



Oriental
Trimex Limited
A Symbol of Luxuriant Floors

26/25, 2nd Floor, Bazar Marg, Old Rajinder Nagar, New Delhi- 110060

CIN No. : L74899DL1996PLC078339

To

Date: 26/02/2026

Department of Corporate Services/Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai-400001

NSE - Corporate Office
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: 532817

Symbol: ORIENTALTL

Sub: Outcome of the Board Meeting pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. **Thursday, 26th February, 2026**, commenced at 02:00 P.M. and concluded at 05:00 P.M. at the registered office of the Company, has inter alia transacted the following business:

1. Approved raising of funds by way of issue of Foreign Currency Convertible Bonds (“FCCBs”)

In continuation of the outcome of the Board Meeting held on 12th February, 2026, Board of Director has approved the raising of funds by way of issue of Foreign Currency Convertible Bonds (“FCCBs”) up to an aggregate amount not exceeding USD 43 Million on private placement basis, subject to the approvals of the shareholders of the Company and regulatory authorities, as may be necessary.

Further, the Board has authorized the FCCB Committee of the Company to finalize the terms and conditions of the FCCB issuance and to undertake all such acts, deeds, matters, and things as may be necessary or incidental in connection therewith.

The detailed disclosures required under Regulation 30 of the Listing Regulations read with SEBI circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30 January, 2026 are enclosed as **Annexure – A**.

📍 D-081, 5th Avenue, UPSIDC Site -4, Greater Noida, Gautam Budh Nagar, U.P. -201308

📍 Plot No. B57B, SIPCOT Indl. Complex, Sinthalakuppam, Gummidipundi, Chennai - 601201

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2. Increase in Borrowing Limits

The Board has approved the proposal for increase in the borrowing limits of the Company pursuant to Section 180(1)(c) of the Companies Act, 2013, from ₹ 100,00,00,000 (Rupees One Hundred Crores Only) to ₹ 1,000,00,00,000 (Rupees One Thousand Crores Only), subject to approval of the shareholders of the Company.

3. Increase in Authorised Share Capital

The Board has approved the proposal for increase in the Authorized Share Capital of the Company from existing Rs.75,00,00,000 (Rupees Seventy-Five Crores Only) divided into 7,50,00,000 (Seven Crore Fifty Lakh) Equity share of Rs. 10/- (Rupees Ten Only) to ₹ 1,75,00,00,000 (Rupees One Hundred Seventy-Five Crores Only) divided into 17,50,00,000 (Seventeen Crore Fifty Lakh) Equity share of Rs. 10/- (Rupees Ten Only) , and consequential alteration in clause V of the Memorandum of Association of the Company, subject to approval of the shareholders of the Company.

4. Approved the proposal to give loan(s), guarantee(s), provide security(ies) and/or make investment(s)

The Board considered and approved the proposal to give loan(s), guarantee(s), provide security(ies) and/or make investment(s) upto Rs. 500 crore (Rupees Five Hundred Crores only) which is in excess of the prescribed limits under Section 186 of the Companies Act, 2013, subject to the approval of the shareholders by way of a Special Resolution in the ensuing Extraordinary General Meeting (EGM);

5. Approval of Notice of Extra-Ordinary General Meeting (EGM):

The Board has approved the Notice convening the Extra-Ordinary General Meeting (“EGM”) of the Members of the Company to be held on Thursday, 26th March, 2026 at 12:00 P.M. through Video Conferencing (VC) / Other Audio-Visual Means (OAVM)], to seek approval of the Members for the businesses as set out in the Notice of EGM.

6. Appointment of Scrutinizer for Extra-Ordinary General Meeting (EGM):

The Board has appointed **Mr. Vivek Kumar, Practicing Company Secretary (Membership No. F8976, COP No.10438)**, as the Scrutinizer for the purpose of Extra-Ordinary General Meeting.

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The above outcome and submissions are made in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your kind information and record please.

Thanking You.

For and on Behalf of Board of Directors
ORIENTAL TRIMEX LIMITED

RAJESH KUMAR PUNIA
Managing Director
DIN: 00010289

Place: Delhi

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Annexure-A

S. No.	Particulars	Details
1.	Type of securities proposed to be issued	Foreign Currency Convertible Bonds ('FCCBs')
2.	Type of issuance	International offering on a private placement basis.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	FCCB upto USD 43 Million
4.	in case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s)	
(i).	Name of the stock exchange(s) where ADR/GDR /FCCBs are listed (opening – closing status) / proposed to be listed	To be decided by the board of Directors
(ii).	Proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCB	The FCCBs which are proposed to be issued are in the nature of being optionally convertible bonds. The bondholders shall have the option to convert the FCCBs, in whole or in part, into equity shares of the Company (subject to adjustments, if any, as may be determined in accordance with the terms of issue and applicable laws).
(iii)	(a) Proposed Date of Allotment (b) Tenure, date of Maturity of FCCB (c) Coupon offered if any,	As may be mutually decided between the Company and the Proposed Investors and subject to requisite approvals, if any.

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(iv).	Issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate);	As may be mutually decided between the Company and the Proposed Investors and subject to requisite approvals, if any.
(v).	Change in terms of FCCBs, if any;	Not applicable
(vi).	Details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any)	NIL

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