

Ref. No. - OIL/CO/SE/2025-26/91

March 9, 2026

Listing Department
BSE Limited
Floor 25, P J Towers
Dalal Street
Mumbai- 400 001

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Code: 530135

Symbol: OPTIEMUS

Subject: Intimation under Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Further investment by way of acquisition of equity shares of Wholly Owned Subsidiaries

Dear Sir/ Ma'am,

With reference to the captioned subject and pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Operations & Administration Committee of the Board of Directors of the Company at its meeting held today i.e. 9th March, 2026 has accorded its approval to make further investment of by way of:

- a. acquiring 50,00,000 equity shares having face value of Rs. 10/- each, at a price of Rs. 312/- each (including premium of Rs. 302/- each) in total consideration of Rs. 156,00,00,000/- (Rupees One Hundred Fifty Six Crore Only), offered by **Optiemus Electronics Limited (“OEL”)**, Wholly Owned Subsidiary, on right basis; and
- b. acquiring 10,25,641 equity shares having face value of Rs. 10/- each, at a price of Rs. 390/- each (including premium of Rs. 380/- each) in total consideration of Rs. 39,99,99,990/- (Rupees Thirty Nine Crore Ninety Nine Lakh Ninety Nine Thousand Nine Hundred Ninety Only), offered by **GDN Enterprises Private Limited (“GDN”)**, Wholly Owned Subsidiary, on right basis.

The requisite details of OEL and GDN as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI's Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 and SEBI Circular No.: SEBI/HO/CFD/PoD-2/CIR/P/2024/185 dated December 31, 2024 are given in enclosed **Annexure-A** and **Annexure-B**, respectively.

The meeting of Operations and Administration Committee of the Board of Directors commenced at 15:15 P.M. and concluded at 15:40 P.M.

OPTIEMUS INFRACOM LIMITED

CIN : L64200DL1993PLC054086

Reg. Office: K-20, 2nd Floor, Lajpat Nagar-II, New Delhi-110024

P.: 011-29840906-907 | Fax: 011-29840908 | www.optiemus.com

Kindly take the same on your records.

Thanking You,

Yours truly,
For Optiemus Infracom Limited

Vikas Chandra
Company Secretary & Compliance Officer

Enclosure: As Above

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ANNEXURE-A

a) Name of the target entity, details in brief such as, size, turnover etc. :

Name of the Company	*Turnover as at 31st March, 2025 (Amount in Lakhs)	*Net Worth as at 31st March, 2025 (Amount in Lakhs)
Optiemus Electronics Limited ("OEL")	23,118.60	16,729.17

**based upon consolidated financial statements.*

b) Whether the acquisition would fall within related party transaction(s) and whether the Promoter/Promoter group/Group Companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length" ?

OEL is a Wholly Owned Subsidiary of the Company and Mr. Ashok Gupta and Mr. Neetesh Gupta are common directors in OEL and Optiemus Infracom Limited, hence, the transaction would fall under the ambit of Related Party transactions.

However, the transaction is being carried out at Arm's Length basis, as the consideration of the transaction is computed by an Independent Valuer.

c) Industry to which the entity being acquired belongs

Manufacturing

d) Objects and impact of acquisition of Shares

- To support OEL to meet its fund requirements for working capital, as may be required from time to time;
- To maintain ownership and control in wholly owned subsidiary;
- Enhancement of Brand image and value creation for the stakeholders of Optiemus;
- Strengthened Balance Sheet and Greater financial flexibility and earnings, diversified risk.

e) Brief Details of any governmental or regulatory approvals required for the acquisition:

No prior approval is required from any Government or regulatory authority.

f) Indicative time period for completion of the Acquisition

The transaction is expected to complete within 90 days.

g) Nature of Consideration

Cash

h) Cost of acquisition and/or the price at which shares to be acquired

The Company will acquire 50,00,000 (Fifty Lakh) equity shares having face value of INR 10/- each, at a price of Rs. 312/- each (including premium of Rs. 302/- each), under right issue. The total consideration amounting to Rs. 156,00,00,000/- (Rupees One Hundred Fifty Six Crore Only) will be paid in cash.

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i) **Percentage of Shareholding / Control Acquired and / or No. of shares of OEL to be acquired**

No. of shares already held	No. of shares agreed to acquire	Total No. of shares held after acquisition
*1,93,21,774	50,00,000	*2,43,21,774

**excluding 6 shares held by nominees of Optiemus Infracom Limited.*

j) **Brief Background about the Entity whose shares to be acquired**

Optiemus Electronics Limited (“OEL”) is a company incorporated under the Companies Act, 2013 on January 29, 2016, having its registered office at K-20, Second Floor, Lajpat Nagar-II, New Delhi – 110 024. It is engaged into the business of manufacturing of mobile phones, hearable & wearables, IT Hardware and other Telecom Products in India. It provides a complete end to end solution to global and Indian brands encompassing world class manufacturing infrastructure. There are two manufacturing facilities of OEL which are located in Sector-63 and Sector-65 in Noida, Uttar Pradesh. With sizeable investments lined up, OEL aimed to further enhance its manufacturing and design capabilities. OEL has managed to **win the trust** of many Local as well as global brands, due to its commitment towards **Quality, Timely Delivery, Flexibility** as well as **Customer Satisfaction**.

ANNEXURE-B

a) **Name of the target entity, details in brief such as, size, turnover etc. :**

Name of the Company	Turnover as at 31st March, 2025 (Amount in Lakh)	Net Worth as at 31st March, 2025 (Amount in Lakh)
GDN Enterprises Private Limited (“GDN”)	Rs. 1,10,993.23	Rs. 10,466.61

b) **Whether the acquisition would fall within related party transaction(s) and whether the Promoter/Promoter group/Group Companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm's length” ?**

GDN is a Wholly Owned Subsidiary of the Company and Mr. Ashok Gupta and Mr. Neetesh Gupta are common directors in GDN and Optiemus Infracom Limited, hence, the transaction would fall under the ambit of Related Party Transaction.

However, the transaction is being carried out at Arm’s Length basis, as the consideration of the transaction is computed by valuation report issued by an Independent Valuer.

c) **Industry to which the entity being acquired belongs**

Manufacturing

d) **Objects and impacts of acquisition of Shares**

- To support GDN to meet its fund requirements for working capital, as may be required from time to time;
- To maintain ownership and control in wholly owned subsidiary;
- Enhancement of Brand image and value creation for the stakeholders of Optiemus;
- Strengthened Balance Sheet and Greater financial flexibility and earnings, diversified risk.

e) **Brief Details of any governmental or regulatory approvals required for the acquisition:**

No prior approval is required from any Government or regulatory authority.

f) **Indicative time period for completion of the Acquisition**

The transaction is expected to be completed within 90 days.

g) **Nature of Consideration**

Cash

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h) Cost of acquisition and/or the price at which shares to be acquired

The Company will acquire 10,25,641 (Ten Lakh Twenty Five Thousand Six Hundred Forty One) equity shares having face value of Rs. 10/- each at an offer price of Rs. 390/- each (including premium of Rs. 380/- each) of GDN, under right issue. The total consideration amounting to Rs. 39,99,99,990/- (Rupees Thirty Nine Crore Ninety Nine Lakh Ninety Nine Thousand Nine Hundred Ninety Only), will be paid in cash.

i) Percentage of Shareholding / Control Acquired and / or No. of shares of GDN to be acquired

No. of shares already held	No. of shares agreed to acquire	Total No. of shares held after acquisition
*54,08,169	10,25,641	*64,33,810

**excluding 1 share held by nominee of Optiemus Infracom Limited*

j) Brief Background about the Entity whose shares being acquired

GDN Enterprises Private Limited ("GDN") is a company incorporated under the Companies Act, 1956 on October 12, 2010, having its registered office at RZ-340A, Gali No. 11D, Kailash Puri Extension, Palam New Delhi- 110 045 and is engaged into the business of manufacturing and assembly of electronic products and had set-up a state-of-the-art manufacturing facility in Noida. GDN is a home-grown manufacturer and is proud of being one of the Indian EMS that has produced mobile phones for over 10 brand from across the world. Also, GDN is one of the beneficiary of Production Linked Incentive Scheme of Telecommunication and Networking products, launched by the Government of India.