

Ref. No.: OIL/SE/2026-27/16

June 13, 2026

Listing Department  
**BSE Limited**  
Floor 25, P J Towers  
Dalal Street  
Mumbai- 400 001

Listing Department  
**National Stock Exchange of India Ltd**  
Exchange Plaza, C-1 Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400 051

**Scrip Code: 530135**

**Symbol: OPTIEMUS**

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Newspaper Advertisement regarding opening of Special Window for Transfer and Dematerialisation of Physical Securities**

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the newspaper advertisement published by the Company in the following newspapers today i.e. on 13<sup>th</sup> June, 2026 regarding opening of another special window for a period of One year i.e. from 5<sup>th</sup> February, 2026 to 4<sup>th</sup> February, 2027, for submission or lodgement of transfer requests of physical shares:

1. Financial Express (English) - All Editions
2. Jansatta (Hindi) - Delhi NCR Edition

Kindly take the same on your records.

Thanking You,

Yours truly,

**For Optiemus Infracom Limited**

**Vikas Chandra**  
**Company Secretary & Compliance Officer**

**Encl.: As Above**

**OPTIEMUS INFRACOM LIMITED**

CIN: L46524DL1993PLC054086

Reg. Office: K-20, 2<sup>nd</sup> Floor, Lajpat Nagar-II, New Delhi-110024

P.: 011-29840906-907 | E-mail ID: info@optiemus.com | Website: www.optiemus.com

**SCHEDULE I FORM - A PUBLIC ANNOUNCEMENT**  
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)  
**FOR THE ATTENTION OF THE CREDITORS OF EXCEL OVERSEAS PRIVATE LIMITED**

RELEVANT PARTICULARS	
1. Name of corporate debtor	Excel Overseas Private Limited
2. Date of incorporation of corporate debtor	27-01-1992
3. Authority under which corporate debtor is incorporated/registered	ROC-Mumbai
4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U36910MH1992PTC065058
5. Address of the registered office and principal office (if any) of corporate debtor	GIW-8140, Bharat Diamond Bourse, Bandra Kurla Complex, Bandra (E), Mumbai - 400051, Maharashtra, India
6. Insolvency commencement date in respect of corporate debtor	10-06-2026
7. Estimated date of closure of insolvency resolution process	07-12-2026
8. Name and registration number of the insolvency professional acting as interim resolution professional	Mahesh Chand Gupta Reg.No: IBI/PA-001/IP-P01489/2018-19/12304
9. Address and e-mail of the interim resolution professional, as registered with the Board	Address: FE-202, Salt Lake City, Sector-III, 1st Floor, Kolkata-700106. Email: mcgupta90@gmail.com
10. Address and e-mail to be used for correspondence with the interim resolution professional	Address: C/O MKPS & Associates LLP, Unit 501, 5th floor, The Summit Business Park, Western Express Highway, Andheri (East), Mumbai-400069. Email: crlp.excel2026@gmail.com
11. Last date for submission of claims	24-06-2026
12. Classes of creditors, if any, under clause (b) of sub-section (5A) of section 21, as defined by the interim resolution professional	N.A.
13. Names of Insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class)	N.A.
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	Web link: <a href="https://ibbi.gov.in/home/downloads">https://ibbi.gov.in/home/downloads</a> Physical Address: Not Applicable

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of Excel Overseas Private Limited on 10/06/2026. The creditors of Excel Overseas Private Limited are hereby called upon to submit their claims with proof on or before 24/06/2026 to the interim resolution professional at the address mentioned against entry No. 3 or 10. The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. A financial creditor belonging to a class, as listed against entry No. 12, shall indicate its choice of authorized representative from among the three insolvency professionals listed against entry No. 13 to act as authorized representative of the class [specify class] in Form CA-Not Applicable. Submission of false or misleading proofs of claim shall attract penalties.

Date: 13-06-2026  
Place: Kolkata

Mahesh Chand Gupta  
Interim Resolution Professional

In the Matter of CRRP of Excel Overseas Private Limited  
Reg. Address: FE-202, Salt Lake City, Sector-III, 1st Floor, Kolkata-700106  
Regd. Email - mcgupta90@gmail.com, Reg No: IBI/PA-001/IP-P01489/2018-19/12304  
AFA No: -AA/112304/02306927/19925 valid upto 30-06-2027

**optimus OPTIEMUS INFRACON LIMITED**  
CIN: L45224DL1993PLC054086  
Registered Office: K-20, Second Floor, Lajpat Nagar - II, New Delhi - 110024  
Corporate Office: A-7, Sector-65, Gautam Buddha Nagar, Noida, Uttar Pradesh - 201301  
Website: [www.optiemus.com](http://www.optiemus.com), E-mail: [info@optiemus.com](mailto:info@optiemus.com), Ph. No. 011-29840906

**OPENING OF SPECIAL WINDOW FOR SUBMISSION OF TRANSFER REQUEST OF PHYSICAL SHARES**

Notice is hereby given that in terms of SEBI Circular No.: HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 dated 30<sup>th</sup> January, 2026, another special window has been opened for a period of One year i.e. from 5<sup>th</sup> February, 2026 to 4<sup>th</sup> February, 2027, for lodgement of transfer and dematerialization requests of physical shares, which were sold/purchased prior to 1<sup>st</sup> April, 2019 and rejected, returned, or not attended to due to deficiencies in document/process/ or otherwise.

Kindly refer to the matrix below with regards to the applicability of lodgement:

Execution Date of Transfer Deed	Lodged for transfer before April 01, 2019?	Original Security Certificate Available?	Eligible to lodge in the current window?
Before April 01, 2019	No (It is fresh lodgement)	Yes	✓
Before April 01, 2019	Yes (It was rejected/ returned earlier)	Yes	✓
Before April 01, 2019	Yes	No	X
Before April 01, 2019	No	No	X

Kindly note that the request(s) which are accompanied by original certificate(s) along with transfer deeds and relevant supporting documents will only be considered under this special window. The securities so transferred shall be mandatorily credited to the transferee only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. Such securities shall not be transferred/lien-marked/pledged during the said lock-in period.

For any query on the above matter, shareholders are requested to contact the Company's Registrar and Share Transfer Agent viz. M/s. Beetal Financial & Computer Services Private Limited at Beetal House, 3<sup>rd</sup> Floor, 99 Madangir, Behind Local Shopping Centre, New Delhi -110062 and e-mail at [beetal@beetalfinancial.com](mailto:beetal@beetalfinancial.com) or before 4<sup>th</sup> February, 2027.

Date: 12.06.2026  
Place: Noida

For Optiemus Infracon Limited  
Sd/-  
Vikas Chandra  
Company Secretary & Compliance Officer

**CREMICA AGRO FOODS LIMITED**  
Regd off: 455, Sohan Palace, 2nd Floor, The Mall, Ludhiana, Punjab- 141001  
CIN: L15146PB1989PLC009676, E-mail: [contact@cremicaagro.com](mailto:contact@cremicaagro.com); Ph: 01826-225418; Website: [www.cremicaagro.com](http://www.cremicaagro.com)

**Special Window for Re-lodgement of Transfer & Dematerialisation ("Demat") of Physical Shares**

Pursuant to SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 dated January 30, 2026, the shareholders of the Company are hereby informed that the Special Window from February 05, 2026 to February 04, 2027 has been opened to facilitate shareholders for lodging/re-lodging requests for transfer and dematerialisation "demat" of Physical Securities cases which were sold or purchased prior to April 01, 2019 and Original Share Certificate is available. This special window is also open for such transfer requests which were earlier submitted and returned or rejected due to deficiencies in documentation, process or any other reason. Eligible shareholders may submit their transfer requests alongwith the requisite documents within the stipulated period to the Company's Registrar and Share Transfer Agent (RTA) at M/s MUFG Intime India Private Limited (formerly Link Intime India Private Limited), Noble Heights, 1st Floor, Plot NH 2, C-1 Block, LSC, Near Savitri Market, Janakpuri, New Delhi-110058 (Tel.No.-011-49411000).

For Cremica Agro Foods Limited  
Sd/-  
Priya  
(Company Secretary)  
M. No. A67573

Date: 12.06.2026  
Place: Ludhiana

**TATA TATA POWER**  
(Corporate Contracts Department)  
Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India  
(Board Line: 022-67173188) CIN: L28920MH1919PLC005067

**NOTICE INVITING EXPRESSION OF INTEREST**

The Tata Power Company Limited hereby invites Expression of Interest for:

**Title: Supply and Services of ESP DE Rapping System Modification at Mundra Thermal Power Station**

For details of requirement, please visit Tender section of our website (URL: <https://www.tatapower.com/tender>). Eligible vendors willing to participate may submit their expression of interest latest by **23<sup>rd</sup> June 2026**.

**CMS UNIFIED PLATFORM. LIMITLESS POSSIBILITIES. CMS INFO SYSTEMS LIMITED**

Corporate Identity Number: L45200MH2008PLC180479  
Registered Office: T-151, 5th Floor, Tower No.10, Railway Station Complex, Sector-11, CBD Belapur, Navi Mumbai, Thane, Maharashtra - 400614, India.  
Tel. No.: +91 8976781368 | E-mail: [company.secretary@cms.com](mailto:company.secretary@cms.com) | Website: [www.cms.com](http://www.cms.com)  
Contact Person: Mr. Debashis Dey, Company Secretary and Compliance Officer

**POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF CMS INFO SYSTEMS LIMITED**

This post buyback public announcement (the "Post Buyback Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2016, as amended ("Buyback Regulations") informing completion of the Buyback. This Post Buyback Public Announcement should be read in conjunction with the public announcement dated May 16, 2026 published on May 18, 2026 ("Public Announcement") and the letter of offer dated May 23, 2026 ("Letter of Offer"), issued in connection with the Buyback.

Unless specifically defined herein, capitalised terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer.

- BUYBACK**
  - CMS Info Systems Limited (the "Company") had announced the Buyback of up to 49,39,126 (Forty Nine Lakh Thirty Nine Thousand One Hundred Twenty Six) fully paid-up Equity Shares at a price of ₹340/- (Rupees Three Hundred Forty only) per Equity Share payable in cash for an aggregate amount of up to ₹167,93,02,840/- (Rupees One Hundred Sixty Seven Crore Ninety Three Lakh Two Thousand Eight Hundred Forty only), excluding Transaction Costs, which represents 7.56% (seven decimal five six percent) and 7.17% (seven decimal one seven percent) of the aggregate of the total paid-up equity share capital, free reserves and securities premium of the Company as per the audited standalone and consolidated financial statements of the Company as at March 31, 2026, respectively, through the tender offer route using the stock exchange mechanism, on a proportionate basis from all the Equity Shareholders/beneficial owners of the Equity Shares of the Company as on the Record Date i.e. Friday, May 22, 2026, in accordance with the Companies Act, 2013 ("the Act") and the Buyback Regulations.
  - The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/11/2015 dated April 13, 2015 read with SEBI Circular CFD/DCR/2016/131 dated December 09, 2016, read with SEBI Circular SEBI/HO/CFD/DCR-II/ICIR/2021/615 dated August 13, 2021 and circular bearing number SEBI/HO/CFD/PoD-2/ICIR/2023/35 dated March 08, 2023 including any amendments or statutory modifications for the time being in force. BSE Limited ("BSE") was appointed as the Designated Exchange for the Buyback.
  - The Buyback opened on Friday, May 29, 2026 and closed on Thursday, June 4, 2026.
- DETAILS OF THE BUYBACK**
  - The total number of Equity Shares bought back by the Company in the Buyback were 49,39,126 (Forty Nine Lakh Thirty Nine Thousand One Hundred Twenty Six) Equity Shares, at the price of ₹ 340/- (Rupees Three Hundred Forty only) per Equity Share.
  - The total amount utilized in the Buyback was ₹167,93,02,840/- (Rupees One Hundred Sixty Seven Crore Ninety Three Lakh Two Thousand Eight Hundred Forty Only), excluding Transaction Costs.
  - The Registrar to the Buyback i.e. MUFG Intime India Private Limited ("Registrar to the Buyback" / "Registrar"), considered a total of 11,854 valid bids (after technical rejections) for 4,47,79,976 (Four Crore Forty Seven Lakh Seventy Nine Thousand Nine Hundred Seventy Six) Equity Shares in response to the Buyback, which is 9.07 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category of Shareholders	No. of Equity Shares reserved in the Buyback	No. of valid Bids	Total no. of Equity Shares validly tendered	Response (%)
Reserved category for Small Shareholders	7,40,869	9,340	11,89,823	160.60%
General category for all other Eligible Shareholders	41,98,257	2,514	4,35,90,153	1038.29%
<b>Total</b>	<b>49,39,126</b>	<b>11,854</b>	<b>4,47,79,976</b>	<b>906.64%</b>

- All valid bids were considered for the purpose of acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection was sent by the Registrar to the Eligible Shareholders who had tendered their shares pursuant to the Offer, on June 11, 2026 (by email, where their email id was registered with the Company or the Depositories and by ordinary post, where their email id was not registered with the Company or the Depositories).
- The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("Clearing Corporation") on June 11, 2026. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India/ relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder was transferred to the Stock Brokers for onward transfer to such shareholders.
- Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's demat account on June 11, 2026. No Equity Shares were tendered in physical form. The unaccepted dematerialized Equity Shares have been returned to respective Eligible Shareholders/ custodians by release of lien on such Equity Shares by the Clearing Corporation on June 11, 2026.
- The extinguishment of 49,39,126 (Forty Nine Lakh Thirty Nine Thousand One Hundred Twenty Six) Equity Shares accepted under the Buyback, in dematerialized form, is currently under process and will be completed in accordance with the Buyback Regulations and the Act, on or before June 22, 2026.

**CAPITAL STRUCTURE AND SHAREHOLDING PATTERN**

- The capital structure of the Company pre and post Buyback is set forth below:

Sr. No.	Particulars	Pre-Buyback* (₹)	Post Completion of Buyback* (₹)
1	<b>Authorised Share Capital</b>	188,00,00,000 (18,80,00,000 Equity Shares of face value ₹10 each)	188,00,00,000 (18,80,00,000 Equity Shares of face value ₹10 each)
2	<b>Issued, Subscribed and Paid-up Share Capital</b>	164,63,75,410 (16,46,37,541 fully paid-up Equity Shares of face value ₹10 each)	159,69,84,150 (15,96,98,415 fully paid-up Equity Shares of face value ₹10 each)

\*As on the Record date  
\*Subject to extinguishment of 49,39,126 (Forty Nine Lakh Thirty Nine Thousand One Hundred Twenty Six) Equity Shares accepted in the Buyback

- Details of the Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back under the Buyback are as mentioned below:

Sr. No.	Name of the Eligible Shareholder	No. of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of the total Equity Shares bought back	Equity Shares accepted as a % of the total Buyback Equity Share capital of the Company*
1.	Parag Parikh Mutual Fund (Multiple Schemes)	9,26,606	18.76%	0.58%
2.	SBI Small Cap Fund	4,16,466	8.43%	0.26%
3.	Goldman Sachs Funds - Goldman Sachs India Equity Portfolio	3,07,310	6.22%	0.19%
4.	Rajiv Kaul	2,98,099	6.04%	0.19%
5.	ICICI Prudential Mutual Fund (Multiple Schemes)	2,90,525	5.88%	0.18%
6.	Government Pension Fund Global	2,89,731	5.87%	0.18%
7.	Kotak Mahindra Trustee Co Ltd A/C Kotak Business Cycle Fund	2,37,624	4.81%	0.15%
8.	CSIM India Opportunities Fund 1	1,19,462	2.42%	0.07%
9.	Aditya Birla Sun Life Trustee Private Limited A/C Aditya Birla Sun Life Digital	1,03,349	2.09%	0.06%
10.	Public Sector Pension Investment Board - IIFL Asset Management Limited	82,464	1.67%	0.05%
11.	New Mark Capital AIF LLP	79,195	1.60%	0.05%
12.	MNCL Capital Compounder Fund 2	67,923	1.38%	0.04%

\*Subject to extinguishment of 49,39,126 (Forty Nine Lakh Thirty Nine Thousand One Hundred Twenty Six) Equity Shares accepted in the Buyback

- The shareholding pattern of the Company, prior to the Buyback (i.e., as of the Record Date, being Friday, May 22, 2026) and post the completion of the Buyback is as follows:

Particulars	Pre Buyback*		Post Buyback*	
	No. of Equity Shares	% of total outstanding Equity Shares	No. of Equity Shares	% of total outstanding Equity Shares
Promoter and Promoter Group	-	0.00%	-	0.00%
Foreign Investors (including OCBs/FPIs/NRIs)	4,44,08,364	26.97%	-	-
Indian Financial Institutions/ Banks/Mutual Funds/ Govt. Companies	5,68,54,844	34.53%	15,96,98,415	100.00%
Public including other Bodies Corporate	6,33,74,333	38.49%	-	-
<b>TOTAL</b>	<b>16,46,37,541</b>	<b>100%</b>	<b>15,96,98,415</b>	<b>100%</b>

\*As on the Record date  
\*Subject to extinguishment of 49,39,126 (Forty Nine Lakh Thirty Nine Thousand One Hundred Twenty Six) Equity Shares accepted in the Buyback

- MANAGER TO THE BUYBACK**

**EY Ernst & Young Merchant Banking Services LLP**  
Address: The Ruby, 14th Floor, 9 Senapati Bapat Marg, Dadar (W), Mumbai, Maharashtra - 400028  
Tel. no.: +91 22 6192 0000  
Contact person: Gigy Mathew/ Sarthak Thorve  
Email: [cms.2026@in.ey.com](mailto:cms.2026@in.ey.com)  
Website: [https://www.ey.com/en\\_in/services/strategy-transactions/merchant-banking-services](https://www.ey.com/en_in/services/strategy-transactions/merchant-banking-services)  
Investor Grievance mail: [investorgrievances@in.ey.com](mailto:investorgrievances@in.ey.com)  
SEBI Registration No: INM000010700  
Validity period: Permanent  
LLP Identity Number: AAO-2287

- DIRECTORS RESPONSIBILITY**

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company ("Board") accepts responsibility for the information contained in this Post Buyback Public Announcement and confirms that this Post Buyback Public Announcement contains true, factual and material information and does not contain any misleading information.

This Post Buyback Public Announcement is issued under the authority of the Board in terms of the resolution passed by the Board on May 14, 2026 and circular resolution passed by the Buyback Committee on June 12, 2026.

For and on behalf of the Board of Directors of CMS Info Systems Limited		
Sd/-	Sd/-	Sd/-
Rajiv Kaul Executive VC & CEO DIN: 02581313	Vishnu Jerome Independent Director DIN: 05325285	Debashis Dey Company Secretary & Compliance Officer (CSI Membership No.: A18118)

Date: June 12, 2026  
Place: Mumbai

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

**CLOUD INTERIORS LIMITED**  
CIN: U24100TN2014PLC097374

Our Company was originally incorporated as 'Cloud Interiors Private Limited', a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated September 16, 2014 issued by the Registrar of Companies, Chennai, Tamil Nadu, having Corporate Identification Number U24100TN2014PTC097374. Further, our Company was converted into a public limited company pursuant to a Special Resolution passed by the Shareholders of our Company in the Extra Ordinary General Meeting held on November 14, 2025, and the name of our Company was changed to 'Cloud Interiors Limited', and a fresh certificate of incorporation was issued by Registrar of Companies, Central Processing Centre on December 07, 2025, having Corporate Identification Number of U24100TN2014PLC097374. For further details, please refer to chapter titled "Business Overview" beginning on page 119 of the Draft Red Herring Prospectus. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 58 of the Draft Red Herring Prospectus.

Registered Office: Plot No. 13B, Bhayalaksimi Nagar, Rayala Nagar, 3rd Main Road, 1st Street, Ramapuram (Kanchipuram), Kanchipuram, Saidapet, Tamil Nadu, India, 600089  
Telephone: +91 7200775332 | E-mail: [compliance@cloudinteriors.in](mailto:compliance@cloudinteriors.in); Website: [www.cloudinteriors.in](http://www.cloudinteriors.in)  
Contact Person: Ms. Pinki Sharma, Company Secretary & Compliance Officer

**OUR PROMOTERS: MR. MUGUNDHAN SEKAR AND MRS. ISHWARYA PACKIRYSAMY**

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME")

**THE OFFER**

INITIAL PUBLIC OFFER OF UPTO 70,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 5.00 EACH OF CLOUD INTERIORS LIMITED ("CIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [x] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [y] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ [z] LAKHS ("THE OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF UP TO 60,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [x] LAKHS ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,00,000 EQUITY SHARES ("OFFERED SHARES") AGGREGATING UP TO ₹ [z] LAKHS BY MR. MUGUNDHAN SEKAR AND MRS. ISHWARYA PACKIRYSAMY SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE".

THIS OFFER INCLUDES A RESERVATION OF UP TO [h] EQUITY SHARES AGGREGATING UP TO ₹ [h] LAKHS (CONSTITUTING UP TO [h] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [h] % AND [z] %, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM ADVERTISED IN [i] EDITIONS OF [j] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [k] EDITIONS OF [l] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [m] EDITIONS OF CHENNAI (A WIDELY CIRCULATED REGIONAL LANGUAGE DAILY NEWSPAPER) (TAMIL BEING THE REGIONAL LANGUAGE OF CHENNAI, WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 208 OF THE DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid Offer Period for a minimum of 1 (One) Working Days, subject to the Bid Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2026 wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 80.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), 40% of the Anchor Investor Portion, within the limits specified shall be reserved as follows: (i) 33.33% shall be reserved for domestic mutual funds and (ii) 6.67% for life insurance companies and pension funds, subject to valid bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price. Any under-subscription in the reserved category specified in clause (i) above may be allocated to domestic mutual funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 35% of the Net Offer shall be available for allocation to Individual Investors who apply for minimum application size, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors (of which one-third of the Non-Institutional Portion shall be reserved for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than 10.00 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for allocation to Bidders with an application size of more than 10.00 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion, in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the offer price. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amount will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the LPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process, for details, please refer to the section "Offer Procedure" on page 222 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2016 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated June 11, 2026 which has been filed with the SME PLATFORM OF BSE LIMITED ("BSE SME").

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited ("BSE SME") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE and the website of the Company at <https://cloudinteriors.in> and at the website of BRLM i.e. Axial Capital Private Limited at <https://www.axialcapital.in>. Our Company hereby invites the members of the public to give their comments on the DRHP of the Company with the SME Platform of BSE Limited ("BSE SME") with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SME platform of BSE Limited ("BSE SME").

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risks factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue including the risks involved. The Equity Shares issued in the issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 21 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited ("BSE SME"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 58 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Corporate Matters" beginning on page 141 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>AXIAL CAPITAL PVT. LTD.</b> AXIAL CAPITAL PRIVATE LIMITED SEBI Registration Number: INM000013226 Address: Office no. 201, The Business Hub, Near Ganesh Temple besides Metro Gate no. 2, Sir Mathuradas Vasanthi Road, Andheri East, Mumbai, Maharashtra 400 069. Telephone No: +91 022 - 4515 3344 Website: <a href="http://www.axialcapital.in">www.axialcapital.in</a> Email ID: <a href="mailto:info@axialcapital.in">info@axialcapital.in</a> Contact Person: Mr. Ashish Roongta	<b>BIGSHARE SERVICE PRIVATE LIMITED</b> SEBI Registration No: INR000001385 Address: S6-2, 6th, Pinnacle Business Park, Mahakali	

