

To,  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

**Symbol: ORIANA**

**Sub: Intimation regarding proposed merger between Fellow Subsidiary Companies of Oriana Power Limited under Section 233 of the Companies Act, 2013**

Dear Sir / Madam,

With reference to the above subject, we wish to inform you that proposal of Merger of seventeen wholly owned subsidiaries of Oriana Power Limited ("the Company"), as listed in *Annexure-1* (collectively referred to as the "Transferor Companies") with their fellow subsidiary named AAN Solar Private Limited ("Transferee Company"), a wholly owned subsidiary of the Company, has been approved by the Board of Directors of respective Transferor and Transferee companies subject to receipt of necessary regulatory and statutory approvals.

The proposed merger amongst the Transferor and Transferee companies is also subject to approval of their respective shareholders and creditors. The appointed date of the proposed merger is 1st April 2025 or such other date as the Central Government may direct.

The proposed amalgamation aims to consolidate the business operations of the group entities to achieve synergies of scale, ensure better operational control, enhance administrative efficiency, strengthening of the financial position, pooling of managerial expertise, and simplification of the group structure without adversely affecting any stakeholders and achieve cost optimization and resource utilization within the group.

Copy of this letter is being uploaded on the Company's website at [www.orianapower.com](http://www.orianapower.com).

You are requested to kindly take the above information on your records.

Yours Faithfully,  
**For Oriana Power Limited**

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**Tanvi Singh**  
**Company Secretary & Compliance Officer**  
**M. No. A69061**

**Date: 28<sup>th</sup> October 2025**  
**Place: Noida**

**Encl.: As above**

**ORIANA POWER LIMITED**

**Registered Office:** Flat No. 412A, Building No. 43, Chiranjiv Tower, Nehru Place, New Delhi, South Delhi-110019.  
**Corporate Office:** Third Floor Plot No 19 and 20, Jask Tower, Sector 125, Noida Gautam Buddha Nagar, UP- 201313  
**CIN:** L35101DL2013PLC248685, **Website:** [www.orianapower.com](http://www.orianapower.com), **Tel:** +91-120-411-9198 Email: [compliance@orianapower.com](mailto:compliance@orianapower.com)

**Annexure-1**

Sr. No.	Name of Transferor Companies
1.	Rap Solar Private Limited
2.	Raav Solar Private Limited
3.	Avm Solar Private Limited
4.	Msd Solar Private Limited
5.	Oppl Spv Har Private Limited
6.	Oppl Assets Private Limited
7.	Kamet Solar Spv Private Limited
8.	Oppl Teln Spv Private Limited
9.	Oppl Del Spv Private Limited
10.	Oppl Guj Spv Private Limited
11.	Oppl Del1 Spv Private Limited
12.	Truere Spv Private Limited
13.	Opar Spv Private Limited
14.	Soluxe Power Spv Private Limited
15.	Truere Up 1 Private Limited
16.	Truere Del Private Limited
17.	Truere Har Spv Private Limited

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