Ended			Half Year Ended		Previous year ended 31.03.2025
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	a) Printing	1,829.00	980.22	984.34	2,809.22	2,521.89	5,267.83
	b) Flexible Packaging	1,357.43	1,224.06	2,066.76	2,581.49	3,754.10	7,107.77
	c) Paper Board Packaging	569.36	417.27	515.18	986.63	979.65	1,787.18
	d) Others*	6.85	4.98	127.25	11.83	127.35	128.71
	Total	3,762.64	2,626.53	3,693.53	6,389.17	7,382.99	14,291.49
	Less : Inter Segment Revenue	1.84	1.94	18.53	3.78	28.09	37.83
	Revenue from Operations (Net)	3,760.80	2,624.59	3,675.00	6,385.39	7,354.90	14,253.66
2	Segment results						
	Profit / (Loss) from Ordinary Activities before Exceptional Items, tax and finance costs from each segment						
	a) Printing	327.34	277.39	300.64	604.73	576.41	1,237.12
	b) Flexible Packaging	(276.06)	(216.82)	(246.04)	(492.88)	(474.95)	(947.30)
	c) Paper Board Packaging	12.65	(4.82)	34.43	7.83	55.09	8.04
	d) Others*	(9.18)	(7.04)	16.76	(16.22)	15.84	2.77
	Total	54.75	48.71	105.79	103.46	172.39	300.63
	Less :						
	i) Finance Costs	155.30	161.96	198.22	317.28	367.83	704.19
	ii) Other un-allocable expenditure net off un-allocable income	1.58	(3.18)	1.66	(1.60)	1.73	(29.21)
	Profit / (Loss) from Ordinary Activities before Exceptional Items and Tax	(102.13)	(110.07)	(94.09)	(212.20)	(197.17)	(374.35)
	Less: Exceptional Items	-	-	-	-	-	-
	Profit / (Loss) from Ordinary Activities after Exceptional Items but before Tax	(102.13)	(110.07)	(94.09)	(212.20)	(197.17)	(374.35)
3	Segment Assets						
	a) Printing	4,582.57	4,658.67	4,530.21	4,582.57	4,530.21	5,052.98
	b) Flexible Packaging	5,893.82	5,976.49	6,782.06	5,893.82	6,782.06	6,209.49
	c) Paper Board Packaging	2,252.12	2,128.34	2,160.00	2,252.12	2,160.00	2,018.65
	d) Others*	380.99	391.32	386.76	380.99	386.76	394.97
	e) Unallocated	2,869.40	2,823.18	2,810.14	2,869.40	2,810.14	2,807.04
	Total	15,978.90	15,978.00	16,669.17	15,978.90	16,669.17	16,483.13
4	Segment Liabilities						
	a) Printing	1,088.23	821.63	689.32	1,088.23	689.32	885.84
	b) Flexible Packaging	1,781.14	1,692.46	2,511.58	1,781.14	2,511.58	1,982.40
	c) Paper Board Packaging	630.16	519.47	484.42	630.16	484.42	481.46
	d) Others*	62.53	67.27	104.52	62.53	104.52	68.49
	e) Unallocated	6,013.87	6,402.49	6,209.41	6,013.87	6,209.41	6,535.89
	Total	9,575.93	9,503.32	9,999.25	9,575.93	9,999.25	9,934.08
5	Capital Employed						
	(Segment Assets-Segment Liabilities)						
	a) Printing	3,494.34	3,837.04	3,840.89	3,494.34	3,840.89	4,167.14
	b) Flexible Packaging	4,112.68	4,284.03	4,270.48	4,112.68	4,270.48	4,247.09
	c) Paper Board Packaging	1,621.96	1,608.87	1,675.58	1,621.96	1,675.58	1,537.19
	d) Others*	318.46	324.05	282.24	318.46	282.24	326.48
	e) Unallocated	(3,144.47)	(3,579.31)	(3,399.27)	(3,144.47)	(3,399.27)	(3,728.85)
	Total :	6,402.97	6,474.68	6,669.92	6,402.97	6,669.92	6,549.05

* Others - represent Candles business



R. V. J.
Managing Director

Notes :

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 11, 2025. The Statutory Auditors of the Company have carried out a limited review of the above financial results of the Company for the quarter and half year ended on September 30, 2025.
- 2 The above results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS), prescribed under Section 133 of the Companies Act, 2013, and other recognized accounting practices and policies to the extent applicable.
- 3 The Company's operations comprises of three reportable business segments, i.e. "Printing", "Flexible Packaging" and "Paper Board Packaging" in accordance with Ind AS -108 on Segment Reporting.
- 4 The figures for the previous period / year have been regrouped/ reclassified, wherever necessary, to conform to the current period / year classification.

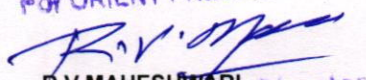
Date : November 11, 2025

Place : Mumbai



On behalf of the Board of Directors

For Orient Press Limited



R.V. MAHESHWARI

Chairman & Managing Director

DIN : 00250378

Independent Auditor's Review Report on unaudited Quarterly ended September 30, 2025 and the year-to-date results for the period from April 1, 2025 to September 30, 2025 standalone financial results of Orient Press Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors
Orient Press Limited

1. We have reviewed the accompanying statement of unaudited financial results ("the Statement") of **Orient Press Limited** ("the company") for the quarter ended September 30, 2025 and the year to date results for the period from April 1, 2025 to September 30, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and has been reviewed by the Audit committee of the Board and has been approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ('Ind AS') 34 "Interim Financial Reporting" specified in section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the of the Listing Regulation. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SARDA & PAREEK LLP
Chartered Accountants
FRN- 109262W/W1000673



CA Giriraj Soni
Partner
Membership No. 109738
UDIN: 25109738BMHWWO4692



Place: Mumbai
Date: November 11, 2025