TrueRE
ORIANA POWER LIMITED

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

<u>Symbol: ORIANA</u>

Subject: Investment in the share capital of Sunpulse Power Private Limited, a wholly owned subsidiary of the Oriana Power Limited ("the Company")

Reference: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure requirements) Regulation 2015 ("the Listing Regulations")

Dear Sir/Madam,

With reference to the above subject, we wish to inform you that, pursuant to the Rights Issue Offer Letter of Sunpulse Power Private Limited, the Operations Committee of the Company has, today, approved investment for subscribing 21,00,000 equity shares of face value of Rs. 10 each of said wholly owned subsidiary, for an aggregate consideration of Rs. 2,10,00,000/- in accordance with the terms of the Rights Issue Offer Letter.

The details required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026 is disclosed in Annexure A of this letter.

A copy of this letter is being uploaded on the Company's website at www.orianapower.com.

You are requested to kindly take the above information on your records.

Yours Faithfully,
For Oriana Power Limited

Tanvi Singh
Digitally signed by Tanvi Singh
Date: 2026.08.04 18:30:00 +05'30'

Tanvi Singh
Company Secretary & Compliance Officer
M. No. A69061

Date: 04th August 2026
Place: Noida

Encl.: As above

Annexure-A

Particulars	Details
Name of the target entity, details in brief such as size, turnover etc.;	**Name:** Sunpulse Power Private Limited **Authorised Share Capital:** Rs. 3,00,00,000/- **Paid-up Share Capital:** Rs. 1,00,000/- **Turnover:** Nil (as per FY 25-26)
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	Sunpulse Power Private Limited is a wholly owned subsidiary of Oriana Power Limited and, accordingly, qualifies as a related party of the Company. Therefore, the proposed acquisition falls within the ambit of a Related Party Transaction. The transaction has been undertaken on an arm's length basis. Further, the promoter, promoter group, and other group companies of Oriana Power Limited do not have any interest in Sunpulse Power Private Limited.
Industry to which the entity being acquired belongs;	Renewable Energy
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The present investment is being made to support development of Solar Power Plant, being undertaken by Sunpulse Power Private Limited.
Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
Indicative time period for completion of the acquisition;	Within 30 days
Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash Consideration
Cost of acquisition and/or the price at which the shares are acquired;	The Company will pay consideration of Rs. 2,10,00,000/- towards the subscription of 21,00,000 equity shares of face value Rs. 10 each.

Percentage of shareholding / control acquired and / or number of shares acquired;	Prior to the Rights Issue, the Company holds 10,000 equity shares (including one equity share held through its nominee), constituting 100% of the paid-up equity share capital of Sunpulse Power Private Limited. Pursuant to the Rights Issue, the Company has subscribed to 21,00,000 equity shares of face value of Rs. 10/- each at par. Consequently, the Company's shareholding in Sunpulse Power Private Limited shall increase from 10,000 equity shares to 21,10,000 equity shares. However, the Company's percentage shareholding and control in the subsidiary shall remain unchanged at 100%.
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	***Date of Incorporation**: 27th July 2025 **Business:** Sunpulse Power Private Limited is engaged in generation, distribution and selling of electricity and developing Solar Power Plant in India. Rs. in lakhs

Particulars	FY 2023-24	FY 2024-25	FY 2025-26
Turnover:	NA*	NA*	Nil
PAT:	NA*	NA*	-0.63
Net worth	NA*	NA*	0.37