ओरियन्टल बैंक ऑफ़ कॉमर्स
(भारत सरकार का उपक्रम)
मर्चेन्ट बैंकिंग प्रभाग, प्रधान कार्यालय
प्रथम तल, प्लॉट सं.5,
सेक्टर-32, इंस्टीट्यूशनल एरिया,
गुड़गांव-122001,
टेलि.सं.- 0124-4126285-86
फैक्स- 0124-4126574
ई-मेल- mbd@obc.co.in

Oriental Bank of Commerce
(A GOVERNMENT OF INDIA UNDERTAKING)
Merchant Banking Division, Corporate Office
1st Floor , Plot No.5,
Institutional Area, Sector - 32
Gurgaon -122001 (Haryana)
Tel.: 0124-4126285-86
Fax : 0124-4126574
E-mail: mbd@obc.co.in

HO/MBD/2018

15.09.2018

Scrip Code: ORIENTBANK	Scrip Code: 500315
The Executive Director, **National Stock Exchange of India Ltd.,** Exchange Plaza, 5th Floor, Bandra Kurla Complex, Bandra (E), Mumbai-400051	The General Manager, Dept. of Corporate Services, **Bombay Stock Exchange Limited,** Phiroze Jeejeebhoy Towers, Mumbai-400001

Dear Sir/Madam,

Reg. Rating on Bonds

This is to inform that pursuant to its annual rating surveillance exercise ICRA Ltd has vide its letters dated 14.09.2018 revised the following ratings of the Bonds in view of Bank's weakened operating and financial performance upto Q1 FY 2018-19:

Sr. No.	Instrument	Rated Amount (Rs. in crore)	Ratings
1.	Upper Tier II Bonds – Basel II	500	[ICRA] A- revised from [ICRA] A+
2.	Lower Tier II Bonds – Basel II	1025	[ICRA] A+ revised from [ICRA] AA-
3.	Basel III Compliant Tier II Bonds	3,000	[ICRA] A+ (hyb.) revised from [ICRA] AA- (hyb.)
	Total	**4525**	

**The outlook on the ratings continues to be negative.*

The above information is being submitted in compliance of Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015.

You are requested to take the above on record.

Yours faithfully,

Company Secretary