

Ref. No.: OIL/SE/2026-27/30

August 04, 2026

To  
Listing Department  
**BSE Limited,**  
Floor 25, P J Towers,  
Dalal Street,  
Mumbai- 400 001  
**Scrip Code: 530135**

To  
Listing Department  
**National Stock Exchange of India Ltd**  
Exchange Plaza, C-1 Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400 051  
**Symbol: OPTIEMUS**

**Subject: Outcome of the meeting of Preferential Allotment Committee of the Board of Directors of Optiemus Infracom Limited (“the Company”) in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Ma'am,

With reference to the captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Preferential Allotment Committee of the Board of Directors of Optiemus Infracom Limited (“the Company”) at its meeting held today i.e. Tuesday, August 04, 2026, has, inter alia, considered and approved the allotment of 7,38,081 Equity Shares of face value of Rs. 10/- each pursuant to the conversion of 7,38,081 Fully Convertible Warrants (“Warrants”), allotted on February 08, 2025, at an issue price of Rs. 672.25/- each aggregating to Rs. 49,61,74,952.25/- to the following allottees belonging to “Non-Promoter” Category by way of preferential allotment on a private placement basis:

| S. No. | Name of the Allottee                             | Category     | Number of Equity Shares allotted pursuant to the conversion of warrants |
|--------|--------------------------------------------------|--------------|-------------------------------------------------------------------------|
| 1      | Aaditya Sharma                                   | Non-Promoter | 1,700                                                                   |
| 2      | Anshul Rahul Dalmia                              | Non-Promoter | 7,500                                                                   |
| 3      | Arunima Mittal                                   | Non-Promoter | 1,66,000                                                                |
| 4      | Brooklynx LLP (Formerly known as Trade Air LLP*) | Non-Promoter | 50,000                                                                  |
| 5      | Dimpal Abhinandan Jain                           | Non-Promoter | 25,000                                                                  |
| 6      | Hemant Kumar                                     | Non-Promoter | 6,666                                                                   |
| 7      | JM Financial Products Limited                    | Non-Promoter | 2,97,550                                                                |
| 8      | Keshav Realtors Private Limited                  | Non-Promoter | 10,000                                                                  |
| 9      | Marwadi Chandarana Enterprise LLP                | Non-Promoter | 33,334                                                                  |
| 10     | Neetu Mittal                                     | Non-Promoter | 7,499                                                                   |
| 11     | Prateek Dabas                                    | Non-Promoter | 2,500                                                                   |
| 12     | Rekha Rani                                       | Non-Promoter | 6,666                                                                   |
| 13     | Renu Agarwal                                     | Non-Promoter | 7,500                                                                   |
| 14     | Rohit Pathak                                     | Non-Promoter | 2,000                                                                   |
| 15     | Rubi                                             | Non-Promoter | 1,666                                                                   |
| 16     | Sakshi Batra                                     | Non-Promoter | 5,000                                                                   |
| 17     | Shashiben Chimanlal Agarwal                      | Non-Promoter | 25,000                                                                  |
| 18     | SushilaDevi                                      | Non-Promoter | 45,000                                                                  |

## OPTIEMUS INFRACOM LIMITED

CIN: L46524DL1993PLC054086

Reg. Office: K-20, 2<sup>nd</sup> Floor, Lajpat Nagar-II, New Delhi-110024

P: 011-29840906-907 | E-mail ID: info@optiemus.com | W: www.optiemus.com

|              |                        |              |                 |
|--------------|------------------------|--------------|-----------------|
| 19           | Tanmay Goyal           | Non-Promoter | 22,500          |
| 20           | Vinodkumar Kanodia HUF | Non-Promoter | 15,000          |
| <b>Total</b> |                        |              | <b>7,38,081</b> |

\* The name of "Trade Air LLP" has been changed to "Brooklynx LLP" with effect from 24.06.2025.

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 89,99,92,000/- (Rupees Eighty-Nine Crore Ninety-Nine Lakh Ninety-Two Thousand Only) divided into 8,99,99,200 (Eight Crore Ninety-Nine Lakh Ninety-Nine Thousand Two Hundred) Equity Shares of face value of Rs. 10/- each.

The meeting of the Preferential Allotment Committee of the Board of Directors was commenced at 05:30 P.M. and concluded at 05:55 P.M.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

**For Optiemus Infracom Limited**

**Vikas Chandra**

**Company Secretary & Compliance Officer**