

June 19, 2025

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400001

**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C-1, Block G  
Bandra – Kurla Complex, Bandra (East)  
Mumbai – 400 051

**Scrip Code: 535754**

**NSE Symbol: ORIENTCEM**

Dear Sir/ Madam,

**Sub.: Disclosure under Regulation 30 and other applicable provisions under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Post Offer Advertisement**

This has further reference to the public announcement dated October 22, 2024 (“**PA**”), the detailed public statement dated October 28, 2024, published on October 29, 2024 (“**DPS**”), the draft letter of offer dated November 6, 2024 (“**DLOF**”), the letter of offer dated May 19, 2025, filed with SEBI on May 20, 2025 (“**LOF**”), and the pre-offer advertisement cum corrigendum to the DPS and LOF dated May 25, 2025, published on May 26, 2025 (“**Pre-offer Advertisement cum Corrigendum**”), in relation to the open offer made by Ambuja Cements Limited to the eligible public shareholders of Orient Cement Limited (“**Company**”).

In this regard we would like to inform that the Company has received a copy of the post offer advertisement dated June 18, 2025, published on June 19, 2025 (“**Post Offer Advertisement**”), in accordance with the provisions of Regulation 18(12) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended.

A copy of the said Post Offer Advertisement is enclosed herewith.

You are requested to take this information on record.

Yours sincerely,

**For Orient Cement Limited**

**Shrishti Jain**  
**Company Secretary & Compliance Officer**  
**Email id: [investors@orientcement.com](mailto:investors@orientcement.com)**

**Encl: As above**

Date: June 19, 2025

To,  
Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

Dear Sir/Madam,

**Sub: Open Offer by Ambuja Cements Limited (“Acquirer”) to acquire upto 5,34,19,567 Equity shares of ₹ 1/- each for cash at a price of ₹ 395.40 /- per Equity Share aggregating upto ₹ 2,112.21/- crores, to the eligible public shareholders of Orient Cement Limited (“Target Company”) in accordance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”) (“Open Offer” / “Offer”)**

This has further reference to the captioned Open Offer and the Public Announcement dated October 22,2024 (“**Public Announcement**”), Detailed Public Statement dated October 28,2024 and published on October 29,2024 (“**DPS**”), the Draft Letter of Offer dated November 06,2024 (“**DLOF**”), the Letter of Offer dated May 19,2025 and issued on May 20,2025 (“**LOF**”), and the Pre-Offer Advertisement cum corrigendum to the DPS and LOF dated May 25, 2025 and published on May 26,2025 (“**Pre-Offer Advertisement**”).

In this regard, a Post-Offer Advertisement dated June 18, 2025 (“**Post-Offer Advertisement**”) has been published in the following newspapers on June 19, 2025 as per Regulation 18(12) of the SEBI SAST Regulations:

Sr. No.	Newspapers	Language	Editions
1.	Financial Express	English national daily	All Editions
2.	Jansatta	Hindi national daily	All Editions
3.	Navshakti	Marathi daily	Mumbai edition (being the regional language at the place of the stock exchange where the maximum volume of trading in the shares of the Target Company are recorded during the 60 (Sixty) trading days preceding the date of the Public Announcement)
4.	Surya Prava	Odia daily	Bhubaneshwar edition (being the place of the registered office of the Target Company)

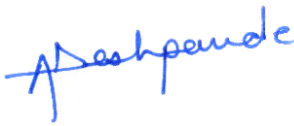
In this regard, we are enclosing herewith a copy of the Post-Offer Advertisement, pursuant to Regulation 18(12) of the SEBI SAST Regulations.

We request you to please take the above submission on record. We also request you to disseminate the same on your website.

In case of any clarification required, please contact the person as mentioned below:

Contact Person	Designation	Contact Number	E-mail Id
Aditya Deshpande	Assistant Vice President	+91 22 4006 9807	<a href="mailto:aditya.deshpande@sbicaps.com">aditya.deshpande@sbicaps.com</a>
Raghavendra Bhat	Manager		<a href="mailto:raghavendra.bhat@sbicaps.com">raghavendra.bhat@sbicaps.com</a>

**For SBI Capital Markets Limited**



**Authorised Signatory**

Place: Mumbai

Encl: a/a

**CREST VENTURES LIMITED**  
**Registered Office:** 111, Maker Chambers IV, 11<sup>th</sup> Floor, Nariman Point, Mumbai - 400 021  
**CIN:** L99999MH1982PLC102697  
**Website:** www.crest.co.in **Email:** secretarial@crest.co.in  
**Tel:** 022 - 4334 7000 **Fax:** 022 - 4334 7002

**NOTICE TO THE SHAREHOLDERS**  
**TRANSFER OF EQUITY SHARES TO INVESTOR EDUCATION AND PROTECTION FUND ("IEPF") AUTHORITY**

This Notice is published in pursuance to the provisions of the Companies Act, 2013 read along with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended or modified and various circulars issued thereto from time to time ("the Rules") notified by the Ministry of Corporate Affairs. Provisions of Section 124(6) of the Companies Act, 2013 read with IEPF Rules, inter alia provides to transfer such shares, in respect of which dividend has not been paid or claimed by the shareholders for seven consecutive years or more to the Investor Education and Protection Fund ("IEPF") Authority, set up by the Central Government. Notice is further given that in accordance with the provisions of IEPF Rules, individual notices are being sent to the respective shareholders whose shares are liable to be transferred to IEPF, whose addresses are available with the Company's RTA. The Company has uploaded the details of such shareholders and shares due for transfer to IEPF on its website at <https://www.crest.co.in/unclaimed-dividends-shares>. The concerned shareholders holding shares in physical form and whose shares are liable to be transferred to IEPF, may note that the Company would issue new share certificate(s) in lieu of the original share certificate(s) held by them. After issue of new share certificate(s), the Company will inform the depository by way of corporate action to convert new share certificate(s) into demat form and transfer the shares in favour of IEPF Authority. Upon such issue of new share certificate(s), the original share certificate(s) registered in the name of the shareholder(s) will stand automatically cancelled and will be deemed non-negotiable. In case of shares held in Demat mode, the shares shall be transferred directly to IEPF Authority through the Depository Participant as per the rules. It may be noted that the shares transferred to IEPF Authority, including all future benefits, dividend arising on such shares would also be credited to the IEPF. Shareholders may also note that both the unclaimed dividend and the shares transferred to IEPF including all benefits accruing on such shares, if any, can be claimed back by them from IEPF Authority after following the procedure prescribed in the Rules or by visiting website of IEPF Authority i.e. [www.iepf.gov.in](http://www.iepf.gov.in). The shareholders may further please note that the details uploaded by the Company on its website shall be regarded as deemed adequate notice in respect of issue of duplicate share certificate(s) by the Company for the purpose of transfer of shares to IEPF Authority pursuant to the aforesaid rules.

Notice is hereby given to all the concerned shareholders to claim the unpaid/unclaimed dividend amount(s) for the year 2017-2018 by making an application to the Company/ Company's RTA: MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) on or before October 10, 2025, so that the shares are not transferred to the IEPF Authority. In case the Company does not receive any communication from the concerned shareholders on or before October 10, 2025, the Company shall, with a view of complying with the requirements set out in the rules, transfer the shares to the IEPF Authority by the due date and as per procedure stipulated in the Rules. For any clarification on the subject matter, please contact the Company's RTA: MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited); Unit: Crest Ventures Limited, Address: C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083. Email: [iepf\\_shares@in.mrms.mufg.com](mailto:iepf_shares@in.mrms.mufg.com); Tel. No.: 022-4918 6000; Fax No.: 022-4918 6060.

For Crest Ventures Limited  
 Sd/-  
 Namita Bapna  
 Company Secretary

**VIRINCHI LIMITED**  
**Regd office:** 8-2-672/5 & 6, 4<sup>th</sup> Floor, Ilyas Mohammed Khan Estate, Road No. 1, Banjara Hills, Hyderabad-500 034, Telangana. Tel: 040 4372 8111.  
**Email id:** [investors@virinchi.com](mailto:investors@virinchi.com) **Website:** [www.virinchi.com](http://www.virinchi.com)  
**CIN:** L72200TG1990PLC011104

**Corrigendum to Notice of the Extra-Ordinary General Meeting**

This is to inform you that the Extra Ordinary General Meeting (EGM) of the Members of Virinchi Limited will be held on Friday, June 27, 2025 at 3:30 PM, through Video Conferencing (VC)/other Audio-Visual Means (OAVM) to transact the businesses mentioned in the Notice convening the EGM.

Pursuant to Section 101 of the Companies Act, 2013 read with Rule 18 of the Companies (Management and Administration) Rules 2014, as amended up to date, the Notice of EGM has been served through electronic mode to your email address registered with the Company/ Registrar & Share Transfer Agent (RTA) Depository Participant(s).

A corrigendum is being issued to inform the shareholders/ beneficial owners of the Company regarding following additions/amendments are being made to Explanatory Statement consequent to the instructions of the NSE/BSE.

**A. Point no. (ix)**

(ix) **The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as the price**  
 The Company has not made any preferential allotment of equity shares during the period from April 1, 2025 till the date of this Notice.

The Company will ensure that the number of persons to whom allotment on preferential basis will be made during the financial year 2025-26 will not exceed the limit specified in the Act and Rules made thereunder.

**B. Point no. (vi)**

(vi) **Basis or justification for the price (including the premium, if any) has been arrived at**  
 The Company's Equity shares are presently listed on BSE & NSE and are also frequently traded. Since highest traded volume in respect of equity shares has been recorded during the preceding 90 days trading days prior to the relevant date in NSE, NSE shall be considered as Stock Exchange, for calculating relevant Value per Share as per Regulation 164 of SEBI ICDR 2018.

In terms of the applicable provisions of Chapter V of the SEBI ICDR Regulations, the floor price for the Preferential Issue is Rs. 24.96/- (Rupees Twenty-Four and Ninety Six Paise only) per Warrant, being the higher of the following:

90 (Ninety) trading days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on NSE preceding the Relevant Date: Rs. 24.96/- (Rupees Twenty-Four and Ninety Six Paise only) per Equity Share;

10 (Ten) trading days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on NSE preceding the Relevant Date: Rs. 22.92/- (Rupees Twenty-Two and Ninety Two Paise only) per Equity Share; and

Floor price determined in accordance with the provisions of the Articles of Association of the Company. However, the Articles of Association of the Company does not provide for any method of determination for valuation of shares which results in floor price higher than determined price pursuant to SEBI ICDR Regulations.

The price per Warrant to be issued pursuant to Preferential Issue is fixed at Rs. 25/- (Rupees Twenty-Five only), being a price that is not less than the floor price computed in accordance with Chapter V of the SEBI ICDR Regulations.

The price determined above and the number of Equity Shares to be allotted on exercise of the Warrants shall be subject to appropriate adjustments, as permitted under applicable rules, regulations and laws from time to time.

Since the Equity Shares of the Company are listed on recognized stock exchanges for more than 90 (Ninety) trading days, the price computation and lock-in extensions, required pursuant to Regulations 164(3) and 167(5) of the ICDR Regulations and the disclosures and undertakings required pursuant to Regulation 163(1)(g) and (h) of the ICDR Regulations are not applicable. In case, the Company is required to re-compute the price then it shall undertake such re-computation and if the amount payable on account of the re-computation of price is not paid by the Proposed Allottees within the time stipulated in the ICDR Regulations, the Warrants proposed to be issued pursuant to this resolution would have been continued to be locked in till the time such amount would have been paid by the Proposed Allottees.

**C. Point no. (xiv)**

(xiv) **Practicing Company Secretary's Certificate**  
 The certificate from Mr. Vinay Babu Gade, Practicing Company Secretary, certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link: [http://virinchi.com/governance-I/PCS\\_Confirmation-Certificate.pdf](http://virinchi.com/governance-I/PCS_Confirmation-Certificate.pdf). Certificate of pricing by the Practicing Company Secretary will be accessible at link: [http://virinchi.com/governance-I/Virinchi\\_PCS\\_Pricing\\_Certificate.pdf](http://virinchi.com/governance-I/Virinchi_PCS_Pricing_Certificate.pdf)

In accordance with Regulation 166A of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the valuation report obtained from the Registered Valuer, Mr. A. Someswara Rao, a Chartered Accountant and IIBI Registered Valuer, is published on the website of the Company i.e. [www.virinchi.com](http://www.virinchi.com) and will be accessible at link: [http://virinchi.com/governance-4/RVR\\_Virinchi.pdf](http://virinchi.com/governance-4/RVR_Virinchi.pdf)

This corrigendum should be read in continuation of and in conjunction with the EGM notice. Except as stated above, all other terms and contents of the Notice of EGM dated May 28, 2025 shall remain unchanged.

The Corrigendum to the notice is also being placed on Company's website [www.virinchi.com](http://www.virinchi.com), on the website of stock exchanges viz. BSE at [bseindia.com](http://bseindia.com) & NSE at [www.nseindia.com](http://www.nseindia.com) and on the website of CDSC at [www.evotingindia.com](http://www.evotingindia.com)

By order of the Board of Directors of  
**Virinchi Limited**  
 Sd/-  
**K. Ravindranath Tagore**  
 Company Secretary

Place: Hyderabad  
 Date: 18.06.2025

**SHRIRAM FINANCE LIMITED**  
 Corporate Identity Number (CIN): L65191TN1979PLC007874  
**Regd. Office:** Sri Towers, Plot No. 14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032, Tamil Nadu, India.  
**Tel No:** +91 44 4852 4666 Fax: +91 44 4852 5666.  
**Website:** [www.shriramfinance.in](http://www.shriramfinance.in) **Email id:** [customersupport@shriramfinance.in](mailto:customersupport@shriramfinance.in)  
**Toll Free No.:** 18001034959

**INTEREST RATES ON FRESH DEPOSITS / RENEWALS**  
**ABOVE Rs. 10 CRORE (w.e.f. 26<sup>th</sup> June 2025)\*\***

Bulk Deposit - Individual						
Period (Months)	Non-Cumulative Deposit			Cumulative Deposit		
	Monthly % p.a.	Quarterly % p.a.	Half Yearly % p.a.	Yearly % p.a.	Rate % (p.a. at Monthly rests)	Effective Yield % p.a.
12	7.21	7.25	7.32	7.45	7.21	7.45
15	7.25	7.30	7.36	7.50	7.25	7.56
18	7.25	7.30	7.36	7.50	7.25	7.63
24	7.35	7.39	7.46	7.60	7.35	7.89
36	7.81	7.86	7.94	8.10	7.81	8.77
50	7.81	7.86	7.94	8.10	7.81	9.20
60	7.81	7.86	7.94	8.10	7.81	9.52

**Bulk Deposit - Non - Individual**

Period (Months)	Non-Cumulative Deposits			Cumulative Deposit		
	Monthly % p.a.	Quarterly % p.a.	Half Yearly % p.a.	Yearly % p.a.	Rate % (p.a. at Monthly rests)	Effective Yield % p.a.
12	7.11	7.16	7.22	7.35	7.11	7.35
18	7.16	7.20	7.27	7.40	7.16	7.53
24	7.25	7.30	7.36	7.50	7.25	7.78
36	7.72	7.77	7.85	8.00	7.72	8.66
50	7.72	7.77	7.85	8.00	7.72	9.07
60	7.72	7.77	7.85	8.00	7.72	9.39

\*\* The Additional benefits of Senior Citizen, Renewal and Women is not applicable for Bulk Deposits above Rs. 10 Crores.

**TERMS AND CONDITIONS GOVERNING ACCEPTANCE OF DEPOSITS**

- This is to inform you that with effect from 26<sup>th</sup> June, 2025, the Company will accept application for fresh deposits and renewal of Fixed Deposits **above Rs 10 Crore** at the revised rates of interest specified in the above mentioned table till further notice.
- This advertisement is in furtherance to the statutory advertisement published by the Company in 'Financial Express' and 'Makkal Kural' on 24<sup>th</sup> April 2025 and 17<sup>th</sup> June 2025 as per the Non-Banking Financial Companies and Miscellaneous Non-Banking Companies (Advertisement) Rules, 1977. The text of the advertisement is also printed on all application forms, which may be referred to before investing in the Company's Fixed Deposit Scheme.
- Other terms and conditions of the Fixed Deposit scheme shall remain unchanged.

For Shriram Finance Limited  
 Sd/-  
 Y. S. Chakravarti  
 Managing Director & CEO  
 (DIN : 00052308)

Place : Mumbai  
 Date : June 18, 2025.

**POST-OFFER PUBLIC ANNOUNCEMENT TO THE PUBLIC SHAREHOLDERS OF**  
**CHEMO PHARMA LABORATORIES LIMITED**

Corporate Identification Number: L99999MH1942PLC003556  
 Registered Office: 5, Kumud Apartment CHS Limited, Karim Road Chikan Ghar, Kalyan - 421301, Thane, Maharashtra, India.  
 Contact Number: 022-22078381 / 022-22078382, Email Address: [chemopharmalab@rediffmail.com](mailto:chemopharmalab@rediffmail.com)  
 Website: [www.thechemopharmalaboratoriesltd.com](http://www.thechemopharmalaboratoriesltd.com)

**OPEN OFFER FOR ACQUISITION OF UP TO 3,90,000 OFFER SHARES REPRESENTING 26.00% OF THE VOTING CAPITAL OF CHEMO PHARMA LABORATORIES LIMITED, THE TARGET COMPANY, FROM ITS PUBLIC SHAREHOLDERS AT AN OFFER PRICE OF ₹110.00/-, PAYABLE IN CASH, BY M/S ALIBHA AGRISEEDS PRIVATE LIMITED (ACQUIRER), PURSUANT TO AND IN COMPLIANCE WITH THE PROVISIONS OF REGULATIONS 3 (1), AND 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED.**

This Post-Offer Public Announcement is being issued by SwaraJ Shares and Securities Private Limited, the Manager to the Offer ('Manager'), on behalf of the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulation 18(12) and other applicable provisions under the SEBI (SAST) Regulations ('Post-Offer Public Announcement').

This Post-Offer Public Announcement should be read in continuation of, and in conjunction with the: a) Public Announcement dated Tuesday, February 18, 2025 ('Public Announcement'), (b) Detailed Public Statement dated Friday, February 21, 2025 in connection with this Offer, published on behalf of the Acquirer on Monday, February 24, 2025, in Financial Express (English Daily) [All Editions], Jansatta (Hindi daily) [All Editions] and Mumbai Lakshadweep (Marathi Daily) [Mumbai Edition] ('Newspapers') (Detailed Public Statement), (c) Draft Letter of Offer dated Friday, February 28, 2025 filed and submitted with SEBI pursuant to the provisions of Regulation 16(1) of the SEBI (SAST) Regulations ('Draft Letter of Offer'), (d) Letter of Offer with along with Form of Acceptance-Cum-Acknowledgement (for holding Equity Shares in physical form), and Form SH-4 Securities Transfer Form dated Monday, May 12, 2025 ('Letter of Offer'), (e) Recommendations of the Independent Directors of the Target Company which were approved on Monday, May 19, 2025 and published in the Newspapers on Tuesday, May 20, 2025 ('Recommendations of the Independent Directors of the Target Company'), (f) Pre-Offer cum corrigendum to the Detailed Public Statement Advertisement dated Tuesday, May 20, 2025, which was published in the Newspapers on Wednesday, May 21, 2025 ('Pre-Offer Public Announcement'), (g) This Corrigendum to the Letter of Offer and the Pre-Offer Public Announcement dated Tuesday, May 27, 2025, which was published in the Newspapers on Wednesday, May 28, 2025 ('Corrigendum to the Letter of Offer and the Pre-Offer Public Announcement') (the Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Independent Directors, Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement of the Target Company, Corrigendum to the Letter of Offer and the Pre-Offer Public Announcement, and this Post-Offer Public Announcement are hereinafter collectively referred to as 'Offer Documents') issued by the Manager on behalf of the Acquirer.

The capitalized terms used but not defined in this Post-Offer Public Announcement shall have the meaning assigned to such terms in the Offer Documents.

Sr. No.	Particulars	Proposed in the Offer Document (Assuming full acceptance in this Offer)	Actuals (Pursuant to the tendering of Offer Shares by some of the Public Shareholders under this Offer)
7.1	Offer Price	₹110.00/-	₹110.00/-
7.2	Aggregate number of Equity Shares tendered	3,90,000	111
7.3	Aggregate number of Equity Shares accepted	3,90,000	111
7.4	Size of the Open Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹4,29,00,000.00/-	₹12,210.00/-
7.5	Shareholding of the Acquirer before the Share Purchase Agreement/ Public Announcement		
a)	Number of Equity Shares	Nil	Nil
b)	% of Voting Share Capital	Nil	Nil
7.6	Sale Shares proposed to be acquired by way of Share Purchase Agreement		
a)	Number of Equity Shares	4,18,281	4,18,281
b)	% of Voting Share Capital	27.89%	27.89%
7.7	Equity Shares acquired by way of Offer		
a)	Number of Equity Shares	3,90,000	111
b)	% of Voting Share Capital	26.00%	0.01%
7.8	Equity Shares acquired after the Detailed Public Statement		
a)	Number of Equity Shares acquired	Nil	Nil
b)	Price of the Equity Shares acquired	Not Applicable	Not Applicable
c)	% of Equity Shares acquired	Not Applicable	Not Applicable
7.9	Post-Offer shareholding of the Acquirer		
a)	Number of Equity Shares	8,08,281	4,18,392
b)	% of Voting Share Capital	53.89%	27.89%
7.10	Pre-Offer and Post-Offer shareholding of the Public Shareholders (other than the Acquirer)		
a)	Number of Equity Shares	10,81,719	6,91,719
b)	% of Voting Share Capital	72.11%	46.11%
c)	Number of Equity Shares	10,81,719	10,81,608
d)	% of Voting Share Capital	72.11%	72.11%

8. The Acquirer accepts full responsibility for the information contained in this Post-Offer Public Announcement and for their obligations specified under SEBI (SAST) Regulations.

9. The Acquirer will consummate the Share Purchase Agreement transaction in accordance with the provisions of Regulations 22(1), and 22(3) of the SEBI (SAST) Regulations and will make an application for reclassification of itself as the promoter of the Target Company, in accordance with the provisions of Regulation 31A (10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto ('SEBI (LODR) Regulations').

10. A copy of this Post-Offer Public Announcement will be accessible on the websites of Securities and Exchange Board of India at [www.sebi.gov.in](http://www.sebi.gov.in), BSE Limited at [www.bseindia.com](http://www.bseindia.com) and the registered office of the Target Company.

**ISSUED BY MANAGER TO THE OFFER**

**SWARAJ**  
 Shares and Securities Private Limited  
 Corporate Identification Number: U51101WB2000PTC092621  
 Principal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriott, Andheri East, Mumbai-400093, Maharashtra, India  
 Contact Person: Parkita Patel/ Tanmay Banerjee  
 Contact Number: +91-22-69649990  
 Email Address: [takeover@swarajshares.com](mailto:takeover@swarajshares.com)  
 Investor grievance Email Address: [investorrelations@swarajshares.com](mailto:investorrelations@swarajshares.com)  
 SEBI Registration Number: INM00012960  
 Validity: Permanent

For and on behalf of M/s Alibha Agriseeds Private Limited  
 Sd/  
 Mr. Ruchit Prafulkumar Mehta  
 (Director)

Date: Wednesday, June 18, 2025  
 Place: Mumbai

**SALE NOTICE UNDER IBC, 2016**  
**M/s. SURYAJYOTI SPINNING MILLS LTD (In Liquidation)**  
 Liquidator's address: 7-1-285, Flat No. 103, Sri Sai Swapna sampada Apartments, Balkampet, Sanjeev Reddy Nagar, Hyderabad, Telangana -500038

The following Assets and Properties of M/s. SURYAJYOTI SPINNING MILLS LTD (IN LIQUIDATION) having CIN L18100TG1983PLC003961 forming part of Liquidation Estate are for sale by the Liquidator through e-auction on "AS IS WHERE IS," "AS IS WHAT IS" and "WHATSOEVER THERE IS BASIS" AND "NO RECOURSE BASIS" as per details mentioned in the table below:

Lot No.	Asset Description	Reserve Price (in Rs)	EMD Amount (in Rs)	E Auction timings on 22nd July 2025
1.	Company as a whole (as going concern) basis. Company has installed Spinning capacity of 86,560 spindles at 3 Units at Makthal, Burgul and Rajapur and 4th Unit has installed capacity of 150 Lakh Mts PA for fabric Mlg at Kucherak. 3 Units are around 50 Km and 4th Unit is 150 Km from Hyderabad Airport.	Rs.133 Cr	Rs.13.30 Cr	11 AM to 12 Noon
(OR)				
2.	Makthal Unit as a whole	Rs.21.97 Cr	Rs.2.197 Cr	1 PM to 2 PM
3.	Rajapur Unit as a whole	Rs.42.93 Cr	Rs.4.293 Cr	2 PM to 3 PM
4.	Kurchrekal Unit as a whole	Rs.55.10 Cr	Rs.5.51 Cr	3 PM to 4 PM
5.	Burgul Unit as a whole (Sale of land of CD in Sy.No.822 and Sy.No. 823 only). However, F-Line survey is applied by neighbouring land owner is pending. The successful bidder is bound by the out come of the F-Line survey and proceeding thereon	Rs.24.77 Cr	Rs.2.477 Cr	4 PM to 5 PM
6.	Vehicles, F&F, Computers and Financial Assets of the CO.	Rs.3.03 Cr	Rs.3.03 Cr	5 PM to 6 PM

**Last Date for Submission of Eligibility Documents due diligence and site visit** 18-07-2025  
**Last date for Depositing EMD** 19-07-2025  
**Date of e-Auction** 22-07-2025

**Notes to Auction Process:** (1) Bidding for all or more than one lots shall be allowed on submission of the EMD for each lot (s). (2) In case Bidders deposited EMD for all the lots and successful for all the lots, the highest value for Lot 1 (Option A) or for Lot 2 to 6 (aggregate) (Option B) will be considered for declaration of the bidder (s) as successful bidder(s) for value maximization and other lower bidder (s) will be declared as unsuccessful and EMD will be returned. (3) In case bids received for lot 1 but bids not received for any one of the lots for 2 to 6, the lot 1 highest bidder will be considered as successful bidder and the E Auction for remaining lots i.e 2 to 6 will be cancelled. Lot 6 will be sold only in case of sale of all the lot No.2 to 5 only. (4) In case of bids received only for some of the units, But not lot No. 1, then the liquidator will give effect to the sale of the respective units only. (5) The terms & Conditions, E Auction Application Form & other details of online auction are available on E Auction Platform: <https://ebayray.in> or can get through E Mail: [cirpsuryaj@gmail.com](mailto:cirpsuryaj@gmail.com) (process specific). (6) The Liquidator have right to accept or cancel or extend or modify, etc any terms and conditions of E-Auction at any time. He has right to reject any of the bid without giving any reasons. He has right to cancel E-Auction at any time.

Sd/- Madhusudan Rao Gonuguntla, Liquidator  
 IBI Reg No.: IBI/PA-001/1P-P00181/2017-18/10360  
 AFA Valid till 31st Dec 2025  
[cirpsuryaj@gmail.com](mailto:cirpsuryaj@gmail.com) (Process Specific)  
 Cell No.8074633502 & 9177715558  
 For support contact Mr.Sudhir : 8919507219

Date : 19.06.2025  
 Place : Hyderabad

**POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, FOR THE ATTENTION OF THE ELIGIBLE PUBLIC SHAREHOLDERS OF**

**ORIENT CEMENT LIMITED**  
 Registered Office: Unit-VIII, Plot No. 7 Bhoinagar, Bhubaneswar, Orissa, India, 751012;  
 Tel: 011-42092100, 011-42092190; Fax: N.A.; Website: [www.orientcement.com](http://www.orientcement.com);  
 CIN: L26940OR2011PLC013933

**OPEN OFFER FOR ACQUISITION OF UP TO 5,34,19,567 (FIVE CRORE THIRTY FOUR LAKH NINETEEN THOUSAND FIVE HUNDRED AND SIXTY SEVEN) FULLY PAID-UP EQUITY SHARES ("OFFER SHARES") OF ORIENT CEMENT LIMITED ("TARGET COMPANY") OF FACE VALUE OF INR 1 (INDIAN RUPEE ONE) EACH, CONSTITUTING 26.00% (TWENTY SIX PERCENT) OF THE EXPANDED SHARE CAPITAL FROM THE ELIGIBLE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY AMBUJA CEMENTS LIMITED ("ACQUIRER") ("OPEN OFFER" OR "OFFER")**

This post-offer advertisement ("Post Offer Advertisement") is being issued by SBI Capital Markets Limited, the manager to the Offer ("Manager to the Open Offer"), for and on behalf of the Acquirer in connection with the Open Offer to the Eligible Public Shareholders of the Target Company, pursuant to and in compliance with Regulation 18(12) of the Securities and Exchange Board Of India (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations"). The Detailed Public Statement dated October 28, 2024 was published on October 29, 2024 in all editions of Financial Express (English national daily), all editions of Jansatta (Hindi national daily), Bhubaneswar edition of Surya Prava (Odia daily, being the place of the registered office of the Target Company), and Mumbai edition of Navshikha (Marathi daily, being the regional language at the place of the stock exchange where the maximum volume of trading in the shares of the Target Company are recorded during the 60 (Sixty) trading days preceding the date of the PA) by the Manager to the Open Offer on behalf of the Acquirer, in compliance with the SEBI (SAST) Regulations ("Detailed Public Statement" or "DPS"). This Post Offer Advertisement should be read in continuation of, and in conjunction with:

- the public announcement dated October 22, 2024 ("PA");
- the DPS;
- the letter of offer dated May 19, 2025 and issued on May 20, 2025 ("LOF"); and
- the pre-offer advertisement cum corrigendum to the DPS and the LOF dated May 25, 2025 which was published on May 26, 2025 in all the newspapers in which the DPS was published, by the Manager to the Open Offer on behalf of the Acquirer ("Pre-Offer Advertisement").

Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meaning assigned to such terms in the LOF, unless otherwise defined.

The shareholders of the Target Company are requested to kindly note the following information related to the Open Offer:

Sr. No.	Particulars	Proposed in the LOF	Actuals
1.	Name of the Target Company	Orient Cement Limited	





