

ओरियन्टल बैंक ऑफ कॉमर्स

(भारत सरकार का उपक्रम)

प्रधान कार्यालय : प्लॉट सं. 5, इंस्टीट्यूशनल एरिया,
सेक्टर-32, गुरुग्राम-122001



ORIENTAL BANK OF COMMERCE

(A GOVERNMENT OF INDIA UNDERTAKING)

Head Office : Plot No. 5, Institutional Area,
Sector - 32, Gurugram-122001

HO/MBD/2019

28.03.2019

Scrip Code: ORIENTBANK	Scrip Code: 500315
The Executive Director, National Stock Exchange of India Ltd. , Exchange Plaza, 5 th Floor, Bandra Kurla Complex, Bandra (E), Mumbai-400051	General Manager, Dept. of Corporate Services, Bombay Stock Exchange Limited , Phiroze Jeejeebhoy Towers, Mumbai-400001

Dear Sir/Madam,

Reg. Disclosure under Regulation 29 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011

Please find enclosed the disclosure under Regulation 29 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011 on behalf of Government of India (President of India) pursuant to the Preferential Allotment of equity shares of the Bank.

Yours faithfully,

Company Secretary & Compliance Officer

Reg. Disclosure under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	ORIENTAL BANK OF COMMERCE		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India i.e. President of India (Promoter of the Bank)		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. & BSE Ltd.		
5	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
6	Before the acquisition under consideration, holding of :			
	a) Shares carrying voting rights	1060999566	86.17%	
	b) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking/ others)	--	--	
	c) Voting rights (VR) otherwise than by shares	--	--	
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	-	
	e) Total (a+b+c+d)	1060999566	86.17%	
7	Details of acquisition			
	a) Shares carrying voting rights acquired	138989804	1.41%	
	b) VRs acquired /sold otherwise than by shares	--	--	
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	
	d) Shares encumbered / invoked/released by the acquirer	--	--	
	e) Total (a+b+c+/-d)	138989804	1.41%	



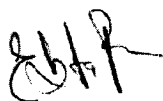
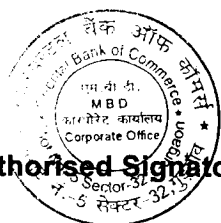
Annexure

8	After the acquisition, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1199989370 -- -- --	87.58% -- -- --	
9	e) Total (a+b+c+d)	1199989370	87.58%	
10	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
11	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26.03.2019		
12	Equity share capital / total voting capital of the TC before the said acquisition	1231219517 equity shares of Rs.10/- each 1231219517 equity shares*		
13	Equity share capital/ total voting capital of the TC after the said acquisition	1370209321 equity shares of Rs.10/- each 1370209321 equity shares*		
14	Total diluted share/voting capital of the TC after the said acquisition	--		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: As per Section 3(2E) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1980, no shareholder of the Bank other than the Central Government shall be entitled to exercise voting rights in respect of any shares held by him in excess of 10% of the total voting rights of all the shareholders of the Bank.

Signature of the Authorised Signatory

Place: Gurugram

Date: 28.03.2019

Reg. Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011