

ओरियन्टल बैंक ऑफ कॉमर्स

(भारत सरकार का उपक्रम)

प्रधान कार्यालय : प्लॉट सं. 5, इंस्टीट्यूशनल एरिया,
सैक्टर-32, गुरुग्राम-122001



ORIENTAL BANK OF COMMERCE

(A GOVERNMENT OF INDIA UNDERTAKING)

Head Office : Plot No. 5, Institutional Area,
Sector - 32, Gurugram-122001

HO/MBD/2019

07.02.2019

Scrip Code: ORIENTBANK	Scrip Code: 500315
The Executive Director, NSE Ltd. Exchange Plaza, s" Floor, Bandra Kurla Complex, Bandra (East) Mumbai - 400051	The General Manager, Department of Corporate Services, BSE Ltd., Phiroze Jeejeebhoy Towers, Mumbai - 400001

Dear Sir,

Extraordinary General Meeting of the Bank held on Thursday, 07th February 2019

Please find enclosed the Proceedings of the Extraordinary General Meeting of the Bank held on Thursday, 07th February, 2019 at 10:00 am at PHD Chamber of Commerce & Industry, PHD House, 4/2, Siri Institutional Area, August Kranti Marg, New Delhi.

The above is for your information and record.

Yours faithfully,


Company Secretary
Encl.: as above.



**PROCEEDINGS OF THE EXTRAORDINARY GENERAL MEETING OF THE
SHAREHOLDERS OF ORIENTAL BANK OF COMMERCE HELD ON 07TH
FEBRUARY 2019 AT 10.00 A.M. AT NEW DELHI**

- The Extraordinary General Meeting (EGM) of the shareholders of the Bank was held on 07th February 2019 at 10.00 a.m. at PHD Chamber of Commerce & Industry, PHD House, 4/2, Siri Institutional Area, August Kranti Marg, New Delhi.
- Sh. Mukesh Kumar Jain, Managing Director & CEO of the Bank welcomed the shareholders and took the Chair. With the necessary quorum being present, he called the meeting to order. He then introduced the Directors present on the dais. As the Notice convening the Meeting had been sent to the shareholders in the prescribed manner i.e. (electronic / physical) as well as published in the newspapers, the same was taken as read with the permission of the shareholders present.
- Thereafter, the Chairman took the following item on the agenda proposed as Special Resolution (as detailed in the Notice of the EGM):

"To create, offer, issue and allot 57,23,20,499 Equity Shares of the Bank of face value of Rs.10/- (Rupees Ten only) each for cash at an Issue price (including premium) of Rs.96.10 (Rupees Ninety Six and paise ten only) per equity share, as determined in accordance with Regulation 164(1) of SEBI ICDR Regulations aggregating upto Rs.5500 crore (Five Thousand Five Hundred Crore Only) on preferential basis to Government of India (President of India) pursuant to the provisions of SEBI ICDR Regulations, the Banking Companies (Acquisition & Transfer of Undertakings) Act, 1980 read with the Nationalized Banks (Management & Miscellaneous Provisions) Scheme, 1980 and other applicable laws/guidelines and subject to approval of Central Government, Reserve Bank of India, SEBI or any other authority as may be required in this regard."

- Sh. Swarup Saha, General Manager (MBD) then invited the shareholders to make observations / raise queries, if any, w.r.t. the Agenda item. The Chairman replied to all the queries raised by the shareholders after which the General Manager (MBD) explained the process of casting votes through ballot paper to the shareholders present at the meeting.
- Subsequently, the Chairman announced commencement of Poll by way of ballot paper and informed that the poll would conclude at 11.00 a.m.
- The shareholders were informed that the result of voting would be declared after a consolidated Scrutinizer's Report of the votes cast in the Poll along with the votes cast through remote e-voting is received by the Bank and the same shall be submitted to the Stock Exchanges and also placed on the website of the Bank at <http://www.obcindia.co.in> and on the website of NSDL at www.evoting.nsdl.com latest by 08th February 2019.

Place: Gurugram

Date: 07.02.2019

General Manager (MBD)