

Ref. No.: OIL/SE/2026-27/35

August 11, 2026

Listing Department
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001
Scrip Code: 530135

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Symbol: OPTIEMUS

Subject: Outcome of the meeting of Preferential Allotment Committee of the Board of Directors of Optiemus Infracom Limited (“the Company”) in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

With reference to the captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Preferential Allotment Committee of the Board of Directors of Optiemus Infracom Limited (“the Company”) at its meeting held today i.e. Tuesday, August 11, 2026, has, inter alia, considered and approved the allotment of 1,67,250 Equity Shares of face value of Rs. 10/- each pursuant to the conversion of 1,67,250 Fully Convertible Warrants (“Warrants”), allotted on February 08, 2025, at an issue price of Rs. 672.25/- each aggregating to Rs. 11,24,33,812.50/- to the following allottees belonging to “Non-Promoter” Category by way of preferential allotment on a private placement basis:

S. No.	Name of the Allottee	Category	Number of Equity Shares allotted pursuant to the conversion of warrants
1	Jalan Chemical Industries Private Limited	Non-Promoter	1,20,000
2	Nikhil Kedarnath Chandak	Non-Promoter	7,250
3	Veetragi Infratech Private Limited	Non-Promoter	40,000
Total			1,67,250

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 90,16,64,500/- (Rupees Ninety Crore Sixteen Lakh Sixty-Four Thousand Five Hundred Only) divided into 9,01,66,450 (Nine Crore One Lakh Sixty-Six Thousand Four Hundred Fifty) Equity Shares of face value of Rs. 10/- each.

The meeting of the Preferential Allotment Committee of the Board of Directors was commenced at 11:30 A.M. and concluded at 11:50 A.M.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Optiemus Infracom Limited

Vikas Chandra
Company Secretary & Compliance Officer

OPTIEMUS INFRACOM LIMITED

CIN: L46524DL1993PLC054086

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