

Ref. No. - OIL/CO/SE/2025-26/80

January 16, 2026

To
Listing Department
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001
Scrip Code: 530135

To
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Symbol: OPTIEMUS

Subject: Outcome of the meeting of Preferential Allotment Committee of the Board of Directors of OptiEmus Infracom Limited (“the Company”) in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

With reference to the captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform your good office that the Preferential Allotment Committee of the Board of Directors of OptiEmus Infracom Limited (“the Company”) at its meeting held today i.e. Friday, January 16, 2026, has, inter alia, considered and approved the allotment of 3,04,291 Equity Shares of face value of Rs. 10/- each pursuant to the conversion of 3,04,291 Fully Convertible Warrants (“Warrants”), allotted on February 08, 2025, at an issue price of Rs. 672.25/- each aggregating to Rs. 20,45,59,624.75/- to the following allottees belonging to “Non Promoter” Category by way of preferential allotment on a private placement basis:

Sr. No.	Name of the Allottee	Category	Number of Equity Shares allotted pursuant to the conversion of warrants
1	Aaditya Sharma	Non-Promoter	1,650
2	Marwadi Chandarana Enterprise LLP	Non-Promoter	33,333
3	Nexta Enterprises LLP	Non-Promoter	1,66,666
4	Relcon Forex Private Limited	Non-Promoter	5,975
5	Rubi	Non-Promoter	1,667
6	Shashiben Chimanlal Agarwal	Non-Promoter	25,000
7	Shri Bajrang Power and Ispat Limited	Non-Promoter	20,000
8	Brooklynx LLP (Formerly known as Trade Air LLP*)	Non-Promoter	50,000
Total			3,04,291

OPTIEMUS INFRACOM LIMITED

CIN : L64200DL1993PLC054086

Reg. Office: K-20, 2nd Floor, Lajpat Nagar-II, New Delhi-110024

P.: 011-29840906-907 | Fax: 011-29840908 | www.optiEmus.com

** The name of "Trade Air LLP" has been changed to "Brooklynx LLP" with effect from 24.06.2025.*

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 88,68,87,830/- (Rupees Eighty-Eight Crore Sixty-Eight Lakh Eighty-Seven Thousand Eight Hundred Thirty Only) divided into 8,86,88,783 (Eight Crore Eighty-Six Lakh Eighty-Eight Thousand Seven Hundred Eighty-Three) Equity Shares of face value of Rs. 10/- each.

The meeting of the Preferential Allotment Committee of the Board of Directors was commenced at 04:00 P.M. and concluded at 04:22 P.M.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Optiemus Infracom Limited

Vikas Chandra

Company Secretary & Compliance Officer

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