

August 27, 2026

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

National Stock Exchange of India Limited

Exchange Plaza", Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East)
Mumbai – 400 051

Scrip Code: 535754

Symbol: ORIENTCEM

Sub.: Newspaper Advertisement in respect of Meeting of the Equity Shareholders of Orient Cement Limited ("Transferor Company" or "Company") pursuant to the Order passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("Hon'ble Tribunal") in respect of Scheme of Amalgamation of Orient Cement Limited with Ambuja Cements Limited ("Scheme")

Dear Sir/Madam,

This is to inform you that pursuant to the order dated July 20, 2026 of the Hon'ble Tribunal, the Notice of the Meeting of the Equity Shareholders of the Company to be held on Monday, September 28, 2026 at 10:30 a.m. IST (1030 hours) through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM"), to consider, and if thought fit, approve the arrangement embodied in the Scheme has been published in the Indian Express (All editions) in the English language and translation thereof in Gujarati language in Financial Express (Ahmedabad edition) today i.e. Thursday, August 27, 2026. We enclose herewith the copies of the newspaper advertisements published in the Indian Express (Ahmedabad edition) and Financial Express (Ahmedabad edition).

We request you to please take the same on record.

All the above-mentioned documents will be posted on the Company's website at www.orientcement.com.

Thanking You,

Yours faithfully,

For Orient Cement Limited

Pranjali Dubey

Company Secretary and Compliance Officer

Encl.: as above

**Orient Cement Limited
Registered Office**

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