



Orchasp Limited
CIN : L72200TG1994PLC017485

11th August 2026

Listing Compliances
BSE Limited
P.J. Towers, Fort
Mumbai. 400001

Listing Compliances
The National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra East,
Mumbai. 400051

Dear Sir,

Sub: Intimation of the outcome of the Board Meeting pursuant to Regulation 30(2) and 33 read with Part A of Schedule III of SEBI (LODR) Regulations, 2015.

Ref: Scrip Code **532271** / Symbol '**ORCHASP**'

We are herewith submitting the outcome of the Board Meeting held today i.e., Tuesday the 11th August 2026, under Regulation 30(2) and 33 read with Part A of Schedule III of SEBI (LODR) Regulation, 2015.

We request you to kindly take the same on record and oblige.

Thanking you.

Yours Faithfully,

For Orchasp Limited

P. Chandra Sekhar
Managing Director & CFO
DIN: 01647212



Encl: a/a



Orchasp Limited

CIN : L72200TG1994PLC017485

11th August 2026

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Listing Compliances
The National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra East,
Mumbai. 400051

Dear Sir,

Sub: Outcome of the Board Meeting held on Tuesday, 11th August 2026

Ref: Scrip Code **532271** / Symbol '**ORCHASP**'

Pursuant to Regulation 30(2) and 33 read with Part A of Schedule III of SEBI (LODR) Regulation, 2015, we hereby intimate your good selves that the Board of Directors of the Company at its Meeting held on Tuesday, the 11th August 2026 at the Registered and Corporate Office of the Company, considered and approved the Unaudited Financial Results (Consolidated & Standalone) for the first quarter i.e for the period 01-04-2026 to 30-06-2026 along with the Limited Review Report issued by M/s JMT & Associates. We wish to inform you that the Limited Review Report issued by the Auditors herein is a qualified opinion and since these results are unaudited, statement of impact of audit qualifications is not applicable.

Time of Start of the meeting : 11.00 am

Time of End of the meeting : 03.00 pm

This is for your kind information and dissemination.

Thanking you.

Yours Faithfully,
For Orchasp Limited

P. Chandra Sekhar
Managing Director & CFO
DIN: 01647212





JMT & ASSOCIATES

CHARTERED ACCOUNTANTS

304/305, A-Wing, Winsway Complex, Old Police Lane,
Opp. Andheri Rly. Station, Andheri (East) Mumbai - 400 069.

Tel. : 91 - 22 - 2684 8347 / 26822238

Telefax : 2682 2238

Email : contact@jmta.co.in

Website : www.jmta.co.in

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review report to

The Board of Directors

M/s. ORCHASP LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of M/s Orchasp Limited (the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting, ('Ind AS 34,') prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a report on "The Statement" based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.



A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Basis for Qualified Conclusion

- (a) We refer to the carrying value of investments of Rs. 6,825 lakhs held in the Wholly Owned Subsidiary located in Portugal "Cybermate International, Unipessoal, LDA", which has remained non-operational for over six years and has received a notice from the Portuguese authorities for cancellation of its Certificate of Incorporation due to non-compliance with statutory filing requirements and therefore, the incorporation of the said subsidiary was cancelled.

The Company has incorporated a new subsidiary, "Orchasp Inc" in the USA and transferred the investments and related operations/assets of "Cybermate International, Unipessoal, LDA" to the said new subsidiary.

In the absence of sufficient information and clarity on the new subsidiary's financial position, we are unable to comment on the appropriateness of the carrying value of the investment or determine whether a provision for impairment is required.

- (b) The Trade Receivables and trade payables have been outstanding for a period of more than 6 months. In the absence of confirmations for Trade payables, Trade Receivables and various advances/loans, we are unable to comment on the extent to which such balances are payable/recoverable.

- (c) The company has not paid Tax Deducted at Source (TDS) payments and other statutory dues up to 30th July, 2026.





JMT & ASSOCIATES

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5. Qualified Conclusion

Based on our review conducted as above, except for the possible effects, in respect of matters described in Paragraph 4(a) to 4(c), nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS 34 prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For JMT & Associates,
Chartered Accountants
Firm Regn No. 104167W



Vijaya Pratap.M
Partner
Membership No. 213766
UDIN: 26213766FDKHTD6264

Place: Mumbai
Date: 11-08-2026



Orchasp Limited

CIN : L72200TG1994PLC017485

Orchasp Limited					
CIN : L72200TG1994PLC017485					
Registered Office : 19 & 20, Moti Valley, Trimulgherry, Secunderabad. 500015. TG.India					
Unaudited Standalone Financial Results for the Quarter ended 30th June 2026					
(All amounts in lakhs except EPS data)					
Quarter ended				Year ended	
Particulars		30.06.2026	30.06.2025	31.03.2026	31.03.2025
		Unaudited	Unaudited	Audited	Audited
1	Income				
	a) Revenue From Operations	208.37	775.19	161.26	2,125.62
	b) Other Income	63.41	2.52	386.32	393.85
2	Total Revenue	271.79	777.71	547.58	2,519.47
3	Expenses				-
	a) Cost of Services/ Sub-contract costs	2.47	0.86	1.71	4.00
	b) Change in inventories of finished goods , work in progress and stock in trade.		-	-	-
	c) Employee Benefit Expenses	201.34	671.91	472.16	2,213.11
	d) Other Expense	38.54	31.53	94.97	192.94
	e) Depreciation and Amortisation Expense	1.29	0.73	0.96	3.62
	f) Finance cost	-	-	-	
4	Total Expenses	243.64	705.03	569.80	2,413.67
5	Profit Before Tax (2-4)	28.14	72.68	(22.22)	105.80
6	Tax Expenses				
	Current Tax	-	18.29	(33.29)	-
	Deferred Tax	0.15	0.17	(0.14)	0.58
7	Profit/ Loss after tax (5-6)	28.00	54.22	11.21	105.22
8	Other Comprehensive Income (After Tax)				
	a) Items that will not be Reclassified to profit or loss.	-	-	-	-
	b) Items that will be Reclassified to profit or loss.	-	-	-	-
9	Total Comprehensive Income (after tax)	28.00	54.22	11.21	105.22
10	Paid up Equity Share Capital (face value of Rs. 2 per Share)	6,928.51	6,391.01	6,928.51	6,928.51
11	Other Equity i.e., Reserve (excluding Revaluation Reserve)				5,252.33
12	Earnings Per Share (EPS) (Face Value Rs.2 each)				
	Basic EPS (Rs)	0.01	0.02	0.003	0.03
	Diluted EPS (Rs)	0.01	0.02	0.003	0.03





Orchasp Limited
CIN : L72200TG1994PLC017485

Notes:

1. The Unaudited Quarterly Financial Results (Standalone) of the company for the period ended 30th June 2026 have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act 2013, read with Companies (Indian Accounting Standards) Rules 2015, as amended.
2. The above standalone results were reviewed by the audit committee and taken on record by the board of Directors of the company at its meeting held on Tuesday the 11th August 2026. The Statutory Auditors of the Company have carried out the Limited Review of these standalone results as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.
3. In accordance with the requirement of IND AS-108 on segment reporting, the company has determined its business segment as computer programming consultancy, and related services. There are no other primary reportable segments, and secondary reportable segments.
4. The statutory auditors have expressed a qualified opinion on the Unaudited financial Results of the company pertaining to
 - a. Investment of Rs. 6,825 lakhs in Wholly Owned Subsidiary at Portugal viz Cybermate International, Unipessoal, LDA
We clarify that the Portuguese authority has issued a notice of cancellation of the Certificate of Incorporation of the WOS due to non-filing of statutory information. We have transferred the investment to our subsidiary "Orchasp Inc" to rectify the non-compliance. We are in the process of completing the compliance as per generally accepted accounting principles, practices, laws and regulations.





Orchasp Limited

CIN : L72200TG1994PLC017485

- b. Non-Receipt of trade receivables and payables due for more than 6 months.

We are of the opinion that the delays have been caused due to adverse conditions prevailing in the business and financial markets. Upon review of the prevailing market conditions we are hopeful of realizing a substantial portion in the ensuing quarter, failing which we would initiate a provisioning for bad/doubtful debts as necessary in the subsequent quarter.

- c. Non-payment of Statutory dues for a period of more than 6 months.

The delay in remittance of statutory dues was primarily due to temporary liquidity constraints faced by the Company during the period. We are taking necessary steps to regularize the outstanding statutory dues.

5. EPS is not annualized.

6. The figures for the previous period/year have been regrouped/reclassified, wherever necessary.

By the order of the Board
For Orchasp Limited

P. Chandra Sekhar

Date : 11th August 2026
Place : Hyderabad

P. Chandra Sekhar
Managing Director & CFO
DIN: 01647212





JMT & ASSOCIATES

CHARTERED ACCOUNTANTS

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Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review report to

The Board of Directors

M/s. ORCHASP LIMITED

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of M/s Orchasp Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting, ('Ind AS 34') prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on "The Statement" based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Basis for Qualified Conclusion

- (a) We refer to the carrying value of investments of Rs. 6,825 lakhs held in the Wholly Owned Subsidiary located in Portugal "Cybermate International, Unipessoal, LDA", which has remained non-operational for over six years and has received a notice from the Portuguese authorities for cancellation of its Certificate of Incorporation due to non-compliance with statutory filing requirements and therefore, the incorporation of the said subsidiary was cancelled.

The Company has incorporated a new subsidiary, "Orchasp Inc" in the USA and transferred the investments and related operations/assets of "Cybermate International, Unipessoal, LDA" to the said new subsidiary.

In the absence of sufficient information and clarity on the new subsidiary's financial position, we are unable to comment on the appropriateness of the carrying value of the investment or determine whether a provision for impairment is required.

- (b) The Trade Receivables and trade payables have been outstanding for a period of more than 6 months. In the absence of confirmations for Trade payables, Trade Receivables and various advances/loans, we are unable to comment on the extent to which such balances are payable/recoverable.

- (c) The company has not paid Tax Deducted at Source (TDS) payments and other statutory dues up to 30th June, 2026

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of the following entities:

- a) Cybermate Infotek Limited Inc, USA
- b) Cybermate International, Unipessoal, LDA
- c) Orchasp Inc, USA

5. Other Matter paragraph:

The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of subsidiaries; whose interim financial results and other financial information reflect total revenues of Rs. Nil, total net profit after tax of Rs. Nil and comprehensive income of Rs. Nil for the quarter ended June 30th, 2026, as considered in the Statement whose interim financial results and other financial information have not been reviewed by their respective auditors.





JMT & ASSOCIATES

CHARTERED ACCOUNTANTS

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These unaudited interim financial results and other unaudited financial information have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries is based solely on such unreviewed interim financial results and other unreviewed financial information.

Our conclusion on the Statement in respect of matters stated above is not modified with respect to our reliance on the financial results furnished by the Management.

6. Qualified Conclusion

Based on our review conducted as above, except for the possible effects, in respect of matters described in Paragraph 4(a) to 4(c) under Paragraph 4 Basis for Qualified Conclusion nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid IND AS 34 prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For JMT & Associates,
Chartered Accountants
Firm Regn No. 104167W

Vijaya Pratap.M
Partner
Membership No. 213766
UDIN: 26213766CYNLLE5232



Place: Mumbai
Date: 11-08-2026



Orchasp Limited

CIN : L72200TG1994PLC017485

Orchasp Limited

CIN : L72200TG1994PLC017485

Registered Office : 19 & 20, Moti Valley, Trimulgherry, Secunderabad. 500015. TG.India

Unaudited Consolidated Financial Results for the Quarter ended 30th June 2026 of Orchasp Limited & its Subsidiaries

(All amounts in lakhs except EPS data)

Particulars		Quarter ended			Year ended
		30.06.2026	30.06.2025	31.03.2026	31.03.2026
		Unaudited	Unaudited	Audited	Audited
1	Income				
	a) Revenue From Operations	208.37	775.19	161.26	2,125.62
	b) Other Income	63.41	2.52	386.32	393.85
2	Total	271.79	777.71	547.58	2,519.47
3	Expenses				
	a) Cost of Services/ Sub-contract costs	2.47	0.86	1.71	4.00
	b) Change in inventories of finished goods , work in progress and stock in trade.	-	-	-	-
	c) Employee Benefit Expenses	201.34	671.91	472.16	2,213.11
	d) Other Expense	38.54	31.53	94.97	192.94
	e) Depreciation and Amortisation Expense	1.29	0.73	0.96	3.62
	f) Finance cost	-	-	-	-
4	Total	243.65	705.03	569.81	2,413.68
5	Profit Before Tax (2-4)	28.14	72.68	(22.24)	105.78
6	Tax Expenses				
	Current Tax	-	18.29	(33.29)	-
	Deferred Tax	0.15	0.17	(0.14)	0.58
7	Net profit for the Period	28.00	54.22	11.19	105.20
8	Other Comprehensive Income (After Tax)				
	a) Items that will not be Reclassified to profit or loss.	-	-	-	-
	b) Items that will be Reclassified to profit or loss.	-	-	-	-
9	Total Comprehensive Income (after tax)	28.00	54.22	11.19	105.20
10	Paid up Equity Share Capital (face value of Rs. 2 per Share)	6,928.51	6,391.01	6,928.51	6,928.51
11	Other Equity i.e., Reserve (excluding Revaluation Reserve)				5,252.33
12	Earnings Per Share (EPS) (Face Value Rs.2 each)				
	Basic EPS (Rs)	0.01	0.02	0.003	0.03
	Diluted EPS (Rs)	0.01	0.02	0.003	0.03





Orchasp Limited

CIN : L72200TG1994PLC017485

Notes:

1. The Unaudited Quarterly Financial Results (Consolidated) of the company for the period ended 30th June 2026 have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act 2013, read with Companies (Indian Accounting Standards) Rules 2015, as amended.
2. The above consolidated results were reviewed by the audit committee and taken on record by the board of Directors of the company at its meeting held on Tuesday the 11th August 2026. The Statutory Auditors of the Company have carried out the Limited Review of these results as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.
3. In accordance with the requirement of IND AS-108 on segment reporting, the company has determined its business segment as computer programming consultancy, and related services. There are no other primary reportable segments and secondary reportable segments.
4. Consolidated Financial Results
 - a. Investment of Rs. 6,825 lakhs in Wholly Owned Subsidiary at Portugal viz Cybermate International, Unipessoal, LDA
We clarify that the Portuguese authority has issued a notice of cancellation of the Certificate of Incorporation of the WOS due to non-filing of statutory information. We have transferred the investment to our subsidiary "Orchasp Inc" to rectify the non-compliance. We are in the process of completing the compliance as per generally accepted accounting principles, practices, laws and regulations.





Orchasp Limited

CIN : L72200TG1994PLC017485

- b. Non-Receipt of trade receivables and payables due for more than 6 months.

We are of the opinion that the delays have been caused due to adverse conditions prevailing in the business and financial markets. Upon review of the prevailing market conditions we are hopeful of realizing a substantial portion in the ensuing quarter, failing which we would initiate a provisioning for bad/doubtful debts as necessary in the subsequent quarter.

- c. Non-payment of Statutory dues for a period of more than 6 months.

The delay in remittance of statutory dues was primarily due to temporary liquidity constraints faced by the Company during the period. We are taking necessary steps to regularize the outstanding statutory dues.

- d. There are no operations in the Subsidiary Cybermate Infotek Limited Inc, USA for the period ended 30th June 2026.

- e. The Company has incorporated Orchasp Inc., a wholly owned subsidiary in the USA, and is currently in the process of obtaining the necessary approvals from the Reserve Bank of India (RBI) to commence operations and hence, there are no operations in a new Wholly Subsidiary Orchasp Inc, USA for the period ended 30th June 2026.

- f. Consequent to the cancellation of the certificate of incorporation, the Subsidiary, Cybermate International Unipessoal, LDA, Portugal, has discontinued its business activities and hence, there are no operations for the period ended 30th June 2026.

5. EPS is not annualized.

6. The figures for the previous period/year have been regrouped/reclassified, wherever necessary.

Date : 11th August 2026
Place : Hyderabad



By the order of the Board
For Orchasp Limited

P. Chandra Sekhar

P. Chandra Sekhar
Managing Director & CFO
DIN: 01647212