

Date: 29th May 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Symbol: ORIANA

Sub: Update on Earlier Disclosure dated 19th October 2025 regarding Proposed Sale of Stake in Subsidiaries under Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we refer to our earlier disclosure dated 19th October 2025, whereby the Company had informed the Stock Exchange that the Board of Directors had approved the draft Share Purchase Agreements (“SPAs”) and authorized execution thereof with Helioact Power India 1 Private Limited (“Helioact”), a group entity of Actis GP LLP, for proposed sale of entire stake held by the Company in certain subsidiaries having solar assets, subject to requisite statutory/regulatory approvals including approval of shareholders of the Company.

In continuation to the aforesaid disclosure, we wish to inform you that the Board of Directors of the Company at its meeting held today (i.e. 28th May 2026) has approved the sale/transfer of entire stake held by the Company (constituting 74% of total share capital of each subsidiaries) in the certain subsidiaries, subject to requisite statutory, regulatory and other applicable approvals including approval of shareholders of the Company.

The aggregate estimated enterprise value for certain subsidiaries having solar assets is INR 954,00,00,000/- (Rupees Nine Hundred Fifty-Four Crore Only) subject to adjustment on the account of Battery Energy Storage System (BESS) infrastructure and regulatory conditions/approval and the terms and conditions of the Share Purchase Agreement dated 18th October 2025 and customary closing adjustments.

Pursuant to Section 180(1)(a) of the Companies Act, 2013 and other applicable provisions, approval of shareholders of the Company by way of Special Resolution shall be obtained for the proposed transaction.

The details required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated 30th January 2026 is disclosed in **Annexure A** of this letter.

The above information will also be hosted on the website of the Company i.e. www.orianapower.com.

ORIANA POWER LIMITED

Registered Office: Flat No. 412A, Building No. 43, Chiranjiv Tower, Nehru Place, New Delhi, South Delhi-110019.

Corporate Office: Third Floor, Plot No. 19 & 20, JASK Towers, Sector 125, Noida, Gautam Buddha Nagar, U.P.-201313.

CIN: L35101DL2013PLC248685, **Website:** www.orianapower.com, **Tel:** +91-120-422-9198, **Email:** compliance@orianapower.com

You are requested to take the above on record.

Yours Faithfully,
For Oriana Power Limited

Tanvi Singh
Company Secretary & Compliance Officer
M. No. A69061

Encl.: As above



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Annexure-A

Sr. No.	Particulars	Details
1	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year.	NA
2	Date on which the agreement for sale has been entered into	18 th October 2025
3	The expected date of completion of sale/disposal;	Proposed Transaction will be completed within next 180 days.
4	Consideration received from such sale/disposal	As mentioned above.
5	brief details of buyers and whether any of the buyers belong to the promoter/promoter group/group companies. If yes, details thereof	<p>Helioact Power India 1 Private Limited (a group entity of Actis GP LLP)</p> <p>CIN- U35105DL2025FTC455854</p> <p>Registered Office - Flat No 1B, G/F, Devika Tower, 6, Nehru Place, South Delhi, Delhi, India, 110019</p> <p>Helioact does not belong to promoter/promoter group/group companies</p>
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	The Transaction is not a related party transaction.
7	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Yes. The Shareholders approval in compliance with regulation 37A of LODR Regulations shall be obtained prior to sale of any undertaking/dispose of Sale Shares in Subsidiaries.

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