

**PANKAJ SETH**

281, Venus Apts., Cuffe Parade, Mumbai - 400005

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Date: 19<sup>th</sup> June 2014

The Manager,  
Listing Department,  
National Stock Exchange of India Ltd,  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051

**Sub: Submission of Disclosures under Regulation 13 (3), 13 (4) and 13 (6) of SEBI (Prohibition of Insider Trading) Regulations, 1992 and Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir/ Madam,

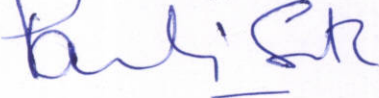
With reference to above, I am glad to submit herewith the following documents and hope you will find the same in order:-

1. Form C for the Disclosure under Regulation 13 (3) and (6) of SEBI (Prohibition of Insider Trading) Regulations, 1992.
2. Form D for the Disclosure under Regulation 13 (4) and (6) of SEBI (Prohibition of Insider Trading) Regulations, 1992.
3. Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Please take the same on record

With Regards,

Yours Faithfully,



**PANKAJ SETH**

Promoter & Director  
(Orbit Exports Limited)

# PANKAJ SETH

281, Venus Apts., Cuffe Parade, Mumbai - 400005

## FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13 (3) and (6)]

### Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

| Name, PAN & address of shareholders                                                                                                      | Shareholding prior to acquisition/sale | No. & % of shares/voting rights acquired/sold | Receipt of allotment advice/acquisition of shares/sale of shares – specify | Date of intimation to company | Mode of acquisition (market purchase/public/rights/preferential offer etc.) | No. & % of shares/voting rights post-acquisition/sale | Trading member through whom the trade was executed with SEBI Registration no. of the TM | Exchange on which the trade was executed | Buy quantity | Buy value                                                                         | Sell quantity | Sell value |
|------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-----------------------------------------------|----------------------------------------------------------------------------|-------------------------------|-----------------------------------------------------------------------------|-------------------------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------|--------------|-----------------------------------------------------------------------------------|---------------|------------|
| Shri Pankaj Seth<br>281, Venus Apartment,<br>Cuffe Parade, Mumbai –<br>400 005<br>PAN No: AABPS3481Q                                     | 54,16,593                              | 2,25,000                                      | ACQUISITION OF SHARES                                                      | 18.06.2014                    | CONVERSION OF WARRANTS INTO EQUITY SHARES                                   | 56,41,593                                             | N.A.                                                                                    | N.A.                                     | 2,25,000     | Rs.1,72,28,250 /- (including 2.5% already paid at the time of issue of Warrants)  | N.A.          | N.A.       |
|                                                                                                                                          | 39.11%                                 | 1.57%                                         |                                                                            |                               |                                                                             | 39.45%                                                |                                                                                         |                                          |              |                                                                                   |               |            |
| Smt. Anisha Seth<br>281, Venus Apartment,<br>Cuffe Parade, Mumbai –<br>400 005<br>PAN No: AABPS5362A                                     | 16,65,895                              | 2,25,000                                      | ACQUISITION OF SHARES                                                      | 18.06.2014                    | CONVERSION OF WARRANTS INTO EQUITY SHARES                                   | 18,90,895                                             | N.A.                                                                                    | N.A.                                     | 2,25,000     | Rs. 1,72,28,250 /- (including 2.5% already paid at the time of issue of Warrants) | N.A.          | N.A.       |
|                                                                                                                                          | 12.03%                                 | 1.57%                                         |                                                                            |                               |                                                                             | 13.22%                                                |                                                                                         |                                          |              |                                                                                   |               |            |
| Smt. Sujata Arora<br>Address:1501/2, Sheffield<br>Towers,<br>Lokhandwala Complex,<br>Andheri (W),<br>Mumbai – 400053;<br>PAN: AAHPA4685J | 27000                                  | -                                             | -                                                                          | -                             | -                                                                           | 27000                                                 | -                                                                                       | -                                        | -            | -                                                                                 | -             | -          |
|                                                                                                                                          | 0.19%                                  |                                               |                                                                            |                               |                                                                             | 0.19%                                                 |                                                                                         |                                          |              |                                                                                   |               |            |

|                                                                                                                 |                |   |   |   |   |   |   |   |   |                |   |   |   |   |   |   |   |   |   |   |
|-----------------------------------------------------------------------------------------------------------------|----------------|---|---|---|---|---|---|---|---|----------------|---|---|---|---|---|---|---|---|---|---|
| Smt. Seth Rama<br>281, Venus Apartment,<br>Cufie Parade, Mumbai -<br>400 005<br>PAN: ALVPS7800E                 | 10800<br>0.08% | - | - | - | - | - | - | - | - | 10800<br>0.08% | - | - | - | - | - | - | - | - | - | - |
| Smt. Vijaya Hasurkar<br>H 1204, GE Gardens, LBS<br>Marg, Kanjurmarg West,<br>Mumbai - 400076<br>PAN: AANPH3780R | 9159<br>0.07%  | - | - | - | - | - | - | - | - | 9159<br>0.06%  | - | - | - | - | - | - | - | - | - | - |
| Smt. Sangeeta Bhatia<br>281, Venus Apartment,<br>Cufie Parade, Mumbai -<br>400 005<br>PAN: AEGPB8268P           | 6300<br>0.05%  | - | - | - | - | - | - | - | - | 6300<br>0.04%  | - | - | - | - | - | - | - | - | - | - |
| Shri S.S Hasurkar<br>H 1204, GE Gardens, LBS<br>Marg, Kanjurmarg West,<br>Mumbai - 400076<br>PAN: AACPH3598Q    | 3225<br>0.02%  | - | - | - | - | - | - | - | - | 3225<br>0.02%  | - | - | - | - | - | - | - | - | - | - |

*Pankaj Seth*

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## FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13 (4) and (6)]

### Regulation 13(4) – Details of change in shareholding of Director or Officer of a Listed Company

| Name & Address of Director/Officer                                                                                                        | No. & % of shares/voting rights held by the Director/Officer | Date of receipt of allotment / advice/acquisition / sale of shares/voting rights | Date of intimation to company | Mode of acquisition (market purchase/public rights/preferential offer etc.) | No. & % of shares/post acquisition/voting rights sale | Trading member through whom the trade was executed with SEBI Registration no. of the TM | Exchange on which the trade was executed | Buy quantity | Buy value                                                                        | Sell quantity | Sell value |
|-------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|----------------------------------------------------------------------------------|-------------------------------|-----------------------------------------------------------------------------|-------------------------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------|--------------|----------------------------------------------------------------------------------|---------------|------------|
| Shri Pankaj Seth<br>281, Venus Apartment,<br>Cuffe Parade,<br>Mumbai – 400 005<br>PAN No:<br>AABPS3481Q                                   | 54,16,593<br>39.11%                                          | 18.06.2014                                                                       | 18.06.2014                    | CONVERSION OF WARRANTS INTO EQUITY SHARES                                   | 56,41,593<br>39.45%                                   | N.A                                                                                     | N.A.                                     | 2,25,000     | Rs. 1,72,28,250 /- (including 25% already paid at the time of issue of Warrants) | N.A.          | N.A.       |
| Smt Anisha Seth<br>281, Venus Apartment,<br>Cuffe Parade,<br>Mumbai – 400 005<br>PAN No:<br>AABPS5362A                                    | 16,65,895<br>12.03%                                          | 18.06.2014                                                                       | 18.06.2014                    | CONVERSION OF WARRANTS INTO EQUITY SHARES                                   | 18,90,895<br>13.22%                                   | N.A                                                                                     | N.A                                      | 2,25,000     | Rs. 1,72,28,250 /- (including 25% already paid at the time of issue of Warrants) | N.A           | N.A        |
| Smt. Sujata Arora<br>Address: 1501/2,<br>Sheffield Towers,<br>Lokhandwala Complex,<br>Andheri (W),<br>Mumbai – 400053;<br>PAN: AAHPA4685J | 27000<br>0.19%                                               |                                                                                  |                               |                                                                             | 27000<br>0.19%                                        |                                                                                         |                                          |              |                                                                                  |               |            |



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## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|                                                                                                                                                          |                                                                                                                                              |                                                         |                                                           |
|----------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                       | ORBIT EXPORTS LIMITED                                                                                                                        |                                                         |                                                           |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                         | Shri Pankaj Seth<br>Smt Anisha Seth<br>Smt Sujata Arora<br>Smt Rama Seth<br>Smt Vijaya Hasurkar<br>Smt Sangeeta Bhatia<br>Shri S.S. Hasurkar |                                                         |                                                           |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                               | YES                                                                                                                                          |                                                         |                                                           |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                    | BSE LIMITED; and NATIONAL STOCK EXCHANGE OF INDIA LIMITED                                                                                    |                                                         |                                                           |
| 5. Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                   | Number                                                                                                                                       | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of :                                                                                        |                                                                                                                                              |                                                         |                                                           |
| (a) Shares carrying voting rights                                                                                                                        |                                                                                                                                              |                                                         |                                                           |
| Shri Pankaj Seth                                                                                                                                         | 5416593                                                                                                                                      | 39.11%                                                  | 37.88%                                                    |
| Smt Anisha Seth                                                                                                                                          | 1665895                                                                                                                                      | 12.03%                                                  | 11.65%                                                    |
| Smt Sujata Arora                                                                                                                                         | 27000                                                                                                                                        | 0.19%                                                   | 0.19%                                                     |
| Smt Seth Rama                                                                                                                                            | 10800                                                                                                                                        | 0.08%                                                   | 0.08%                                                     |
| Smt Vijaya Hasurkar                                                                                                                                      | 9159                                                                                                                                         | 0.07%                                                   | 0.06%                                                     |
| Smt Sangeeta Bhatia                                                                                                                                      | 6300                                                                                                                                         | 0.05%                                                   | 0.04%                                                     |
| Shri S.S.Hasurkar                                                                                                                                        | 3225                                                                                                                                         | 0.02%                                                   | 0.02%                                                     |
| (b) Voting rights (VR) otherwise than by shares                                                                                                          | NIL                                                                                                                                          | .                                                       |                                                           |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding | 4,50,000                                                                                                                                     | 3.25%                                                   | 3.14%                                                     |

|                                                                                                                                                                                         |                  |               |               |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|---------------|---------------|
| in each category)                                                                                                                                                                       |                  |               |               |
| Shri Pankaj Seth – 2,25,000 OFCW                                                                                                                                                        |                  |               |               |
| Smt Anisha Seth – 2,25,000 OFCW                                                                                                                                                         |                  |               |               |
| <b>Total (a+b+c)</b>                                                                                                                                                                    | <b>75,88,972</b> | <b>54.80%</b> | <b>53.07%</b> |
| <u>Details of acquisition/sale</u>                                                                                                                                                      |                  |               |               |
| (a) Shares carrying voting rights acquired                                                                                                                                              | 4,50,000         | 3.15%         | 3.15%         |
| Shri Pankaj Seth – 2,25,000 1.57%                                                                                                                                                       |                  |               |               |
| Smt Anisha Seth – 2,25,000 1.57%                                                                                                                                                        |                  |               |               |
| (b) VRs acquired /sold otherwise than by shares                                                                                                                                         | N.A.             | N.A.          | N.A.          |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL              | NIL           | NIL           |
| Shri Pankaj Seth – NIL OFCW                                                                                                                                                             |                  |               |               |
| Smt Anisha Seth – NIL OFCW                                                                                                                                                              |                  |               |               |
| <b>Total (a+b+c)</b>                                                                                                                                                                    | <b>4,50,000</b>  | <b>3.25%</b>  | <b>3.15%</b>  |
| <u>After the acquisition, holding of:</u>                                                                                                                                               |                  |               |               |
| (a) Shares carrying voting rights                                                                                                                                                       |                  |               |               |
| Shri Pankaj Seth                                                                                                                                                                        | 56,41,593        | 39.45%        | 39.45%        |
| Smt Anisha Seth                                                                                                                                                                         | 18,90,895        | 13.22%        | 13.22%        |
| Smt Sujata Arora                                                                                                                                                                        | 27000            | 0.19%         | 0.19%         |
| Smt Seth Rama                                                                                                                                                                           | 10800            | 0.08%         | 0.08%         |
| Smt Vijaya Hasurkar                                                                                                                                                                     | 9159             | 0.06%         | 0.06%         |
| Smt Sangeeta Bhatia                                                                                                                                                                     | 6300             | 0.04%         | 0.04%         |
| Smt S.S.Hasurkar                                                                                                                                                                        | 3225             | 0.02%         | 0.02%         |

|                                                                                                                                                                                                                                                                   |                                           |               |               |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|---------------|---------------|
| (b) VRs otherwise than by shares                                                                                                                                                                                                                                  | NIL                                       |               |               |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.<br><br>Shri Pankaj Seth – NIL OFCW<br><br>Smt Anisha Seth – NIL OFCW | NIL                                       |               |               |
| Total (a+b+c)                                                                                                                                                                                                                                                     | <b>75,88,972</b>                          | <b>53.07%</b> | <b>53.07%</b> |
| 6. Mode of acquisition (e.g., open market/off-market/public issue/rights issue/preferential allotment/inter se transfer etc).                                                                                                                                     | Conversion of Warrants into Equity Shares |               |               |
| 7. Date of acquisition of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                                                                                              | 18-06-2014                                |               |               |
| 8. Equity share capital/total voting capital of the TC before the said acquisition                                                                                                                                                                                | Rs.13,84,91,500/-                         |               |               |
| 9. Equity share capital/total voting capital of the TC after the said acquisition                                                                                                                                                                                 | Rs.14,29,91,500/-                         |               |               |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.                                                                                                                                                                                 | Rs.14,29,91,500/-                         |               |               |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**PANKAJ SETH**

Place: Mumbai

Date: 19<sup>th</sup> June, 2014