optiemus

Ref. No. - OIL/CO/SE/2021-22/51

January 13, 2022

Listing Department
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001

Scrip Code: 530135

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Symbol: OPTIEMUS

Subject: Submission of Audit Certificate on Reconciliation of Share Capital for the quarter ended December 31, 2021

Dear Sir(s),

Please find enclosed herewith the Certificate of Audit on Reconciliation of Share Capital in compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2021, as issued by Practicing Company Secretary.

Kindly take the same on your records.

Thanking You,

Yours truly
For OPTIEMUS INFRACOM LIMITED

OPTIEMUS INFRACOM LIMITED

Vikas Chandra
Company Secretary & Compliance Officer

S. K. BATRA & ASSOCIATES
Company Secretaries
IBBI Registered Valuer
Ph. 09873428930, 011-47532430
Email: skbatrapcs@gmail.com, info@skbatra.com

CERTIFICATE

1. I have examined the relevant books, registers, records & documents maintained by **Optiemus Infracom Limited**, a Company registered under the Companies Act, 1956 bearing Regn. No. 55-054086 having its registered office at K-20, 2nd Floor, Lajpat Nagar – II, New Delhi- 110024 relating to Dematerialization and Rematerialization of shares for the quarter ended 31st December, 2021 and do hereby confirm that the Company/ it's RTA has received 12 (Twelve) requests for dematerialization of 4300 (Four Thousand Three Hundred) Equity Shares through CDSL, 7 (Seven) requests for dematerialization of 4504 (Four Thousand Five Hundred and Four) Equity Shares through NSDL and 0 (Zero) requests for rematerialization of Equity Shares through NSDL during the quarter ended 31st December, 2021.

Total No. of Shares demated during the quarter	: 14 requests for 7800 Shares
Total No. of Shares remated during the quarter	: 0
Total No. of Shares rejected during the quarter	: 4 requests for 904 Shares
Total No. of Demat request pending during the quarter	: 1 requests for 100 Shares
Total No. of Remat request pending during the quarter	: NIL

2. I certify to the best of my knowledge and belief, and according to the information and explanation given to me, the information contained in this Share Capital Audit Report is correctly extracted from the Company's records.

3. I certify to the best of my knowledge and belief, and according to the information and explanations given to me, the aggregate number of equity shares of the company held in physical and Demat form tally with total number of issued/ paid up. Listed and admitted capital as on 31/12/2021 as stated in Annexure – I.

4. This certificate has been provided by us at the request of the Company and prepared solely for the purpose of submission to the Stock Exchanges where equity shares of the company are listed.

For **S.K Batra & Associates**
Company Secretaries

S.K. Batra & Associates * M.No. 7714 * Company Secretary

Place: New Delhi
Date: 12.01.2022

Sumit Kumar
C.P. No.: 8072
UDIN: F007714C002135939

CERTIFICATE FOR RECONCILIATION OF SHARE CAPITAL AUDIT

ANNEXURE – I

1.	For the Quarter ended on	31st December, 2021	
2.	ISIN	INE350C01017	
3.	Face Value	Equity Shares of Rs. 10/- each	
4.	Name of the Company	Optiemus Infracom Limited	
5.	Registered Office Address	K-20, 2nd Floor, Lajpat Nagar – II, New Delhi-110024	
6.	Correspondence Address	D-348, Sector-63, Noida, Uttar Pradesh-201307	
7.	Telephone Number Fax No.	0120 6870730	
8.	Email Id	info@optiemus.com	
9.	Concerned Stock Exchange	BSE Ltd. and National Stock Exchange of India Ltd	
		Number of Shares	**% of Total Capital Issued**
10.	Issued Share Capital	8,58,14,191	100%
11.	Listed Capital: The Stock Exchange i.e. Bombay Stock Exchange(BSE) & National Stock Exchange(NSE)	8,58,14,191	100%
12.	Held in Dematerialized Form in CDSL	1,28,01,919	14.918%
13.	Held in Dematerialized Form in NSDL	7,18,18,839	83.691%
14.	Held in Physical Form	1193433	1.391%
15.	Total (12+13+14)	8,58,14,191	100%
16.	Reasons for difference if any, between (10 & 11) (10 & 15) & (11 & 15)	N.A.	



17. The details of changes in share capital for the quarter ended on 30th December, 2021, as per table below:

Sl. No.	Particulars	Number of Shares	Listed on Stock Exchange	Admitted by NSDL	Admitted by CDSL
1.	Right Issue	N.A.	N.A.	N.A.	N.A.
2.	Bonus Issue	N.A.	N.A.	N.A.	N.A.
3.	Preferential Issue	N.A.	N.A.	N.A.	N.A.
4.	Initial Public Offer	N.A.	N.A.	N.A.	N.A.
5.	Re-Issue of Forfeited Share	N.A.	N.A.	N.A.	N.A.
6.	Employee Stock Option Exercised	N.A.	N.A.	N.A.	N.A.
7.	Amalgamation/Scheme of Arrangement	N.A.	N.A.	N.A.	N.A.
8.	Conversion of Loans./ Debentures	N.A.	N.A.	N.A.	N.A.

9.	Buy-Back	N.A.	N.A.	N.A.	N.A.
10.	Capital Reduction	N.A.	N.A.	N.A.	N.A.
11.	Forfeiture	N.A.	N.A.	N.A.	N.A.
12.	Any other (to Specify)	N.A.	N.A.	N.A.	N.A.
	Net Increase/ Decrease	--	--	--	--

18. The Register of Member is updated? Yes

19. Reference of previous quarter with regard to excess dematerialize shares, if any. N.A.

20. Has company resolved any matter mentioned in point no. 19 above in current Quarter, if not, reason why? N.A.

21. Mention the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Request	**No. of Request**	**No. of Shares**	**Reason for Delay**
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22.	Name , Telephone No. of the Compliance Officer of the Company	Mr. Vikas Chandra (Company Secretary and Compliance Officer) Tel: 0120-6870730
23.	Name, Address Telephone No. of Certifying Company Secretary	Mr. Sumit Kumar Practicing Company Secretary 3393, 3rd Floor, South Patel Nagar, New Delhi-110008 Telephone No.: 011-47532430/011-35582818
24.	Details of Agency for Share Registry Work	M/s Beetal Financial & Computer Services Pvt. Ltd. Beetal House, 3rd Floor, 99 Madangir, Behind Local Shopping Centre New Delhi-110062 Telephone No. 011-29961281/82 Email Id: beetal@beetalfinancial.com
25.	Any other detail that the auditor may like to provide (eg. BIFR Company, De-listing from SE)	N.A.

For **S.K Batra & Associates**
Company Secretaries



Sumit Kumar
C.P. No.: 8072
UDIN: F007714C002135939

Place: New Delhi

Date: 12.01.2022