

Date: 10.03.2023

**To,
Listing Compliance Department
BSE Limited**

Phiroze Jeejeebhoy Tower,
Dalal Street, Fort
Mumbai - 400 001

Scrip Code: 523391

**To,
National Stock Exchange of India
Limited**

“Exchange Plaza”, C-1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai-400 051

Security Symbol: OPTOCIRCU

Dear Sir/Madam,

**In the matter of M/s. Opto Circuits (India) Limited, Corporate Debtor – Under Corporate
Insolvency Resolution Process under IBC, 2016**

**Subject: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement)
Regulations, 2015**

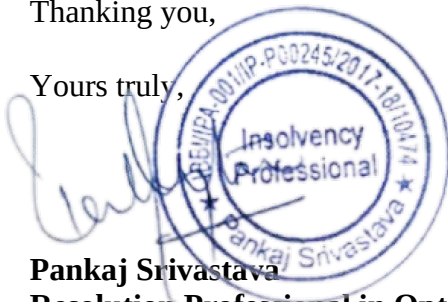
We would like to inform you that following major decisions have been taken in the 4th meeting of Committee of Creditors held on 28th February 2023. The E-voting Results were received on 9th March 2023:

1. The Evaluation Matrix for submission of Resolution Plan has been approved by the CoC Members.
2. The fees payable to Ms. Rajini G N (Membership No.: FCS 32653 COP No 11982) as the Compliance Officer of the Corporate Debtor appointed by the undesigned have been approved and ratified by the CoC members. The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBT Circular CIR/CFD/CMD/4/2015 dated 9th September 2015 is given as Annexure A to this letter.

Kindly request you to take the same on your records.

Thanking you,

Yours truly,



Pankaj Srivastava
Resolution Professional in Opto Circuits India Limited
IBBI Regn No: IBBI/IPA-001/IP-P00245 /2017-18/10474
AFA Validity: 24/11/2022 to 23/11/2023

Annexure A

Sr. No.	Particulars	Details
1	Reason for change viz. appointment, resignation, removal, death, cessation or otherwise	Appointment
2	Date of appointment /cessation (as applicable) & term of appointment	01/03/2023
3	Brief Profile	Rajini G N Qualification: LLB.,LLM.,CS.,IP.,Diploma in Insolvency laws. Practicing Company Secretary and Insolvency Professional Hebbal Bangalore.
4	Disclosure of Relationships between Directors	NA