

Ref. No.: OIL/SE/2026-27/58

October 27, 2026

Listing Department
BSE Limited
Floor 25, P J Towers
Dalal Street
Mumbai- 400 001
Scrip Code: 530135

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Symbol: OPTIEMUS

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Outcome of Operations & Administration Committee Meeting

Dear Sir/ Ma'am,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), this is to inform you that the Operations & Administration Committee of the Board of Directors of the Company at its meeting held today i.e. 27th October, 2026 has accorded its approval to enter into a loan agreement with **GDN Enterprises Private Limited ("GDN")**, a Wholly Owned Subsidiary of the Company, for granting an unsecured loan upto an amount of Rs. 50 Crores, in one or more tranches, for a period of 3 years, to support its business operations and meet its working capital requirement.

The requisite details as required under Regulation 30 read with schedule III of Listing Regulations and SEBI's Master Circular No.: SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 (updated on 30th January, 2026) are given in enclosed **Annexure-A**.

The meeting of Operations and Administration Committee of the Board of Directors commenced at 05:00 P.M. and concluded at 05:25 P.M.

Kindly take the same on your records.

Thanking You,
Yours truly,

For Optimus Infracom Limited

Vikas
Chandra

Digitally signed by
Vikas Chandra
Date: 2026.10.27
17:33:08 +05'30'

Vikas Chandra
Company Secretary & Compliance Officer

Enclosures: As Above

Sr. No.	Particulars	Details
1.	Name(s) of parties with whom the agreement is entered	Optimus Infracom Limited (" the Company/Lender ") and GDN Enterprises Private Limited, a Wholly Owned Subsidiary of the Company (" GDN / the Borrower ").
2.	Purpose of entering into the agreement	To provide financial assistance to GDN to support its business operations and meet its working capital requirement.
3.	Size of agreement	Upto an amount not exceeding Rs. 50,00,00,000/- (Rupees Fifty Crore Only) in one or more tranches
4.	Shareholding, if any, in the entity with whom the agreement is executed	The Company holds 100% equity shares of GDN.
5.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	GDN is a Wholly Owned Subsidiary of the Company. Therefore, the Agreement does not contain any special right pertaining to appointment of directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure. The Company shall grant an unsecured Loan of an amount upto Rs. 50 Crore to GDN, in one or more tranches, based on its fund requirements, for a period of 3 years, at an interest rate of 8.50% per annum or such other rate of interest as per the Benchmark of State Bank of India.
6.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Yes, GDN is a Wholly Owned Subsidiary of the Company and Mr. Ashok Gupta and Mr. Neetesh Gupta are common directors in the Company and GDN.
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length	Yes, the transaction would fall under the ambit of Related Party transactions and will be carried out on an Arm's Length basis.
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable
9.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a	• Lender: M/s Optimus Infracom Limited • Borrower: M/s GDN Enterprises Private Limited • Nature of loan: Unsecured • Total Amount of loan to be granted: Upto Rs. 50 Crore proposed to be granted in one or more tranches.

	party or borrowed from a party become material on a cumulative basis	• Total Amount Outstanding: As on date, Rs. 100 Crore is outstanding under the existing loan. • Date of execution of Loan Agreement: 27th October, 2026 • Security provided, by the borrower, if any: None
10	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Not Applicable
11	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable

Vikas Chandra
 Digitally signed by Vikas Chandra
 Date: 2026.10.27 17:33:36 +05'30'