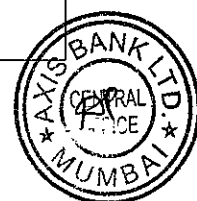


Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Orient Green Power Company Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Axis Bank Limited (acting as escrow agent)		
3. Whether the acquirer belongs to Promoter / Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	Nil	Nil	Nil
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired	10,00,00,000	17.60	17.60
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
Total (a+b+c)	10,00,00,000	17.60	17.60
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights acquired	10,00,00,000	17.60	17.60
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer	Nil	Nil	Nil



to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c)	10,00,00,000	17.60	17.60
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Axis Bank Limited is a scheduled commercial bank, which is acting as an escrow agent pursuant to Share Escrow Agreement dated 6 th April, 2013 (Escrow Agreement) among Shriram Industrial Holdings Limited(SIHL), Orient Green Power Company Limited(Target Company) and Axis Bank Limited as Escrow Agent. Pursuant to the terms of the said escrow agreement, the SIHL transferred (off- market) equity shares to the escrow agent, i.e., Axis Bank Limited.		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	May 3, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition	46,80,78,249		
9. Equity share capital/ total voting capital of the TC after the said acquisition	56,80,78,249		
10. Total diluted share/voting capital of the TC after the said acquisition	-		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorised Signatory

Place: Mumbai
Date: May 6, 2013

