

Ref. No. - OIL/CO/SE/2025-26/68

December 16, 2025

To
Listing Department
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001
Scrip Code: 530135

To
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Symbol: OPTIEMUS

Subject : Outcome of the meeting of Preferential Allotment Committee of the Board of Directors of Optimus Infracom Limited (“the Company”) in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

With reference to the captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform your good office that the Preferential Allotment Committee of the Board of Directors of Optimus Infracom Limited (**“the Company”**) at its meeting held today i.e., Tuesday, December 16, 2025, has, inter alia, considered and approved the allotment of 1,67,000 Equity Shares of face value of Rs. 10/- each pursuant to the conversion of 1,67,000 Fully Convertible Warrants (**“Warrants”**), allotted on February 08, 2025, at an issue price of Rs. 672.25/- each aggregating to Rs. 11,22,65,750/- to the following allottee belonging to “Non-Promoter” Category by way of preferential allotment on a private placement basis:

Sr. No.	Name of the Allottee	Category	Number of Equity Shares allotted pursuant to the conversion of Warrants
1	Arunima Mittal	Non-Promoter	1,67,000
Total			1,67,000

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 88,37,66,260/- (Rupees Eighty-Eight Crore Thirty-Seven Lakh Sixty-Six Thousand Two Hundred Sixty Only) divided into 8,83,76,626 (Eight Crore Eighty-Three Lakh Seventy-Six Thousand Six Hundred Twenty-Six) Equity Shares of face value of Rs.10/- each.

The meeting of the Preferential Allotment Committee of the Board of Directors was commenced at 12:30 P.M. and concluded at 12:48 P.M.

Kindly take the same on your records.

Thanking you,
Yours faithfully,
For Optimus Infracom Limited

Vikas Chandra
Company Secretary & Compliance Officer

OPTIEMUS INFRACOM LIMITED

CIN : L64200DL1993PLC054086

Reg. Office: K-20, 2nd Floor, Lajpat Nagar-II, New Delhi-110024

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