

OPTO CIRCUITS (INDIA) LIMITED
CIN No. L85110KA1992PLC013223

PLOT NO.83, ELECTRONICS CITY,
BANGALORE SOUTH. KA 560100

PAN: AAACO2165P

Date:01/10/2026

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort
Mumbai - 400 001

To,
National Stock Exchange of India
Limited
"Exchange Plaza", C-1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai-400 051

Scrip Code: 523391

Security Symbol: OPTOCIRCU

Dear Sir/Madam,

Ref: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with sub-clause 16(f) of Para A of Part A of Schedule III of the said Regulations.

Subject: Intimation regarding replacement of the Resolution Professional and appointment of M/s. Waterfall Insolvency Professional Private Limited, represented by Ms. Shirley Mathew, as the Resolution Professional by the Hon'ble NCLT, Bengaluru Bench under the Insolvency and Bankruptcy Code, 2016.

Respected Sir/Madam,

With reference to earlier corporate announcements, it was informed that the Corporate Insolvency Resolution Process ("CIRP") was initiated in respect of Opto Circuits (India) Limited (CIN: L85110KA1992PLC013223) ("Corporate Debtor") under the provisions of the Insolvency and Bankruptcy Code, 2016, by an order of the Hon'ble National Company Law Tribunal, Bengaluru Bench, effective 16th November 2022. Pursuant to the said order, Mr. Pankaj Srivastava, Insolvency Professional (IBBI Regn. No.: IBBI/IPA-001/IP-P00245/2017-18/10474), was appointed as the Resolution Professional for the Corporate Debtor.

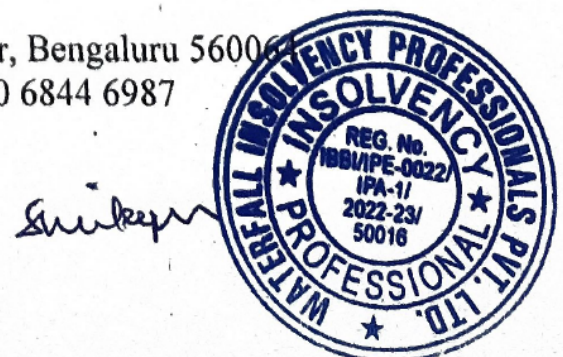
However, at the 39th meeting of the Committee of Creditors (CoC) held on 14 July 2026, the members of the CoC holding 78.62% voting share resolved to replace the existing Resolution Professional with M/s. Waterfall Insolvency Professional Private Limited, represented by its Designated Director, Ms. Shirley Mathew. An application to this effect was filed before the Hon'ble NCLT.

By its order dated 31 August 2026 in I.A. (IBC) No. 788/2026 in C.P. (IB) No. 199/BB/2018, the Hon'ble NCLT, Bengaluru Bench, has approved the appointment of M/s. Waterfall Insolvency Professional Private Limited, IPE (IBBI/IPE-0022/IPA-1/2022-2023/50016), represented by its Designated Director, Ms. Shirley Mathew, Insolvency Professional (IP Registration No.: IBBI/IPA-001/IP-P01043/2017-2018/11716), as the new Resolution Professional for the Corporate Debtor in place of Mr. Pankaj Srivastava. A copy of the NCLT order is attached for your reference.

This intimation pertains to the replacement of the Resolution Professional and appointment of a new Resolution Professional in compliance with Regulation 30 of the SEBI Listing Regulations read with sub-clause 16(f) of Para A of Part A of Schedule III, for your information and record.

Correspondence Address: 5, 5th Cross, Navya Nagar, Jakkur, Bengaluru 560064

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We request you to kindly take the above information on record.

Thanking you,

Shirley Mathew

Shirley Mathew
Designated Director
M/s Waterfall Insolvency Professionals Private Limited
Resolution Professional



IBBI Reg No.: IBBI/IPE-0022/IPA-1/2022-23/50016
AFA Details: AA1/50016/02/311226/20083 valid up to 31.12.2026 For Opto Circuits (India) Limited