

ओरियन्टल बैंक ऑफ कॉमर्स

(भारत सरकार का उपक्रम)

प्रधान कार्यालय : प्लॉट सं. 5, इंस्टीट्यूशनल एरिया,
सेक्टर-32, गुरुग्राम-122001



ORIENTAL BANK OF COMMERCE

(A GOVERNMENT OF INDIA UNDERTAKING)

Head Office : Plot No. 5, Institutional Area,
Sector - 32, Gurugram-122001

HO/MBD/2018

28.12.2018

Scrip Code: ORIENTBANK	Scrip Code: 500315
The Executive Director, National Stock Exchange of India Ltd. , Exchange Plaza, 5 th Floor, Bandra Kurla Complex, Bandra (E), Mumbai-400051	General Manager, Dept. of Corporate Services, Bombay Stock Exchange Limited , Phiroze Jeejeebhoy Towers, Mumbai-400001

Dear Sir,

Reg.: Raising of Equity Capital of the Bank

This is to inform that the Govt. of India vide letter no. F.No.7/38/2014-BOA dated 26.12.2018 has conveyed its decision to invest ₹5500.00 crore in the equity capital of the Bank by way of preferential allotment.

Accordingly, the Board of Directors of the Bank would be considering by way of circular resolution on or after 02nd January 2019, the proposal for raising capital for an amount aggregating upto ₹5500.00 crore (Five Thousand Five Hundred crore only) through issuance of equity shares to the Govt. of India on preferential basis. For this purpose, the Board would also be considering the proposal for seeking approval of the shareholders of the Bank by convening an Extraordinary General Meeting/ conducting Postal ballot.

The information is submitted in compliance of SEBI Listing Regulations 2015.

You are requested to take the above on record.

Yours faithfully,

General Manager (Accounts) & CFO