

BOMBAY MINERALS LIMITED

Corp. Office :

JEEVAN UDYOG BUILDING, 3rd FLOOR,
278, D. N. ROAD, FORT, MUMBAI - 400 001. (INDIA)

Phone : +91-22 6665 1700

Fax : +91-22 2207 9395 / 2207 4452

E-mail : ashapura@vsnl.com **Website :** www.ashapura.com

10th June, 2015

To,
The National Stock Exchange of India Limited,
Corporate Relations Dept.,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 0513

Dear Sir/Madam,

**Sub: Compliance of Regulation 29 (1) & (2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

As required under Regulation 29(1) & (2) of the Takeover Regulations, We, Bombay Minerals Limited, the undersigned, hereby intimate that we will acquire more than 5% of the Total Paid-up Equity Share Capital of Orient Abrasives Limited upon fulfilment of Conditions Precedent as stipulated in the Share Purchase Agreement dated 08.06.2015.

Please find attached as Annexures, disclosure relating to the aforesaid acquisition of shares in the format as prescribed under the SEBI (SAST) Regulations.

Kindly take the above on record.

Thanking You,

Yours faithfully,
For **Bombay Minerals Limited**



Tarang Gulani
Compliance Officer

Encl.: As above

C.C. to: 1) Bombay Stock Exchange Ltd.
2) Orient Abrasives Limited

CIN:- 14100 GJ 1953 PLC 000699.

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CIN 2014100631953PLC 000699

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	ORIENT ABRASIVES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BOMBAY MINERALS LIMITED		
Whether the acquirer belongs to Promoter/ Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BOMBAY STOCK EXCHANGE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,15,35,056	18.00%	18.00%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	2,15,35,056	18.00%	18.00%

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Details of acquisition			
a) Shares carrying voting rights acquired	2,43,62,212	20.36%	20.36%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	2,43,62,212	20.36%	20.36%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	4,58,97,268	38.36%	38.36%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	4,58,97,268	38.36%	38.36%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)****	Off-Market Purchase (Share Purchase Agreement)		

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Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	8 th June, 2015
Equity share capital / total voting capital of the TC before the said acquisition	11,96,39,200 Equity Shares of Rs. 1/- each
Equity share capital/ total voting capital of the TC after the said acquisition	11,96,39,200 Equity Shares of Rs. 1/- each
Total diluted share/voting capital of the TC after the said Acquisition	11,96,39,200 Equity Shares of Rs. 1/- each

For BOMBAY MINERALS LIMITED



TARANG GULANI
COMPLIANCE OFFICER

Place: Mumbai

Date: 10th June, 2015

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(****) The said shares shall be acquired upon fulfilment of Conditions Precedent specified in the Share Purchase Agreement dated 8th June, 2015

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ORIENT ABRASIVES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BOMBAY MINERALS LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BOMBAY STOCK EXCHANGE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	2,15,35,056	18.00%	18.00%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	2,15,35,056	18.00%	18.00%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2,43,62,212	20.36%	20.36%

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b)	VRs acquired /sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered / invoked/released by the acquirer	-	-	-
e)	Total (a+b+c+d)	2,43,62,212	20.36%	20.36%
After the acquisition/sale, holding of:				
a)	Shares carrying voting rights	4,58,97,268	38.36%	38.36%
b)	Shares encumbered with the acquirer	-	-	-
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e)	Total (a+b+c+d)	4,58,97,268	38.36%	38.36%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)***		Off-Market Purchase (Share Purchase Agreement)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		8 th June, 2015		

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Equity share capital / total voting capital of the TC before the said acquisition / sale*	11,96,39,200 Equity Shares of Rs. 1/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	11,96,39,200 Equity Shares of Rs. 1/- each
Total diluted share/voting capital of the TC after the said acquisition**	11,96,39,200 Equity Shares of Rs. 1/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) The said Shares shall be acquired upon fulfilment of Conditions Precedent specified in the Share Purchase Agreement dated 8th June, 2015.

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TARANG GULANI
COMPLIANCE OFFICER

Place: Mumbai

Date: 10th June, 2015