

OHL:SEC:NSE-Reg 57(2):2019/20
May 14, 2019

The Manager – Listing
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1 G
Block, Bandra Kurla Complex
Bandra (E) Mumbai : 400051
Symbol : ORIENTHOT

Dear Sir,

Sub: Undertaking as per Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby confirm that the Company has complied with the requirements as to submission of all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 pertaining to the financial year ended March 31, 2019.

Kindly take on record the above information.

Yours faithfully,
For **ORIENTAL HOTELS LIMITED**


Tom Antony
Company Secretary