

Date: October 29, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai 400 051

Script Code: Orient Cement Limited | ORIENTCEM

Dear Sir/Madam,

Sub: Open Offer by Ambuja Cements Limited ("Acquirer") to acquire upto 5,34,19,567 equity shares of ₹ 1/- each for cash at a price of ₹ 395.40 /- per equity share aggregating upto ₹ 2,112.21/- crores, to the eligible public shareholders of Orient Cement Limited ("Target Company") in accordance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations") ("Open Offer" / "Offer")

This has further reference to the captioned Open Offer of equity shares and the public announcement dated October 22, 2024. The said submission was made with your good office on October 22, 2024. In this regard, a Detailed Public Statement dated October 28, 2024 ("DPS") has been published in the following newspapers on October 29, 2024 as per Regulation 14(3) of the SEBI SAST Regulations:

Sr. No.	Newspapers	Language	Editions
1	Financial Express (All)	English	All Editions
2	Jansatta (All)	Hindi	All Editions
3	Navshakti	Marathi	Regional language daily, at the place of the stock exchange where the maximum volume of trading in the shares of the Target Company are recorded during the sixty trading days preceding the date of the public announcement
4	SuyraPrava	Odia	Regional language daily, where the registered office of the Target Company is situated

In this regard, we are enclosing herewith a copy of the DPS, pursuant to Regulation 14(4) of the SEBI SAST Regulations. Soft copy of the said DPS has been mailed to your office on takeover@nse.co.in

We request you to please take the above submission on record. We also request you to disseminate the same on your website.

In case of any clarification required, please contact the person as mentioned below:

Contact Person	Designation	Contact Number	E-mail Id
Aditya Deshpande	Assistant Vice President	+91 88791 14232	aditya.deshpande@sbicaps.com
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For SBI Capital Markets Limited


Authorised Signatory
Place: Mumbai
Encl: a/a

Registered Office: Unit No. 1501, 15th floor, A& B Wing, Parinee Crescenzo Building, Plot C- 38, G Block,
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