

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Symbol: ORIANA

Sub: Disclosure under Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/ Madam,

The Board of Directors of Oriana Power Limited (“the Company”) at its meeting held today i.e. 05th January 2025 (started at 03:30 P.M. and concluded at 04:48 P.M.) inter-alia considered and approved the issue and allotment of 7,500 (Seven Thousand Five Hundred) Rated, Unlisted, Senior, Secured, Redeemable, Transferable, Non-convertible Debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each aggregating to INR 75,00,00,000 (Indian Rupees Seventy Five Crores only) (“Debentures”) on a private placement basis subject to requisite approvals.

Detailed disclosures as required under Regulation 30 of Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024, are enclosed as **Annexure 1** to this letter.

You are requested to kindly take the above information on your records.

Yours Faithfully,

For Oriana Power Limited

Tanvi Singh
Company Secretary & Compliance Officer
M. No. A69061

Date: 05th January 2026

Place: Noida

Encl.: As above

ORIANA POWER LIMITED

CIN: L35101DL2013PLC248685, **Website:** www.orianapower.com, **Tel:** +91-120-422-9198,

Email: compliance@orianapower.com

Registered Office: Flat No. 412A, Building No. 43, Chiranjiv Tower, Nehru Place, New Delhi, South Delhi-110019.

Corporate Office: Third Floor, Plot No. 19 & 20, JASK Towers, Sector 125, Noida, Gautam Buddha Nagar, U.P.-201313.

Annexure-1

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Rated, Unlisted, Senior, Secured, Redeemable, Transferable, Non-convertible Debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issuance on private placement basis to selected investor.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	7,500 (Seven Thousand Five Hundred) Debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each aggregating to INR 75,00,00,000 (Indian Rupees Seventy Five Crores only).
4.	Size of the issue	
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	No.
6.	Tenure of the instrument - date of allotment and date of maturity	Date of allotment will be finalised by the Board of Directors post subscription of offer and receipt of subscription amount. Date of maturity will be determined based on date of allotment and considering the tenor of Debenture which will be up to 48 months from the deemed date of allotment.
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon: 11.65% per annum payable monthly.
8.	Charge/security, if any, created over the assets	The Issue shall be secured by way of (i) a second ranking charge over current assets and unencumbered movable fixed assets by way of hypothecation ("Hypothecated Assets")

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		<p>(ii) Pledge of Shares of identified subsidiaries held by Oriana Power Limited ("Pledgor") in to the extent of 0.50X of Issuance amount.</p> <p>(iii) Charge on Escrow Account and identified receivables (From identified third party EPC or SPVs ("Identified Receivables").</p> <p>(iv) Undated Cheques of 1X of the issuance amount</p> <p>(v) Personal Guarantee of Promoters</p> <p>(vi) DSRA of amount INR 5.60 CR</p>
9.	Special right/interest/privileges attached to the instrument and changes thereof	<p>(i) Fixed Coupon.</p> <p>(ii) Put Option: The Initial Debenture Holders/Majority Debenture Holders/Debenture Trustee shall have the right to exercise a put option requiring the Company to redeem all or part of the outstanding Debentures ("Put Option") vide a put option notice ("Put Option Notice") on June 30, 2027 or within 30 (thirty) days thereof and thereafter on each date falling every 6 (six) months, or within 30 (thirty) days from each such date ("Put Option Date"). Upon exercise of Put Option vide issuance of Put Option Notice, the Issuer shall, within 15 (fifteen) days, redeem/prepay the outstanding amounts under the Debentures without any prepayment/early redemption premium.</p> <p>(iii) Call Option: The Issuer shall have the right to exercise a call option requiring the redemption of all or part of the outstanding Debentures ("Call Option") by issuance of a call option notice ("Call Option Notice") on December 31, 2027 and thereafter on each date falling every 6 (six) months commencing from December 31, 2027 ("Call Option Date"). Upon exercise of the Call Option vide issuance of the Call Option Notice, the Issuer shall, within 15 (fifteen) days, redeem/prepay the outstanding amounts under the Debentures without any prepayment/early redemption premium.</p>

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10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Non-payment of any of the dues, on the payment date whether redemption date, coupon payment date, early redemption date, or any other date on which the outstanding amounts are due, will be considered as Events of Default.
12.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	<p>The sum of the principal outstanding amount on the Debentures, accrued interest payable at the Coupon Rate, Penalty Charges payable (if any) and any other charges and fees payable shall be redeemed upon maturity date.</p> <p>Redemption of Debenture shall be at par value.</p>

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