

Ref. No. - OIL/CO/SE/2024-25/82

January 04, 2025

Listing Department
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Code: 530135

Symbol: OPTIEMUS

Sub: Proceedings / Outcome of Extra-Ordinary General Meeting of Optiemus Infracom Limited held on Saturday, January 04, 2025

Dear Sir(s),

Pursuant to the provisions of Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the proceedings of the Extra-Ordinary General Meeting of the Company held today i.e. on Saturday, January 04, 2025 at 11:30 A.M. through Video Conferencing/Other Audio Visual Means.

The Remote E-voting on all the Resolutions set out in the Notice of Extra-Ordinary General Meeting was conducted during the e-voting period commenced from Wednesday, January 01, 2025 to Friday, January 03, 2025 and for those who did not cast their vote through remote e-voting, the facility to cast vote through e-voting during the EGM was also made available to the shareholders.

Kindly take the same on your records.

Thanking You,

Yours truly,
For Optiemus Infracom Limited

Vikas Chandra
Company Secretary & Compliance Officer

Encl.: as above

OPTIEMUS INFRACOM LIMITED

CIN : L64200DL1993PLC054086

Reg. Office: K-20, 2nd Floor, Lajpat Nagar-II, New Delhi-110024

P.: 011-29840906-907 | Fax: 011-29840908 | www.optiemus.com

PROCEEDINGS OF EXTRA-ORDINARY GENERAL MEETING OF THE COMPANY HELD ON SATURDAY, THE 4TH DAY OF JANUARY, 2025 AT 11:30 A.M. THROUGH VIDEO CONFERENCING/OTHER AUDIO VISUAL MEANS

The Extra-Ordinary General Meeting (“EGM”) of the Company was held today i.e. on Saturday, the 4th day of January, 2025, scheduled at 11:30 A.M. and commenced at 11:01 A.M. through Video Conferencing (“VC”)/Other Audio Visual Means (“OAVM”). Following Officials were present at the meeting:

1. Mr. Ashok Gupta, Executive Chairman
2. Mr. Gauri Shankar, Independent Director and Chairman of Audit Committee
3. Ms. Ritu Goyal, Independent Director, Chairperson of Nomination & Remuneration Committee and Stakeholders Relationship Committee
4. Mr. Naresh Kumar Jain, Independent Director
5. Mr. Rakesh Kumar Srivastava, Independent Director
6. Mr. Parveen Sharma, Chief Financial Officer
7. Mr. Vikas Chandra, Company Secretary & Compliance Officer
8. Mrs. Monika Goel, Partner of M/s. Mukesh Raj & Co., Statutory Auditors
9. Mr. Sumit Kumar, Scrutinizer and Proprietor of M/s. S.K. Batra & Associates, Secretarial Auditor

Total Number of Members attended the AGM through VC / OAVM: 58

Promoter and Promoter Group: 59085934

Public: 3610115

Mr. Ashok Gupta, Executive Chairman of the Company, took the chair and presided over the meeting.

Mr. Vikas Chandra, Company Secretary & Compliance Officer, commenced the meeting by welcoming the Directors, Shareholders, Auditors and Scrutinizer, who joined the EGM through VC/OAVM. He briefed the shareholders about certain important points regarding VC/OAVM. He introduced the Directors on the Board, Auditors of the Company, Scrutinizer, who were present at the meeting through VC/OAVM from their respective locations.

Thereafter, he requested the Chairman viz. Mr. Ashok Gupta to conduct the proceedings further.

Mr. Ashok Gupta, Executive Chairman of the Company, chaired the meeting and welcomed all the Shareholders, Directors and other invitees at the EGM. He informed the members that this EGM is being conducted through VC/OAVM in compliance with the guidelines/circulars/notifications issued by the Ministry of Corporate Affairs (“MCA”) and Securities and Exchange Board of India (“SEBI”).

Upon confirmation of quorum, the Chairman called the meeting to order. He informed that the Notice of the EGM and Corrigendum thereof have been sent by electronic mode to those Members whose e-mail addresses were registered with the Company / Depositories. The same has also been made available on the Company’s website, website of CDSL and on the website of the Stock Exchanges.

With the consent of shareholders, the Notice of EGM along with its corrigendum was taken as read.

Thereafter, the Chairman thanked the Shareholders, Directors and Invitees for their active participation in the meeting and handed over the proceedings to the Company Secretary.

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The Company Secretary informed the Members that pursuant to the provisions of Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company had provided the members the facility to cast vote electronically on all the 3 (Three) resolutions as set out in the notice of EGM. The remote e-voting facility was provided to all the persons who were members as on cut-off date i.e. 28th December 2024, to vote on all the resolutions set out in the notice of EGM. The remote e-voting facility for the shareholders was kept opened from January 01, 2025 (09:00 A.M. IST) to January 03, 2025 (05.00 P.M. IST).

Members who were present at the EGM and had not cast their votes electronically through remote e-voting were provided an opportunity to cast their votes by e-voting during/after the EGM. The members were informed regarding the appointment of Mr. Sumit Kumar, Company Secretary in Practice & Proprietor of M/s. S.K. Batra & Associates as the Scrutinizer for scrutinizing the remote e-voting and e-voting at the EGM.

Thereafter, the Company Secretary called the Members, who have registered themselves as speaker, to express their views and raise queries. After giving sufficient time to the Members who wished to speak, the Chairman and Company Secretary answered the queries raised by the Members, one by one and thanked them for showing their continued faith in the Company.

The following business items as set out in the Notice of EGM were placed before the members for their consideration and approval:

Special Business:

1. Issuance of up to 21,85,884 Equity shares to the persons belonging to the 'Non-Promoter' Category on Preferential Basis
2. Issuance of up to 42,76,106 Fully Convertible Warrants to the persons belonging to the 'Promoter & Promoter Group' and 'Non-Promoter' Category on Preferential Basis
3. Approval for entering into material related party transactions with Bharat Innovative Glass Technologies Private Limited, Subsidiary Company

The members were informed that results of e-voting shall be declared within 2 (Two) working days from the conclusion of this EGM and the results along with the Scrutinizer's Report shall be placed on the Company's website and on the website of CDSL immediately. The Company shall simultaneously submit the results to NSE and BSE, where the shares of the Company are listed.

Thereafter, the Company Secretary, on behalf of Board of Directors, gave a vote of thanks to the Chairman, members and invitees participated in the meeting and declared the meeting closed at 12:04 P.M.

After the proceeding, the e-voting facility was kept open for further 15 minutes to enable the Members to cast their votes.

Yours truly,
For Optiemus Infracom Limited

Vikas Chandra
Company Secretary & Compliance Officer

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