

SME1696123253

July 28, 2016

To,

The Managing Director
Oriental Trimex Limited
26/25, Bazar Marg, Old Rajinder Nagar
New Delhi- 110060

Dear Sir,

Subject: Issuance of No Dues Certificate

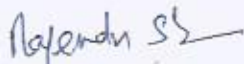
Ref: Settlement letter dated September 11, 2015

This is with reference to our settlement letter dated September 11, 2015 for one time settlement of dues with Oriental Trimex Limited. We hereby confirm that we have received the entire consideration of ₹ 10.5 million as full and final payment towards dues of ICICI Bank.

We also hereby confirm that there is nil outstanding payable by Oriental Trimex Limited to ICICI Bank.

We accordingly request you to take steps for filing necessary statutory CHG 4/Form 17 with the concerned Registrar of Companies within the time as stipulated in law, for satisfying the mortgage and/or charge securing the Facility.

Yours faithfully,



Authorized Signatory

