

Date: 2nd January, 2026

To,
The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Sub: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 – Termination of Agreement by Monitoring Agency

Ref.: SEBI Master Circular: SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Company has received a termination notice dated December 17, 2025 from its Monitoring Agency, INFOMERICS VALUATION AND RATING LTD.

As per the termination notice, the Monitoring Agency Agreement dated August 21, 2025, executed for monitoring the utilisation of the IPO proceeds in accordance with the SEBI ICDR Regulations, has been terminated by INFOMERICS VALUATION AND RATING LTD.

The termination of the aforesaid agreement does not have any material adverse impact on the operations or financial position of the Company. The Company will continue to ensure full compliance with the applicable SEBI regulations relating to monitoring and reporting the utilisation of issue proceeds, including filings with the Stock Exchange(s).

The details as required under Reg. 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, read with Schedule III and SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024, are also enclosed herewith as Annexure-A.

Kindly take the above information on your record.

Thanking You.

Yours faithfully,

For OptiValue Tek Consulting Limited

Ashish Kumar
Managing Director
DIN:03511258

Annexure-A

Sr. No.	Particulars	Details
1	Name of the Monitoring Agency	INFOMERICS VALUATION AND RATING LTD.
2	Nature of event	Termination of Monitoring Agency Agreement
3	Date of appointment of Monitoring Agency	August 21, 2025
4	Date of receipt of termination notice	December 19, 2025
5	Date of Board Meeting taken note of Termination	January 02, 2026
6	Effective date of termination	Subject to NSE EMERGE approval and appointment of new Monitoring Agency
7	Reason for termination	Termination of Monitoring Agency Agreement by the Monitoring Agency
8	Whether the termination has material impact on the Company	No
9	Brief details of the event	The Monitoring Agency Agreement entered into with INFOMERICS VALUATION AND RATING LTD. for monitoring the utilization of IPO proceeds in accordance with SEBI ICDR Regulations has been terminated pursuant to a termination notice received from the Monitoring Agency
10	Impact on financials / operations	The termination does not have any material adverse impact on the financial position or operations of the Company
11	Remarks	The Company shall comply with applicable SEBI regulations relating to monitoring and reporting of utilization of issue proceeds.