

Listing Department  
**BSE Limited**  
Floor 25, P J Towers  
Dalal Street  
Mumbai- 400 001  
**Scrip Code: 530135**

Listing Department  
**National Stock Exchange of India Ltd**  
Exchange Plaza, C-1 Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400 051  
**Symbol: OPTIEMUS**

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Outcome of Operations & Administration Committee Meeting**

Dear Sir/ Ma'am,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), this is to inform you that the Operations & Administration Committee of the Company at its meeting held today i.e. 30<sup>th</sup> June, 2026 has accorded its approval to:

1. acquire 1,07,99,460 (One Crore Seven Lakh Ninety-Nine Thousand Four Hundred Sixty) equity shares of Bharat Innovative Glass Technologies Private Limited ("**Bigtech**"), a Joint Venture and Subsidiary of the Company, having face value of Rs. 10/- (Indian Rupees Ten Only) each, at an issue price of Rs. 10/- (Indian Rupees Ten Only) per equity share, aggregating to Rs. 10,79,94,600/- (Indian Rupees Ten Crore Seventy-Nine Lakh Ninety-Four Thousand Six Hundred Only), by subscribing to the rights issue of Bigtech.
2. enter into a loan agreement with **GDN Enterprises Private Limited ("GDN")**, a Wholly Owned Subsidiary of the Company, for granting an unsecured loan upto an amount of Rs. 100 Crores, in one or more tranches, for a period of 3 years, to support its business operations and meet its working capital requirement.

The requisite details as required under Regulation 30 read with schedule III of Listing Regulations and SEBI's Master Circular No.: SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11<sup>th</sup> November, 2024 (updated on 30<sup>th</sup> January, 2026) are given in enclosed **Annexure-A** and **Annexure-B**, respectively.

The meeting of Operations and Administration Committee of the Board of Directors commenced at 10:30 A.M. and concluded at 10:42 A.M.

Kindly take the same on your records.

Thanking You,  
Yours truly,  
**For Optiemus Infracom Limited**

**Vikas Chandra**  
**Company Secretary & Compliance Officer**  
**Enclosures: As Above**

**OPTIEMUS INFRACOM LIMITED**

CIN: L46524DL1993PLC054086

Reg. Office: K-20, 2<sup>nd</sup> Floor, Lajpat Nagar-II, New Delhi-110024

P.: 011-29840906-907 | E-mail ID: info@optiemus.com | Website: www.optiemus.com

**a) Name of the target entity, details in brief such as, size, turnover etc.**

<b>Name of the Company</b>	<b>Turnover as at 31<sup>st</sup> March, 2026 (Rupees in Lakh)</b>	<b>Net Worth as at 31<sup>st</sup> March, 2026 (Rupees in Lakh)</b>
*Bharat Innovative Glass Technologies Private Limited (" <b>Bigtech</b> ")	*Nil	Rs. 15,226.21

*\*Bigtech was incorporated on 4<sup>th</sup> October, 2023 and in process of setting up its manufacturing facility. Accordingly, the Company had nil turnover during the financial year ended 31<sup>st</sup> March, 2026, as per its last audited financial statements.*

**b) Whether the acquisition would fall within related party transaction(s) and whether the Promoter/Promoter group/Group Companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length" ?**

Bigtech, being a Joint Venture and Subsidiary, is a related party of the Company and Mr. Ashok Gupta and Mr. Neetesh Gupta are common directors in Bigtech and Optiemus Infracom Limited. Hence, the transaction would fall within the ambit of Related Party Transaction.

However, the transaction is being carried out at Arm's Length basis, as the consideration of the transaction is computed by an Independent Valuer.

Except to the extent of shares held by the Company in Bigtech, the Promoter/Promoter Group/Group companies of the Company have no interest in Bigtech.

**c) Industry to which the entity being acquired belongs**

Manufacturing

**d) Objects and impact of acquisition of Shares**

- To support BIGTech to meet its fund requirements for setting up its manufacturing facility and meeting other business-related expenses;
- To maintain the ownership and control in Joint Venture and Subsidiary Company;
- Enhancement of Brand image and value creation for the stakeholders of Optiemus.

**e) Brief details of any governmental or regulatory approvals required for the acquisition**

No prior approval is required from any Government or regulatory authority.

**f) Indicative time period of completion of Acquisition**

The transaction is expected to complete within 90 days.

**g) Nature of Consideration**

Cash

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**h) Cost of acquisition of shares and/or the price at which shares to be acquired**

The Company will acquire 1,07,99,460 (One Crore Seven Lakh Ninety Nine Thousand Four Hundred Sixty) Equity Shares having face value of INR 10/- each at an offer price of INR 10/- each of Bigtech, under right issue. The total consideration amounting to INR 10,79,94,600/- (Indian Rupees Ten Crore Seventy Nine Lakh Ninety Four Thousand Six Hundred Only) will be paid in cash.

**i) Percentage of Shareholding / Control Acquired and or /No. of shares of Bigtech to be acquired**

No. of shares already held	No. of shares agreed to acquire	Total No. of shares held after acquisition
11,38,64,800 (70%)	1,07,99,460	12,46,64,260 (70%)

**j) Brief Background about the Entity whose shares being acquired**

Bharat Innovative Glass Technologies Private Limited ("**BIGTech**") was incorporated under the provisions of the Companies Act, 2013 on 4<sup>th</sup> October, 2023 and has its registered office at K-20, Second Floor, Lajpat Nagar-II, New Delhi – 110024. BIGTech is a Joint Venture of Optiemus Infracom Limited and Corning International Corporation, a company incorporated under the laws of Delaware, United States of America, and is a subsidiary of the Company.

BIGTech is in process of setting up its manufacturing facility in Tamil Nadu for manufacturing of finished cover glass for use in mobile consumer electronic devices, and other cover glass applications, to meet the needs of next-generation mobile consumer electronic devices.

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Sr. No.	Particulars	Details
1.	Name(s) of parties with whom the agreement is entered	OptiEmus Infracom Limited (“ <b>the Company/Lender</b> ”) and GDN Enterprises Private Limited, a Wholly Owned Subsidiary of the Company (“ <b>GDN / the Borrower</b> ”).
2.	Purpose of entering into the agreement	To provide financial assistance to GDN for meeting its working capital requirements and other business-related expenses
3.	Size of agreement	Upto an amount not exceeding Rs. 100,00,00,000/- (Indian Rupees One Hundred Crore Only) in one or more tranches
4.	Shareholding, if any, in the entity with whom the agreement is executed	The Company holds 100% equity shares of GDN.
5.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	<p>GDN is a Wholly Owned Subsidiary of the Company. Therefore, the Agreement does not contain any special right pertaining to appointment of directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure.</p> <p>The Company shall grant an unsecured Loan of an amount upto Rs. 100 Crore to GDN, in one or more tranches, based on its fund requirements, for a period of 3 years, at an interest rate of 8.50% per annum or such other rate of interest as per the Benchmark of State Bank of India.</p>
6.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Yes, GDN is a Wholly Owned Subsidiary of the Company and Mr. Ashok Gupta and Mr. Neetesh Gupta are common directors in the Company and GDN.
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length	Yes, the transaction would fall under the ambit of Related Party transactions and will be carried out on an Arm’s Length basis.
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable
9.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	<ul style="list-style-type: none"> <li>• <b>Lender:</b> M/s OptiEmus Infracom Limited</li> <li>• <b>Borrower:</b> M/s GDN Enterprises Private Limited</li> <li>• <b>Nature of loan:</b> Unsecured</li> <li>• <b>Total Amount of loan to be granted:</b> An amount not exceeding Rs. 100 Crore to be given in one or more tranches</li> <li>• <b>Total Amount Outstanding:</b> Nil</li> <li>• <b>Date of execution of Loan Agreement:</b> 30<sup>th</sup> June, 2026</li> </ul>

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		<ul style="list-style-type: none"> <li>• Security provided, by the borrower, if any: None</li> </ul>
10	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Not Applicable
11	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable

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