

**Date: 28<sup>th</sup> May 2026**

To,  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

**Symbol: ORIANA**

**Sub: Disclosure of Binding Offer pertaining to Sale of Stake in Subsidiaries under Regulation 30 of SEBI (LODR) Regulations, 2015**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform you that, at its meeting held today, i.e., 28<sup>th</sup> May 2026, the Board of Directors of the Company took note of the Management’s proposal for the proposed divestment/sale of up to 74% of the Company’s stake in certain subsidiaries, subject to conclusion of negotiations, execution of definitive agreements, receipt of requisite approvals, and satisfaction of applicable conditions precedent.

As a business strategy of capital re-cycling for organic and inorganic growth, the Company is evaluating potential buyers and has also received a draft binding offer from potential buyer(s), either directly or through group entities, for an aggregate base purchase consideration of up to Rs. 154,99,30,000/- (Rupees One Hundred Fifty-Four Crore Ninety-Nine Lakh Thirty Thousand Only) subject to final negotiations and finalisation of the definitive terms, for the acquisition of up to 74% of the Company’s stake in certain subsidiaries.

The Board reviewed and took note of the draft binding offer received from potential buyer(s). Upon conclusion of final negotiations and finalisation of the definitive terms, the proposal for sale/divestment of stake in the aforesaid subsidiaries will be placed before the Board and the shareholders of the Company, as applicable, for necessary approvals in accordance with applicable law.

Since the Binding offer and other documents are under execution and negotiation stage and not have been signed yet so the details required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026 shall be provided upon signing and execution the final agreement for aforesaid sale of stake.

The above information will also be hosted on the website of the Company i.e. [www.orianapower.com](http://www.orianapower.com).

**ORIANA POWER LIMITED**

**Registered Office:** Flat No. 412A, Building No. 43, Chiranjiv Tower, Nehru Place, New Delhi, South Delhi-110019.

**Corporate Office:** Third Floor, Plot No. 19 & 20, JASK Towers, Sector 125, Noida, Gautam Buddha Nagar, U.P.-201313.

**CIN:** L35101DL2013PLC248685, **Website:** [www.orianapower.com](http://www.orianapower.com), **Tel:** +91-120-422-9198, **Email:** [compliance@orianapower.com](mailto:compliance@orianapower.com)

Kindly take the above on record.

Yours Faithfully,  
**For Oriana Power Limited**

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**Tanvi Singh**  
**Company Secretary & Compliance Officer**  
**M. No. A69061**



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