

Ref. No. - OIL/CO/SE/2025-26/50

October 07, 2025

Listing Department
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Code: 530135

Symbol: OPTIEMUS

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Newspaper Advertisement regarding opening of special window for re-lodgement of transfer requests of physical shares

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of newspaper advertisement published by the Company in the following newspapers today i.e. on 7th October, 2025 regarding the opening of Special Window for re-lodgement of transfer requests of physical shares:

1. Financial Express (English) - All Editions
2. Jansatta (Hindi) - Delhi NCR Edition

Kindly take the same on your records.

Thanking You,

Yours truly,

For Optiemus Infracom Limited

Vikas Chandra
Company Secretary & Compliance Officer

Encl.: As Above

OPTIEMUS INFRACOM LIMITED

CIN : L64200DL1993PLC054086

Reg. Office: K-20, 2nd Floor, Lajpat Nagar-II, New Delhi-110024

P.: 011-29840906-907 | Fax: 011-29840908 | www.optiemus.com

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14. Weighted average cost of acquisition ("WACA"), floor price and cap price

Past Transactions	Weighted average cost of acquisition (₹)	Floor Price (₹181)	Cap Price (₹191)
WACA of Equity Shares that were issued by our Company	NA	NA	NA
WACA of Equity Shares that were acquired or sold by way of secondary transactions	NA	NA	NA

Since there were no primary or secondary transactions of equity shares of our Company during the 18 months preceding the date of filing of this Red Herring Prospectus, the information has been disclosed for price per share of our Company based on the last five primary or secondary transactions where our Promoters/members of our Promoter Group or Shareholder(s) having the right to nominate director(s)

on the Board of our Company, are a party to the transaction, during the three years prior to the date of filing of this Red Herring Prospectus irrespective of the size of the transaction, is as below:

	5.30	34.15	36.04
a) Based on primary issuances			
b) Based on secondary transactions	988	0.18	0.19

15. The BRLM associated with the Issue has handled 28 public issues in the current financial year and preceding two financial years, out of which 5 issues closed below the offer price on the listing date.

Name of BRLM	Total Public Issues	Issued closed below the offer price on listing date
Unistone Capital Private Limited	28	5
Total	28	5

BID/ISSUE PERIOD

BID/ISSUE OPENED ON MONDAY, SEPTEMBER 29, 2025
BID/ISSUE CLOSED ON WEDNESDAY, OCTOBER 1, 2025

This was an Issue in terms of Regulation 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"). The Issue was made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Further, 5% of the QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only and the remainder of the QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. Further, not less than 15% of the Net Issue was made available for allocation to NII's ("Non-Institutional Category") of which one-third of the Non-Institutional Category was made available for allocation to Bidders with an application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and two-thirds of the Non-Institutional Category was made available for allocation to Bidders with an application size of more than ₹10.00 lakhs and under-subscription in either of these two sub-categories of Non-Institutional Category will be allocated to Bidders in the other sub-category of Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further, not less than 35% of the Net Issue was made available for allocation to RILs ("Retail Category"), in accordance with the SEBI ICDR Regulations, subject to valid Bids received from them at or above the Issue Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Issue Price. All Bidders were required to mandatorily participate in this Issue only through the Application Supported by Blocked Amount ("ASBA") process and was required to provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter), if applicable, in which the corresponding Bid Amounts was blocked by the Self Certified Syndicate Banks ("SCSBs") or by Sponsor Bank(s) under the UPI Mechanism, as applicable to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page 442 of this Prospectus.

The Issue received 1,01,901 applications for 2,48,72,625 Equity Shares resulting in 2.85 times subscription as disclosed in the Prospectus. The details of the applications received in the Issue from Retail Individual Bidders, Non-Institutional Bidders, QIBs and Eligible Employees are as under (before rejections):

SI No.	Category	No. of Applications applied	No. of Equity Shares	Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Bidders	99,160	90,83,100	42,01,770	2.15	1,73,48,72,100
B	Non-Institutional Bidders - More than ₹2 lakhs and upto ₹10 lakhs	1,380	15,88,350	6,00,253	2.64	30,33,74,850
C	Non-Institutional Bidders - More than ₹10 lakhs	346	19,82,025	12,00,506	1.64	37,85,66,775
D	Qualified Institutional Bidders (excluding Anchors Investors)	17	1,21,07,175	60,02,526	2.01	2,31,24,70,425
E	Eligible Employees	998	1,11,975	54,945	2.09	2,03,79,450
Total		1,01,901	2,48,72,625	1,20,60,000	2.85	4,74,96,63,600

*The 29,200 equity shares spilled over from Employee category after adjusting the discount price to QIB, NII & Retail categories with the ratio of 50:15:35

Final Demand

A summary of the final demand as per NSE and BSE as on the Bid/Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	181.00	52500	0.1528	52,500	0.1528
2	182.00	7575	0.0220	60,075	0.1748
3	183.00	2400	0.0070	62,475	0.1818
4	184.00	2850	0.0083	65,325	0.1901
5	185.00	15150	0.0441	80,475	0.2342
6	186.00	2025	0.0059	82,500	0.2400
7	187.00	2550	0.0074	85,050	0.2475
8	188.00	1800	0.0052	86,850	0.2527
9	189.00	1425	0.0041	88,275	0.2568
10	190.00	6450	0.0188	94,725	0.2756
11	191.00	19215000	55.9102	19310325	56.1858
12	CUT OFF	15058350	43.8142	34368675	100.0000
Total		34368675	100.0000		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on October 3, 2025.

A. Allotment to Retail Individual Bidders (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Issue Price of ₹191 per Equity, was finalized in consultation with NSE. This category has been subscribed to the extent of 2.04 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 42,11,990 Equity Shares to 56,159 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	75	85379	91.66	6403425	74.56	75	208.345	3880625
2	150	4253	4.57	637950	7.43	75	126.209	192300
3	225	1246	1.34	280350	3.26	75	575.954	56325
4	300	634	0.68	190200	2.21	75	191.317	28650
5	375	375	0.40	140625	1.64	75	226.375	16950
6	450	192	0.21	86400	1.01	75	29.48	8700
7	525	234	0.25	122850	1.43	75	47.78	10575
8	600	75	0.08	45000	0.52	75	3.5	3375
9	675	43	0.05	29025	0.34	75	26.43	1950
10	750	177	0.19	132750	1.55	75	107.177	8025
11	825	31	0.03	25575	0.30	75	18.31	1350
12	900	36	0.04	32400	0.38	75	11.18	1650
13	975	474	0.51	462150	5.38	75	143.237	21450
1 Additional share will be allotted to successful allottees from Sr no. 2 to 13 = 65 shares in ratio of 65:4684								65
GRAND TOTAL		93149	100.00	8588700	100.00			4211990

B. Allotment to Non-Institutional Bidders (more than ₹2 Lakhs and up to ₹10 Lakhs) (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹2 Lakhs and up to ₹10 Lakhs), who have bid at the Issue Price of ₹191 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 2.58 times. The total number of Equity Shares allotted in this category is 6,01,713 Equity Shares to 573 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	1050	1156	85.69	1213800	78.14	1050	285:671	515550
2	1125	49	3.63	55125	3.55	1050	3.7	22050
3	1200	14	1.04	16800	1.08	1050	3.7	6300
4	1275	15	1.11	19125	1.23	1050	2.5	6300
5	1350	5	0.37	6750	0.43	1050	2.5	2100
6	1425	2	0.15	2850	0.18	1050	1.2	1050
7	1500	25	1.85	37500	2.41	1050	11.25	11550
8	1575	16	1.19	25200	1.62	1050	7:16	7350
9	1650	2	0.15	3300	0.21	1050	1.2	1050
10	1725	3	0.22	5175	0.33	1050	1.3	1050
11	1800	5	0.37	9000	0.58	1050	2.5	2100
12	1875	2	0.15	3750	0.24	1050	1.2	1050
13	2025	4	0.30	8100	0.52	1050	1.2	2100
14	2100	8	0.59	16800	1.08	1050	3:8	3150
15	2250	5	0.37	11250	0.72	1050	2.5	2100
16	2400	2	0.15	4800	0.31	1050	1.2	1050
17	2475	2	0.15	4950	0.32	1050	1.2	1050
18	2550	15	1.11	38250	2.46	1050	2.5	6300
19	2625	7	0.52	18375	1.18	1050	3:7	3150
20	3000	2	0.15	6000	0.39	1050	1.2	1050
21	5175	4	0.30	20700	1.33	1050	1.2	2100
22	2325	1	0.07	2325	0.15	1050	0.0	0

23	3750	1	0.07	3750	0.24	1050	0:0	0
24	4650	1	0.07	4650	0.30	1050	0:0	0
25	4950	1	0.07	4950	0.32	1050	0:0	0
26	5025	1	0.07	5025	0.32	1050	0:0	0
27	5100	1	0.07	5100	0.33	1050	0:0	0

Please Note : 1 (One) lot of 1050 shares have been allocated to all the Applicants from Serial No.22 to 27 = 2100 shares in ratio of 2:6

1 Additional share will be allotted to successful allottees from Sr no. 2 to 27 = 63 shares in ratio of 63:82								63
GRAND TOTAL	1349	100.00	1553400	100.00				601713

C. Allotment to Non-Institutional Bidders (more than ₹10 Lakhs) (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹10 Lakhs), who have bid at the Issue Price of ₹191 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 1.62 times. The total number of Equity Shares allotted in this category is 12,03,426 Equity Shares to 341 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	5250	314	92.08	1648500	84.29	3272	1:1	1027408
2	5325	10	2.93	53250	2.72	3312	1:1	33120
3	5400	1	0.29	5400	0.28	3352	1:1	3352
4	6000	1	0.29	6000	0.31	3669	1:1	3669
5	6750	1	0.29	6750	0.35	4066	1:1	4066
6	7500	5	1.47	37500	1.92	4462	1:1	22310
7	9300	1	0.29	9300	0.48	5415	1:1	5415
8	9975	1	0.29	9975	0.51	5772	1:1	5772
9	10425	1	0.29	10425	0.53	6010	1:1	6010
10	10500	1	0.29	10500	0.54	6050	1:1	6050
11	11250	1	0.29	11250	0.58	6447	1:1	6447
12	12000	1	0.29	12000	0.61	6844	1:1	6844
13	13050	1	0.29	13050	0.67	7399	1:1	7399
14	16875	1	0.29	16875	0.86	9423	1:1	9423
15	105000	1	0.29	105000	5.37	56051	1:1	56051
1 Additional share will be allotted to successful allottees from Sr no. 1 to 15 = 90 shares in ratio of 90:341								90
GRAND TOTAL	341	100.00	1955775	100.00				1203426

D. Allotment to Eligible Employees (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Eligible Employees, who have bid at the Issue Price of ₹182 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 0.45 times. The total number of Equity Shares allotted in this category is 24,300 Equity Shares to 38 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	75	15	39.47	1125	4.63	75	1:1	1125
2	150	5	13.16	750	3.09	150	1:1	750
3	225	2	5.26	450	1.85	225	1:1	450
4	300	2	5.26	600	2.47	300	1:1	600
5	450	2	5.26	900	3.70	450	1:1	900
6	525	1	2.63	525	2.16	525	1:1	525
7	600	1	2.63	600	2.47	600	1:1	600
8	1050	2	5.26	2100	8.64	1050	1:1	2100
9	1125	2	5.26	2250	9.26	1125	1:1	2250
10	1650	1	2.63	1650	6.79	1650	1:1	1650
11	2550	1	2.63	2550	10.49	2550	1:1	2550
12	2700	4	10.53	10800	44.44	2700	1:1	10800
GRAND TOTAL	38	100.00	24300	100.00				24300

E. Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of ₹191 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 2.01 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds should be allotted 5% of the Equity Shares of Net QIB portion available, since Nil bids were received other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 60,17,126 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 60,17,126 Equity Shares, which were allotted to 17 successful Applicants.

Category	FIS/BANK'S	MFS	ICS	NBFC'S	AIF	FPC/FII	Others	Total
QIB	-	-	-	14,31,140	37,38,409	8,47,577	--	60,17,126

The Board of Directors of our Company at its meeting held on October 3, 2025 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on October 3, 2025 and the payments to non-syndicate brokers have been issued on October 4, 2025. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on October 6, 2025 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on October 6, 2025. The Company has received the listing and trading approval from BSE & NSE, and trading will commence on October 7, 2025.

NOTE: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

