Ref. No. - OIL/CO/SE/2023-24/82 **January 11, 2024**

Listing Department
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001

Scrip Code: 530135

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Symbol: OPTIEMUS

Subject: Submission of Audit Certificate on Reconciliation of Share Capital for the quarter ended December 31, 2023

Dear Sir(s),

Please find enclosed herewith the Certificate of Audit on Reconciliation of Share Capital in compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2023, as issued by Practicing Company Secretary.

Kindly take the same on your records.

Thanking You,

Yours truly
For OPTIEMUS INFRACOM LIMITED

VIKAS CHANDRA
Digitally signed by VIKAS CHANDRA
Date: 2024.01.11 11:50:40 +05'30'

Vikas Chandra
Company Secretary & Compliance Officer

Encl.: As Above

S.K. BATRA & ASSOCIATES
Company Secretaries
IBBI Registered Valuer
Ph. 09873428930, 011-47532430
Email: skbatrapcs@gmail.com, info@skbatra.com

CERTIFICATE

1. I have examined the relevant books, registers, records & documents maintained by **Optiemus Infracom Limited**, a Company registered under the Companies Act, 1956 bearing Regn. No. 55-054086 having its registered office at K-20, 2nd Floor, Lajpat Nagar – II, New Delhi- 110024 relating to Dematerialization and Rematerialization of shares for the quarter ended 31st December, 2023 and do hereby confirm that the Company/its RTA has received 8 (Eight) requests for dematerialization of 9200 (Nine Thousand Two Hundred) Equity Shares through CDSL, 9 (Nine) requests for dematerialization of 2700 (Two Thousand Seven Hundred) Equity Shares through NSDL and no request for rematerialization of Equity Shares has been received during the quarter ended 31st December, 2023.

Total No. of Shares demated during the quarter	:	13 requests for 7700 Shares
Total No. of Shares remated during the quarter	:	0
Total No. of Shares rejected during the quarter	:	2 requests for 3500 Shares
Total No. of Demat requests pending during the quarter	:	2 requests for 700 Shares
Total No. of Remat requests pending during the quarter	:	Nil

2. I certify to the best of my knowledge and belief, and according to the information and explanation given to me, the information contained in this Share Capital Audit Report is correctly extracted from the Company's records.

3. I certify to the best of my knowledge and belief, and according to the information and explanations given to me, the aggregate number of equity shares of the company held in physical and Demat form tally with total number of issued/ paid up, Listed and admitted capital as on 31st December, 2023 as stated in Annexure – I.

4. This certificate has been provided by me at the request of the Company and prepared solely for the purpose of submission to the Stock Exchanges where equity shares of the company are listed.

For **S.K. Batra & Associates**
Company Secretaries

S.K. Batra & Associates ★ Company Secretary M.No. 7714

Place: New Delhi
Date: 10th January, 2024

Sumit Kumar
C.P. No.: 8072
UDIN: F007714E003170335
Peer Reviewed Unit UIN- S2008DE794900

ANNEXURE – I

CERTIFICATE FOR RECONCILIATION OF SHARE CAPITAL AUDIT

1.	For the Quarter ended on	31st December, 2023	
2.	ISIN	INE350C01017	
3.	Face Value	Equity Shares of Rs. 10/- each	
4.	Name of the Company	Optiemus Infracom Limited	
5.	Registered Office Address	K-20, 2nd Floor, Lajpat Nagar – II, New Delhi-110024	
6.	Correspondence Address	D-348, Sector-63, Noida, Uttar Pradesh-201307	
7.	Telephone Number	0120-2406450	
8.	Email Id	info@optiemus.com	
9.	Concerned Stock Exchange	BSE Ltd. and National Stock Exchange of India Ltd	
		Number of Shares	**% of Total Capital Issued**
10.	Issued Share Capital	8,58,57,191	100.000%
11.	Listed Capital: The Stock Exchange i.e. Bombay Stock Exchange(BSE) & National Stock Exchange(NSE)	8,58,57,191	100.000%
12.	Held in Dematerialized Form in CDSL	1,27,55,331	14.856%
13.	Held in Dematerialized Form in NSDL	7,21,21,412	84.002%
14.	Held in Physical Form	9,80,448	1.142%
15.	Total (12+13+14)	8,58,57,191	100.000%
16.	Reasons for difference if any, between (10 & 11) (10 & 15) & (11 & 15)	N.A.	

17. The details of changes in share capital for the quarter ended on 31st December, 2023, as per the table below:

Sl. No.	Particulars	Number of Shares	Listed on Stock Exchange	Admitted by NSDL	Admitted by CDSL
1.	Right Issue	N.A.	N.A.	N.A.	N.A.
2.	Bonus Issue	N.A.	N.A.	N.A.	N.A.
3.	Preferential Issue	N.A.	N.A.	N.A.	N.A.
4.	Initial Public Offer	N.A.	N.A.	N.A.	N.A.
5.	Re-Issue of Forfeited Share	N.A.	N.A.	N.A.	N.A.
6.	Employee Stock Option Exercised	N.A.	N.A.	N.A.	N.A.
7.	Amalgamation/Scheme of Arrangement	N.A.	N.A.	N.A.	N.A.
8.	Conversion of Loans./ Debentures	N.A.	N.A.	N.A.	N.A.
9.	Buy-Back	N.A.	N.A.	N.A.	N.A.
10.	Capital Reduction	N.A.	N.A.	N.A.	N.A.
11.	Forfeiture	N.A.	N.A.	N.A.	N.A.
12.	Any other (to Specify)	N.A.	N.A.	N.A.	N.A.
	Net Increase/ Decrease	--	--	--	--

S.K. Batra & Associates ★ M.No. 7714 ★ Company Secretary

18. The Register of Members is updated? Yes

19. Reference of previous quarter with regard to excess dematerialize shares, if any. N.A.

20. Has the company resolved any matter mentioned in point no. 19 above in current quarter, if not, reason why? N.A.

21. Mention the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Request	**No. of Request**	**No. of Shares**	**Reason for Delay**
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22.	Name, Telephone No. of the Compliance Officer of the Company	Mr. Vikas Chandra (Company Secretary and Compliance Officer) Tel: 0120-2406450
23.	Name, Address Telephone No. of Certifying Company Secretary	Mr. Sumit Kumar Practicing Company Secretary 3393, 3rd Floor, South Patel Nagar, New Delhi-110008 Telephone No.: 011-47532430/011-35582818
24.	Details of Agency for Share Registry Work	M/s Beetal Financial & Computer Services Pvt. Ltd. Beetal House, 3rd Floor, 99 Madangir, Behind Local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi-110062 Telephone No. 011-29961281-83 Email Id: beetal@beetalfinancial.com
25.	Any other detail that the auditor may like to provide (eg. BIFR Company, De-listing from SE)	N.A.

For **S.K. Batra & Associates**
Company Secretaries

S.K. Batra & Associates ★ Company Secretaries M.No. 7714

Sumit Kumar
C.P. No.: 8072
UDIN: F007714E003170335
Peer Reviewed Unit UIN- S2008DE794900

Place: New Delhi
Date: 10th January, 2024